

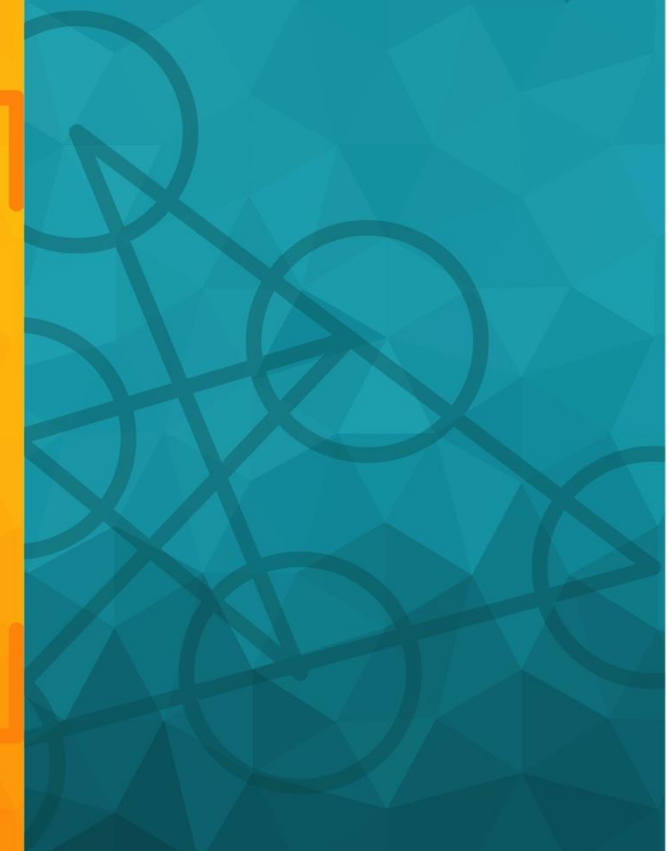
AUTOMATE



INNOVATE



EDUCATE



Infosys

36TH

ANNUAL
GENERAL
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Safe Harbor

Certain statements in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2017. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. In addition, please note that the date of this presentation is June 24, 2017, and any forward-looking statements contained herein are based on assumptions that we believe to be reasonable as of this date. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company unless it is required by law.

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Our Endeavor

Next Generation Services In The Time Of A.I.

DR. VISHAL SIKKA, CEO

AUTOMATE | INNOVATE | EDUCATE

1. WHAT

2. HOW

3. WHY

First Articulated in Oct 2014



Renew + New + Culture A Simple Strategy to Thrive in Times of Massive Digital Disruption

- Retake the mantle of **iconic, bellwether** company
- Committed to **consistent and profitable growth**
- Further strengthen our founding **culture and values**

“From reactive problem solvers, to proactive problem finders.”

- Mr. Murthy, in conversation, 2016

Clear Evidence of Success On This Journey ...

Revenue Growth in Constant Currency **+8.3%** (13.3%, 7.1%)*

Operating Margin **24.7%** (25.0% , 25.9%)*

**FY17 (FY16, FY15)*

Clear Evidence of Success On This Journey ...

\$100M+ Clients: **12** in Q1FY15, **19** in Q4FY17

Large Deals: **\$3.49B** (\$3.86B, \$1.93B)*

Two Quarters of Large Deal TCV > **\$1.2B**

**FY17 (FY16, FY15)*

Clear Evidence of Success On This Journey ...

FY17 Utilization **81.7%**

FY17 Revenue per FTE **\$51.4K** | Automation **11,000** Jobs Released

Nia Automation Use Cases (RPA/AE): **81** Clients

Standalone Attrition

23.4% in Q1FY15 (18.9% FY15), **15.8%** in Q1FY17 (15.0% in FY17)

Single Digit High Performer Attrition

India Income Tax 4.57Cr Returns, 3.5Cr TDAS, Processing Time from 425 days to 31 days

Dept. of Post 23,331 Branches, 67Cr Accounts, 27K Mobile Branches, 25K+ McCamish

GST 90 Lakh Tax Payers, 60K TPS, Largest Open Source, Largest Tax Project

Zero Bench

41,762 Work Packets Created

23,943 Completed and Closed

~100% Bench Employees Engaged

Zero Distance

16,551 Ideas Created

8,368 Discussed with Client

2,241 Implemented

~40 Town Halls Across Global Locations

New Services

High Growth, High Margin, High RPE

Strong Penetration in Top Accounts

Mainframe Modernization, API Economy, BI Renewal, Salesforce, Netsuite,
BPO (New), Cyber Security, ServiceNow, Big Data & Analytics,
Infosys Digital, Strategic Design Consulting, ...

New Software

Nia, Panaya, Skava, Edge, Platform

Nia A.I. Use Cases: **70+** Clients, **160+** Scenarios

42%+ Growth FY17

... Especially On Renew + New + Culture

Education: Learning Platforms, MOOC Usage, New Courses

ILP **21K** Foundation, **46K** Continuous Ed, **177** Courses

Digital Tutor **110K** Unique Users, **3,528** Videos

Design Thinking **140K+** | Agile & DevOps **24K+**

Machine Learning, NIA ... **3K+**

*“We chose Infosys for their **ability to deliver on the current IT needs** for Evonik, and for their capabilities to support us on **future technology modernization** programs. Infosys is supporting us in the transformation of our Procurement landscape as part of Evonik’s Procurement 2020 vision. In addition, through the ideas generated by the company’s **Zero Distance** initiative, we have leveraged **Infosys Artificial Intelligence Platform Nia and its cognitive automation capabilities**, in our platform operations and have been able to analyze and **reduce duplicate system monitoring alerts by 15%**. We look forward to more such ideas from Infosys driving the shape of our partnership in the future.”*

Thomas Meinel
SVP & Head of Application Management
EVONIK INDUSTRIES AG

*“Infosys is a **strategic partner for Visa** in our workforce and technology transformation journey. The partnership with Infosys helped Visa in establishing a new technology center in India within 10 months by helping us **hire and onboard critical talent** in the region. We were able to leverage Infosys scale in hiring and training capabilities while at the same time creating our own distinct culture.*

*Another pillar of our partnership with Infosys is around **technology expertise and resources** in supplementing our R&D efforts. Our collaboration is in the areas of **distributed computing, fault tolerant systems and high performance engineering**. We selected Infosys as one of our strategic partners as they have **global experience across industries, depth in technology and deep customer empathy**. We also benefit from the investments that Infosys makes in **software + services architectures and design thinking led service offerings**.”*

Michael Ross, Global Head of HR
Rajat Taneja, EVP, Technology
VISA

*“JCI partnered with Infosys to drive **AI-led enterprise automation and operational efficiency** using the **Nia platform**. The initial focus was to bring operational efficiency in Enterprise IT covering areas such as ERP, CRM, Database, and Legacy system. Leveraging the platform's **machine learning, Natural Language Processing (NLP) and knowledge model capabilities** Infosys was able to analyze logs, identify the root cause and in turn self-heal various hotspots to reduce the p1 outages. This resulted in SLA compliance for critical business processes which delivered **significant savings** for JCI. The partnership continues to evolve and the focus has shifted significantly into applying the Nia platform within the functional areas of Supply Chain, Field services, Finance and Operations in order to **deliver process improvements and impactful financial benefits.**”*

**Anthony O'Callaghan, IT Director
Global Analytics and AI Automation
JOHNSON CONTROLS**

*“Infosys is partnering with us in our **key transformational initiatives** spanning SAP implementation, sales, digital and being an insights driven organization. In all of these, Infosys’ approach of **Design Thinking** is helping us drive a cultural transformation, while enabling key organizational processes and capabilities with speed.”*

**Carlos E Amesquita, Chief Information Officer
THE HERSHEY COMPANY**

*In 2016, Kraft Heinz started to make significant investments for our digital future and transformation, and the **Skava platform from Infosys was a key part of this**. We wanted to provide our company with the ability to deliver web content and eCommerce capability to the enterprise with the right **speed, efficiency and quality**. We have already started seeing the impact of this, in particular, in the US market. As an example, we recently we had a request to transform one of our barbeque sauce websites (HeinzBBQ.com), and we were able to transform the old website into new content in less than 10 days. **This would not have been possible without the Skava platform**. The exciting part is this is only the beginning of the journey, and we are confident that we have made the right investment that will take us there.*

**Francesco Tinto, Global CIO
KRAFT HEINZ**

Highest Levels in 12 Years | CXO Satisfaction +22%

SELECTED CXO SURVEY QUOTES

"I like the zero distance culture and the openness of the people. This makes it easier for us to engage with them and builds trust."

Large Bank in Europe

"I see great potential. Throughout the sales cycle, Infosys demonstrated vision, commitment to excellence."

Large Food Company in US

"Quality, thought leadership, people. Company philosophy and approach - Design Thinking, Zero Distance and the Mana work are all spot-on."

Large Telecom Company in ANZ

"Outstanding partners that bring new and fresh ideas to the table. They know how to add value, they understand our business and they hit the mark with aggressive ideas to further the partnership"

Large Insurance Company in US

Corporate Excellence

Best Company in India (Finance Asia) | Golden Peacock Award (Environment Mgmt & Sustainability)

Silver Award Annual Report (LACP) | Partnership Awards (HPE, Hitachi, EMC, Microsoft, IBM, Tableau)

National Award for Excellence in Corporate Governance (Inst. Of Company Secretaries)

Smart Building Award, Pune SDB (Network 18 & Honeywell) | Global Sustainability Leadership Award

Best In-House Tax Team In Asia (Euromoney) | Model Employer for Managing Good Labour Law Compliance

India Business Leader of The Year Award to CEO (CNBC Asia) | CFO Roll of Honour for Treasury Mgmt (CFO100)

Business Excellence

Market Leader Among Digital Platforms (Ovum) | Leader and Star Performer (Everest Group)

7x Oracle Excellence Awards | Leader SAP (Gartner Magic Q) | Leader Worldwide Oracle Implementation (IDC)

5x Marketing & Innovation Awards (ATP Project) | Design Thinking Winner's Circle (HfS)

And Many Other Dimensions ...

Management Stability, Leadership Development,
Decentralization and Empowerment of People, Sales Transformation,
Go-to-market Agility, Process and System Simplifications, Talent Retention, US Hiring,
...

Process & Execution

Managing and Communicating Change

Empowerment, Decentralization, Agility (with Integrity & Accountability)

1. WHAT

2. HOW

3. WHY

1. WHAT

2. HOW

3. WHY

Because The World Around Us Is Changing...

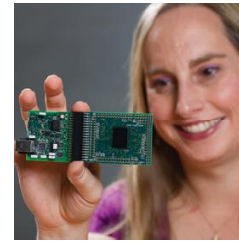
“The change from atoms to bits is irrevocable and unstoppable. ... [it] is also exponential.”

Nicolas Negroponte, Being Digital, 1995

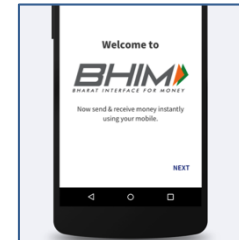
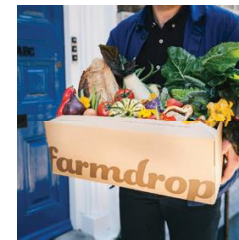
END-USER CONNECTEDNESS &
EMPOWERMENT



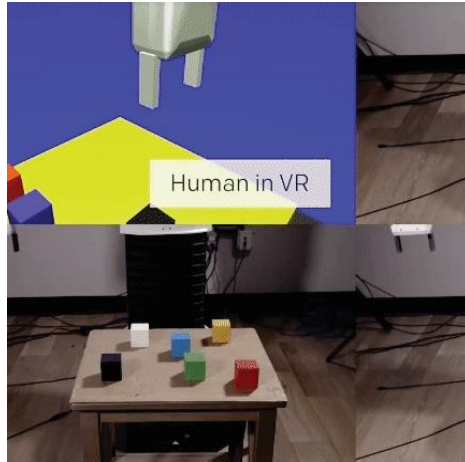
INTELLIGENT INFRASTRUCTURE
& MOORE'S LAWS



THE EXTREME EFFICIENCY
OF DISINTERMEDIATION



Because A.I. Is Both Relentlessly Automating & Amplifying Us ...



ROBOTS THAT LEARN (OpenAI)



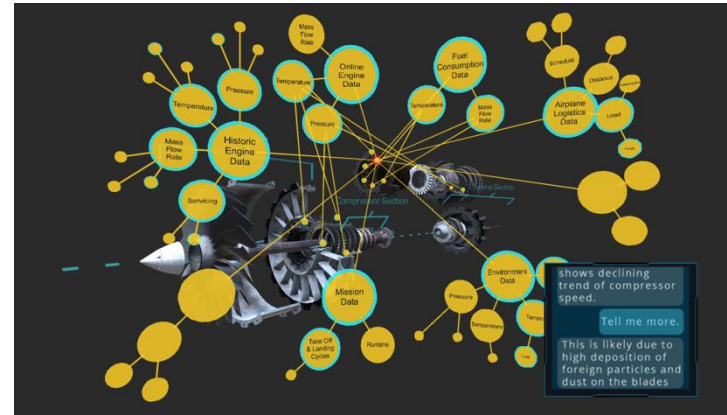
SWARM DRONES



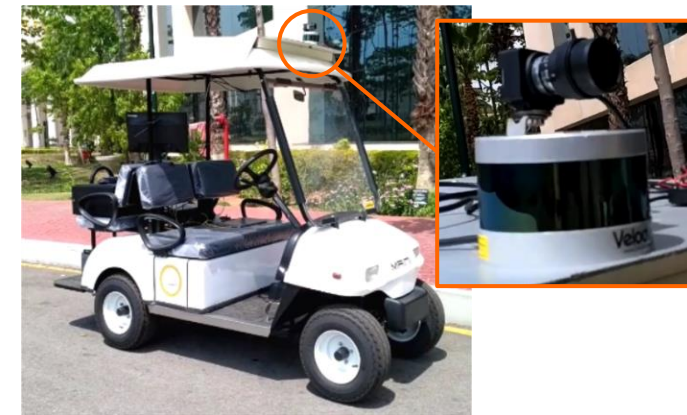
EXOSKELETON (APPLIED MINDS)



AMAZON ECHO



INFOSYS AR CHATBOT



INFOSYS SELF DRIVING GOLF CART

The Big 5 vs. F500

Churn of F500 Since 1995: **42%** in 10 years, **56%** in 15 years*

Churn from 1955 to 2016: **88%** in 60 years

*Source: Samuel Arbesman, Kauffman Report, WIRED June 2012

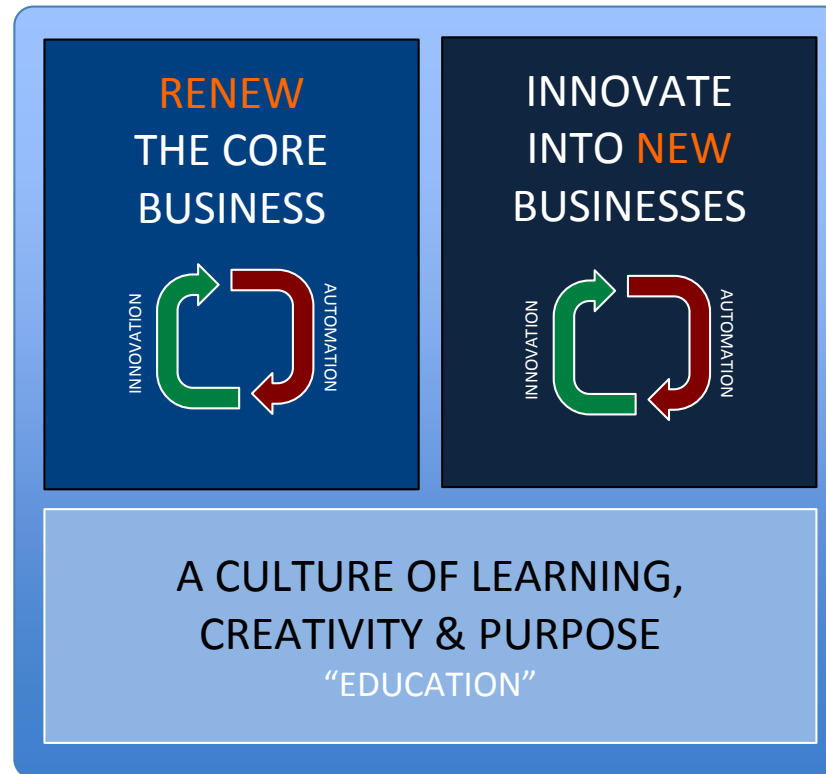
OUR OPPORTUNITY

Growth Portfolio

Core Application Development, New Services, New Software
Design Thinking | Digital | Cloud | Analytics

Commodity Portfolio

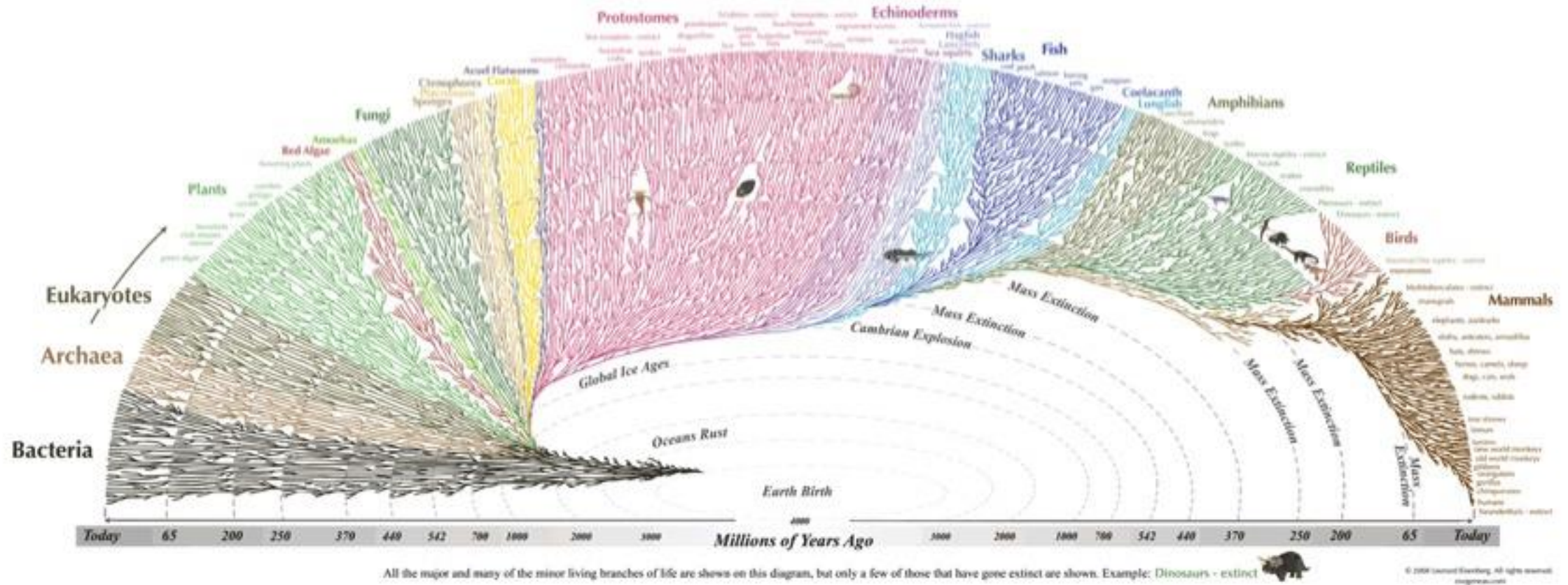
Run, Maintain & Process
Infrastructure | App Support | QA | Process



“Articulating a problem is half of its solution.”

John McCarthy

The Cambrian Explosion



Our options and opportunities are limitless, once we learn how to see.

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