

Infosys 技术有限公司（纳斯达克代码：INFY）宣布截至 2009 年 6 月 30 日止的季度财务报告

一季度营收同比下降 2.9%；环比增长 0.1%

印度班加罗尔 — 2009 年 7 月 10 日

重点数据

截至 2009 年 6 月 30 日止的季度汇总财务报告

截至 2009 年 6 月 30 日止的季度收入为 11.22 亿美元；同比下降 2.9%

- 截至 2009 年 6 月 30 日止的季度税后净收入为 3.13 亿美元；同比增长 1.6%
- 所持的美国存托股份（ADS）*每股盈余从 0.54 美元提高到 0.55 美元；同比增长 1.9%

首席执行官兼执行董事 **S. Gopalakrishnan** 说：“我们认为，短期内全球经济环境仍将困难重重。我们正与客户齐心协力，帮助他们应对经济低迷。我们继续投资未来，以抓住中长期发展机会”。

公司展望

依照国际财务报告准则（IFRS），预计截至 2009 年 9 月 30 日的公司季度业绩（综合）及截至 2010 年 3 月 31 日的公司财年业绩（综合）为：

依照国际财务报告准则*计算的预期业绩

截至 2009 年 9 月 30 日止的季度业绩展望

- 预计综合营收将介于 11.1 亿美元和 11.3 亿美元之间；同比下降 8.7% 至 7.1%
- 预计每份美国信托凭证** 的综合收益将介于 0.50 美元和 0.51 美元之间；同比下降 10.7% 至 8.9%

截至 2010 年 3 月 31 日止的年度业绩

- 预计综合营收将介于 44.5 亿美元和 45.2 亿美元之间；同比下降 4.6% 至 3.1%
- 预计每份美国信托凭证** 的综合收益将介于 1.97 美元和 2.00 美元之间；同比下降 12.4% 至 11.1%

* 所考虑的全球主要货币的汇率：澳元/美元 0.81；英镑/美元 1.66；欧元/美元 1.41

服务和重大项目的拓展

为了对抗经济困境，客户需要值得信赖的合作伙伴，这为 Infosys 带来了源源不断的业务，包括转型业务、解决方案合作、系统集成项目等。

客户在项目中利用 Infosys 的行业经验来取得竞争优势。**Alberto Culver** 公司是著名的美容品生产销售商，为了提高产品促销的效率，它选择了与我们合作。我们将提供优质的品类分析服务，以提高该公司在定价、宣传、品类管理决策等方面的效率。一家开发和销售视频游戏软件和内容公司正在使用我们的企业合作平台，以确保可持续的社区互动和创新管理。我们为一家高科技制造商制订了合作平台策略和路线图，实施后有望大幅降低成本并提高客户满意度。我们正在帮助一家大型高科技公司，通过我们的供应链可视化平台，提高关键绩效指标追踪、事故管理、服务品质协议履行和整体决策的能力。我们还帮助该公司制订可重复的、标准化的服务交付方法。一家大型制造商交给我们一项任务——根据具体的业务需求对它的全球流程进行标准化处理。知名食品零售商 **Waitrose** 选择与我们合作，以实现一项多渠道商业转型计划。一家大型运输公司请我们帮助整合工程和制造数据，以满足全球化产品开发的战略需求。

Infosys 的咨询服务对业绩增长做出了贡献。一家提供工作流程解决方案的公司在一个转型项目中向我们进行了咨询，该项目需要部署一套人力资本管理系统，以便对全球流程和 25 个国家的地区流程提供支持。该客户还请我们转变其端到端的业务流程，以提高并购资产的整合速度，缩短新产品的上市时间。

Infosys 的工程服务——尤其是产品生命周期管理（PLM）技术——令全世界的市场领导者受益匪浅。一家全球制造商请我们参与它的 PLM 服务，包括路线图的制订和评估。此外，我们还为一家全球制造商的 PLM 计划提供支持，为一家全球袋装食品公司修改 PLM 平台。

Infosys 在银行业和资本市场的地位继续得到加强。一家知名银行请我们设计用于客户支付授权的未来状态平台，并对一个关键的在线银行通道进行性能测试。还有一家知名银行找到我们，针对一个部署在 36 个国家的人力资源管理系统（HRMS），请我们提供与其功能有关的咨询服务。Telstra 是澳大利亚著名的电信和信息服务公司，它请我们当它的关键战略伙伴，为一份为期 5 年、价值 4.5 亿澳元的应用程序开发与维护合约提供支持。

我们为一家农产品公司开发并交付了一套全球模板，目的是建立一套可升级的企业计算平台。我们为一家大型航空公司实施了一套用于预测和规划的应用程序，以便对负责飞机维护的地面人力资源进行规划。结果，这家公司的工作效率提高了 40% 以上。

学习服务部（Learning Services）的创新解决方案深受客户好评。2008 财年我们推出了“学习服务”，对培训、学习、电子学习、人才培养、知识管理等分散的职能进行现代化革新和整合。本财年第 1 季度，一家高科技制造商找到我们，请我们利用自己的专业知识，制定和实施一套关于设计变更的沟通策略，同时创建相关的内容，以帮助用户适应社会领域的新技术。此外，学习服务部从一家电子消费品公司那里接到一个项目，内容是开发一套技术架构，以便对新招聘的客服人员进行上岗培训。

首席财务官 V. Balakrishnan 说：“全球货币市场继续动荡。本季度卢比对美元有所升值。我们将继续关注盈利状况，同时进行正确的投资，以加速发展”。

About Infosys Technologies Ltd.

Infosys (NASDAQ: INFY) defines, designs and delivers IT-enabled business solutions that help Global 2000 companies win in a Flat World. These solutions focus on providing strategic differentiation and operational superiority to clients. With Infosys, clients are assured of a transparent business partner, world-class processes, speed of execution and the power to stretch their IT budget by leveraging the Global Delivery Model that Infosys pioneered. Infosys has over 103,000 employees in over 50 offices worldwide. Infosys is part of the NASDAQ-100 Index and The Global Dow. For more information, visit www.infosys.com.

Safe Harbor

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2009 and on Form 6-K for the quarters ended June 30, 2008, September 30, 2008 and December 31, 2008. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.

Unaudited Consolidated Financial Statements (Condensed) in compliance with International Financial Reporting Standards as issued by the International Accounting Standards Board (IFRS)

**Infosys Technologies Limited and subsidiaries
Unaudited Consolidated Balance Sheets as of**

(Dollars in millions except share data)

	June 30, 2009	March 31, 2009
ASSETS		
Current assets		
Cash and cash equivalents	\$2,270	\$2,167
Available-for-sale financial assets	240	–
Trade receivables	713	724
Unbilled revenue	182	148
Derivative financial instruments	5	–
Prepayments and other assets	96	81
Total current assets	3,506	3,120
Non-current assets		
Property, plant and equipment	958	920
Goodwill	144	135
Intangible assets	7	7
Deferred income tax assets	95	88
Income tax assets	60	54
Other non-current assets	55	52
Total non-current assets	1,319	1,256
Total assets	\$4,825	\$4,376
LIABILITIES AND EQUITY		
Current liabilities		
Trade payables	\$2	\$5
Derivative financial instruments	–	22
Current income tax liabilities	144	115
Tax on dividend	27	–
Client deposits	1	1
Unearned revenue	89	65
Employee benefit obligations	20	21
Provisions	18	18
Other current liabilities	315	290
Total current liabilities	616	537
Non-current liabilities		
Deferred income tax liabilities	8	7
Employee benefit obligations	53	48
Total liabilities	677	592
Equity		
Share capital – Rs. 5 (\$0.16) par value 600,000,000 equity shares authorized, issued and outstanding 573,059,177 and 572,830,043 as of June 30, 2009 and March 31, 2009, respectively	64	64
Share premium	676	672
Retained earnings	3,742	3,618
Other components of equity	(334)	(570)
Total equity attributable to equity holders of the company	4,148	3,784

Total liabilities and equity	\$4,825	\$4,376
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Infosys Technologies Limited and subsidiaries**Unaudited Consolidated Statements of Comprehensive Income for the three months ended June 30,***(Dollars in millions except share data)*

	2009	2008
Revenues	\$1,122	\$1,155
Cost of sales	643	697
Gross profit	479	458
Operating expenses:		
Selling and marketing expenses	53	61
Administrative expenses	88	87
Total operating expenses	141	148
Operating profit	338	310
Other income/(expense)	7	(18)
Finance income	48	46
Profit before income taxes	393	338
Income tax expense	80	30
Net profit	\$313	\$308
Other comprehensive income		
Exchange differences on translating foreign operations	236	(274)
Total other comprehensive income	\$236	\$(274)
Total comprehensive income	\$549	\$34
Profit attributable to:		
Owners of the parent	\$313	\$308
Non-controlling interests	—	—
	\$313	\$308
Total comprehensive income attributable to:		
Owners of the parent	\$549	\$34
Non-controlling interests	—	—
	\$549	\$34
Earnings per equity share		
Basic (\$)	\$0.55	\$0.54
Diluted (\$)	\$0.55	\$0.54
Weighted average equity shares used in computing earnings per equity share		
Basic	570,115,230	569,365,847
Diluted	570,818,075	570,728,234

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