



ANALYST
MEET 2014

Manufacturing

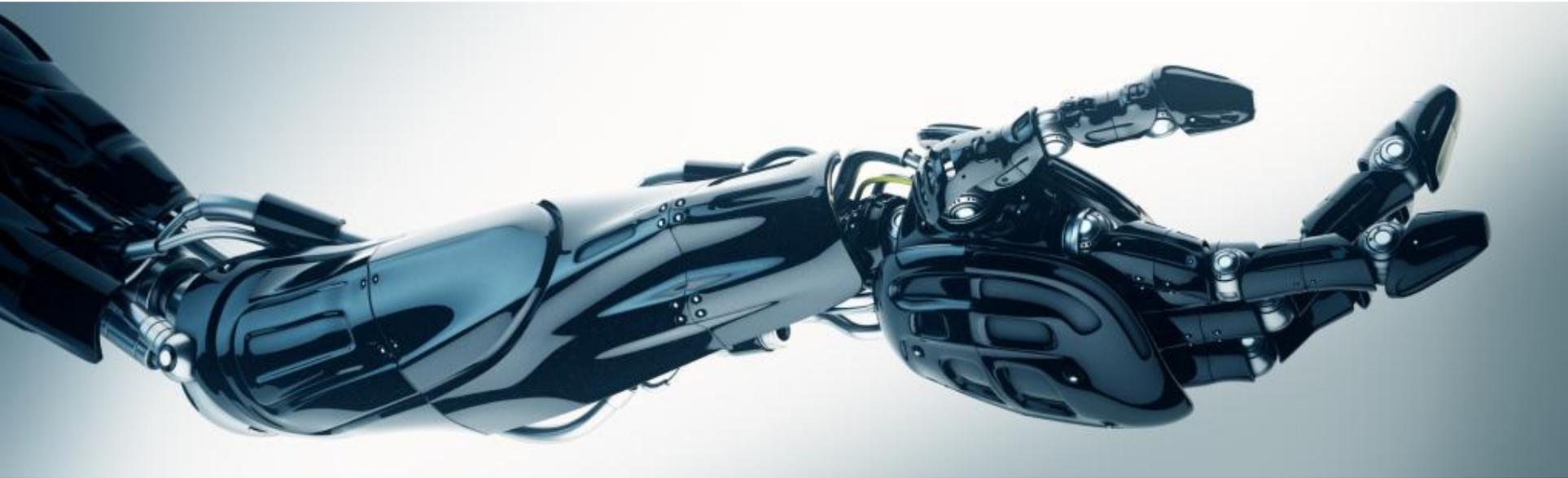
Sanjay Jalona

EVP & Head – Hi-Tech & Manufacturing and Engineering Services

Safe Harbor

Certain statements in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2014 and on Form 6-K for the quarter ended September 30, 2014. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. In addition, please note that the safe harbor is as of today, and any forward-looking statements contained herein are based on assumptions that we believe to be reasonable as of this date. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company unless it is required by law.

Software is re-shaping the world



*25 Bn+
Embedded &
Intelligent systems*

*\$2.4 Trillion :
Economic Impact
of IoT*

*2.2 M TB of
data created
everyday*

*6 billion cell
phones for 7
billion people*

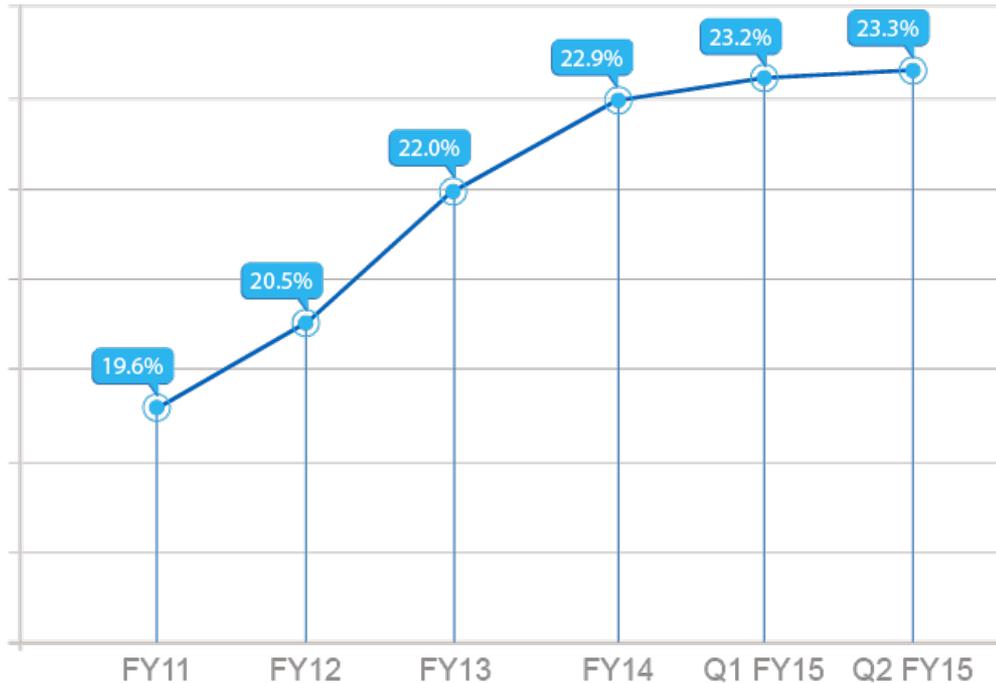
*3D Printing disrupts
\$10 Trillion MFG
industry*

The paradigm shifts in Manufacturing



Driving growth by enhancing client value

MFG SEGMENT AS % OF INFOSYS REVENUE



Increasing share of Infosys revenues

From 19% to 23% of Infosys revenues, steadily expanding footprint

Growing portfolio

200+ clients and growing

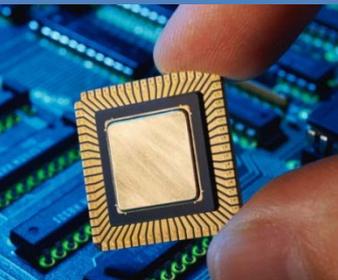
Driving thought leadership

- Microsoft Supplier Award for Market Agility
- Tauber Institute, Michigan
- USC Marshall CGSCM

Strong presence across all segments

Hi-Tech

- Consumer Electronics
- ISVs
- Semiconductors
- Telecom OEMs

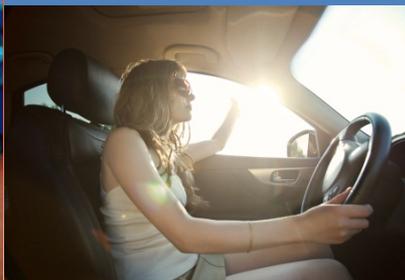


*Microsoft, Cisco
Philips*

One of the largest Hi -
Tech practices in industry

Automotive

- OEMs
- Captive Finance
- Suppliers
- Dealers



*Toyota, Volvo, Harley-
Davidson*

All of the top 12 automotive
OEMs in the world

Aero & Defense

- Aero OEMs
- Defense
- Tier-1 Suppliers



*Spirit Aero-Systems,
Bombardier*

2 largest aerospace OEMs
4 of the top 10 aerospace
companies

Resources

- Agribusiness
- Chemicals
- Metal & Mining



*Syngenta, Rio
Tinto*

6 out of the top 20 resources
companies

Industrial

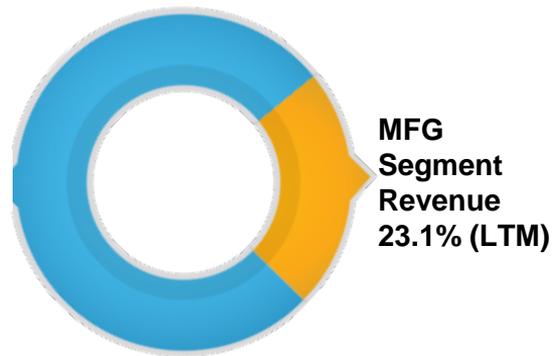
- Industrial & Farm
Equipment
- Electrical / Electronics
- Diversified Mfg



ABB, Cummins

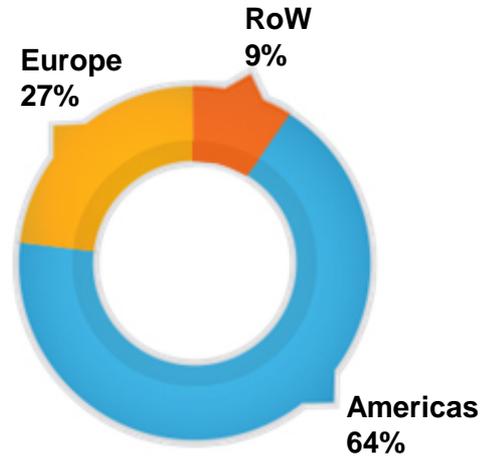
7 out of the top 25
industrial companies

Manufacturing: state of the business



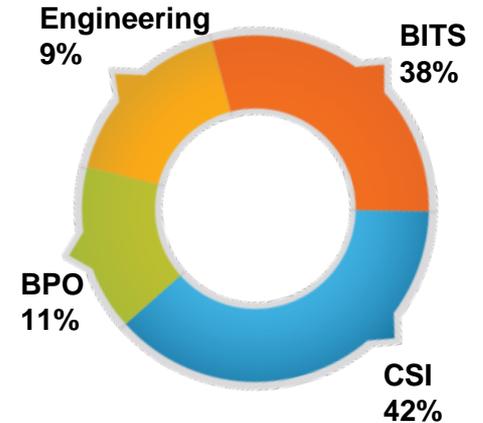
\$1.97bn (LTM)

Increasing revenue share



(Q2 15)

Revenue from geos



(Q2 15)

Strong portfolio of services

Recent news



"The Infosys solution demonstrates the powerful confluence of Data Science and an industry leading Big Data analytics platform in solving some of our biggest service optimization opportunities"

- Andy Mattes, CEO, Diebold

\$ 125 mn TCV with Hi-tech major for managed IT services

Multi-million dollar new account win with French auto major for offering application support

Multi-year agreement with Daimler AG for Infrastructure

Driving innovation with solutions in Cloud, Big Data, Analytics & IoT

Co-creating next generation solutions with our clients – Toyota DARV

Duality in the opportunity



**RENEW THE
CORE
BUSINESS**

**INNOVATE INTO
NEW
BUSINESSES**

**A CULTURE OF LEARNING,
CREATIVITY & PURPOSE**

Renewing processes and operations



For a European agribusiness

- Multi-year transformation through standardized processes, platforms and tools across 90 countries



For a global networking major

- Drove process harmonization and operations integration across order management, supply chain, services and sales force integration

Building **NEW** innovative offerings



For a global aircraft major

- Built a Digital Aviation Platform (DAP) and helped save over >\$5 Mn per airline/year through reduced disruptions in Airline performance



For a global automotive major

- Helped develop a next-generation 'connected car' prototype that works to reduce driver distraction using motion control technology.

What set us apart and will... going forward



Track record of delivering large-scale transformation programs

Ability to scale to all needs across engineering, IT & process

Staying ahead of the curve by investing in new technologies and practices

Customer-centric solutioning and flexibility in deals, delivery models

Global vertical structure for seamless delivery across geographies

Looking ahead... strategic bets for growth



*ERP-driven
Transformation*

*Cloud &
Infrastructure deals*

*Digital Transformation
with Big Data and
Analytics*

*Internet of Things &
Connected Devices*

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Thank You

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