

INFOSYS AGILE RADAR 2021

Drive Business Value. Faster.

Energy and Utilities Industry



Agile has spread beyond IT

We found that doing Agile well leads to increased business growth and better business and IT outcomes.

In fact, there's a 63% chance of growth ahead of peers using a seven-lever Agile approach.

We surveyed

1000 **Business** and

Industries IT executives and countries

These are: Customer insights | Customer-centric teams | Collaboration across boundaries | Self-organized teams | Upskilling | Agile workspaces with open layouts | Go remote

When it comes to Energy and Utilities Firms showed average Agile capability with

organizational culture as a top concern.

IT performance is also lacking.





However

The industry has good business performance and a high number of Sprinters – young Agile firms with high Agile adoption.

IT investments in product management and DevSecOps will also help in the future!

Agile index: Refers to a firm's holistic Agile

How does Energy and Utilities compare to other industries?

capability, as measured by the effectual working of 13 Agile levers **Business success:** How effective a firm's Agile

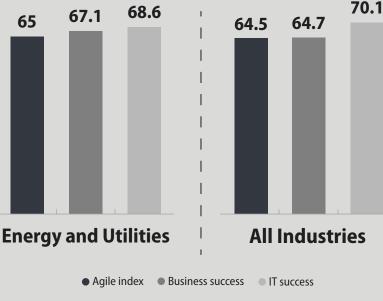
behaviors are at driving business outcomes IT success: How effective a firm's Agile

70 68

68

66

behaviors are at driving IT outcomes



Industry comparisons

Banking, Financial Services, and Insurance

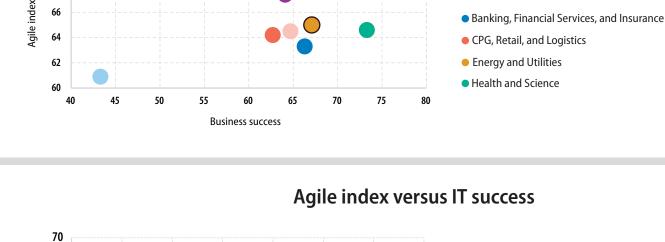
High-Tech

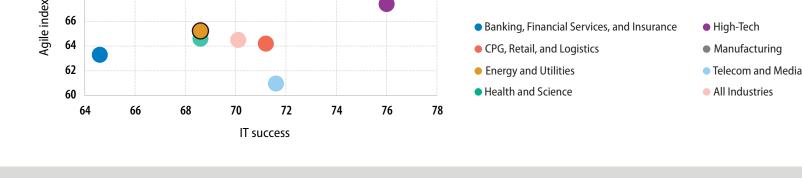
Manufacturing

All Industries

Telecom and Media

Agile index versus business success





Product management Reimagining customer

Top business investments

Energy and Utilities

Top IT investments

journeys

 Product management DevSecOps

Top concerns · Legacy systems and thinking

· Organizational culture

And when it comes to:

Agile presence beyond IT

51% Energy VS 54% and All Utilities Industries We found four Agile Archetypes

Product management Reimagining customer

Top business investments

All Industries

Top IT investments

journeys

 Product management DevSecOps

Top concerns Cross-functional collaboration

- **Business misalignment**

29% 30

25

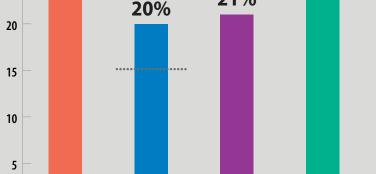
Starters

····· All Industries

Walkers

- 35
- With Sprinters ahead of all, in our Agile Index

Based on the survey



Marathoners

21%

Energy and Utilities had a relatively

Walkers than average, and far fewer

higher number of Sprinters and

Marathoners

Starters





Walkers

Marathoners

30%

- To do better and sprint ahead of the competition, firms in Energy and Utilities should:
- 1. Invest in Agile workspaces and collaborative working infrastructure 2. Take a product-centric approach to value delivery, and use incremental MVP funding
- 3. Ensure teams are self-organized and collaborate across boundaries

Have you taken the Agile Radar Experience yet?

If not, go to www.infosys.com/agileradar

Connect with us at agile_devops@infosys.com

so we can help you move up your game!

Learn more!

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