



Infosys

Analyst Meet

2018

Safe Harbor

“Certain statements mentioned in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2017. These filings are available at www.sec.gov Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company unless it is required by law.”



NAVIGATE YOUR NEXT

Our strategic direction

Salil Parekh
CEO & MD

Clients trust Infosys

48
CLIENTS MET



You are best positioned to deliver our Digital Future! You have been our trusted delivery partner for 15 years, you understand our technology foundation

One company I can trust to deliver what they promise

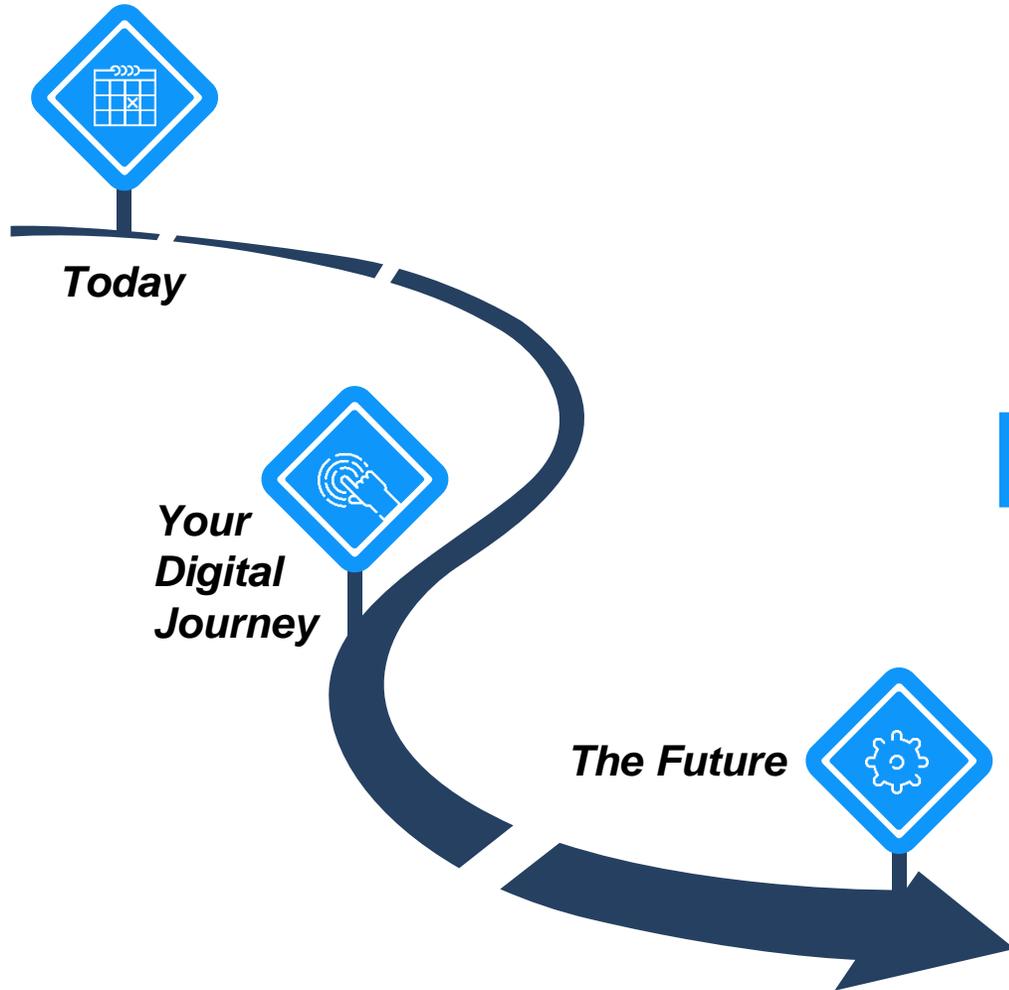
You define high performance agile delivery

Give us big ideas on Digital and core transformation

Our strategy is informed by the beliefs of our clients

- 1 They are witnessing an exponential increase in the adoption of Digital
- 2 The extent of disruption varies, some are being disrupted, some disrupting
- 3 Focus has been on re-imagining the experience, been slow to digitize the core
- 4 Service line boundaries are blurring, looking for integrated solutions
- 5 *Digital* is not just about technologies but driving business outcomes

We are well positioned to help our clients navigate their digital journey



Navigate your Next

Expanding client relevance with four pillars



Scale Agile Digital

Invest in digital capabilities & priority services



Energize the Core

Infuse AI and automation, leveraging NIA



Re-skill our People

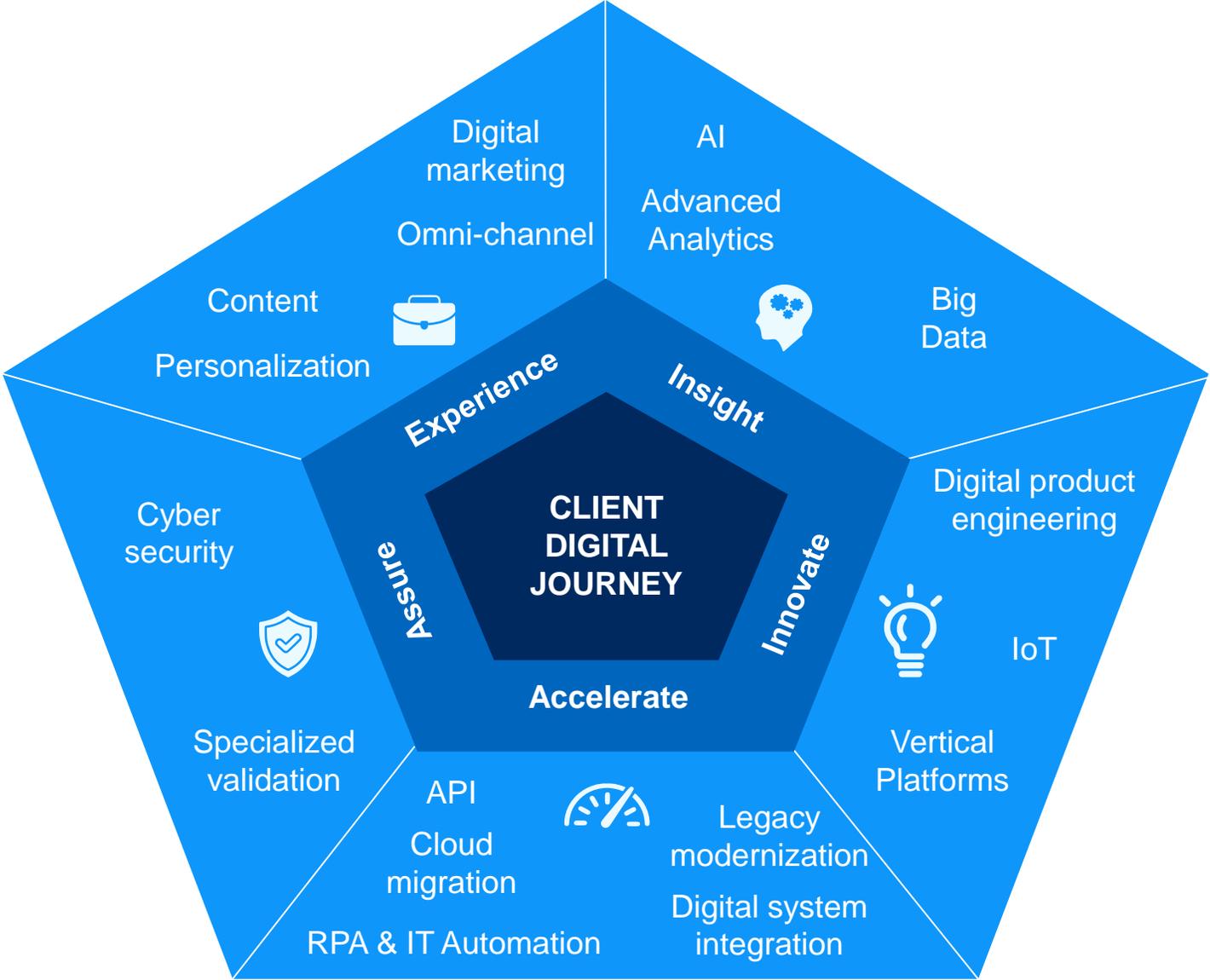
Re-skill talent at scale for us and our clients



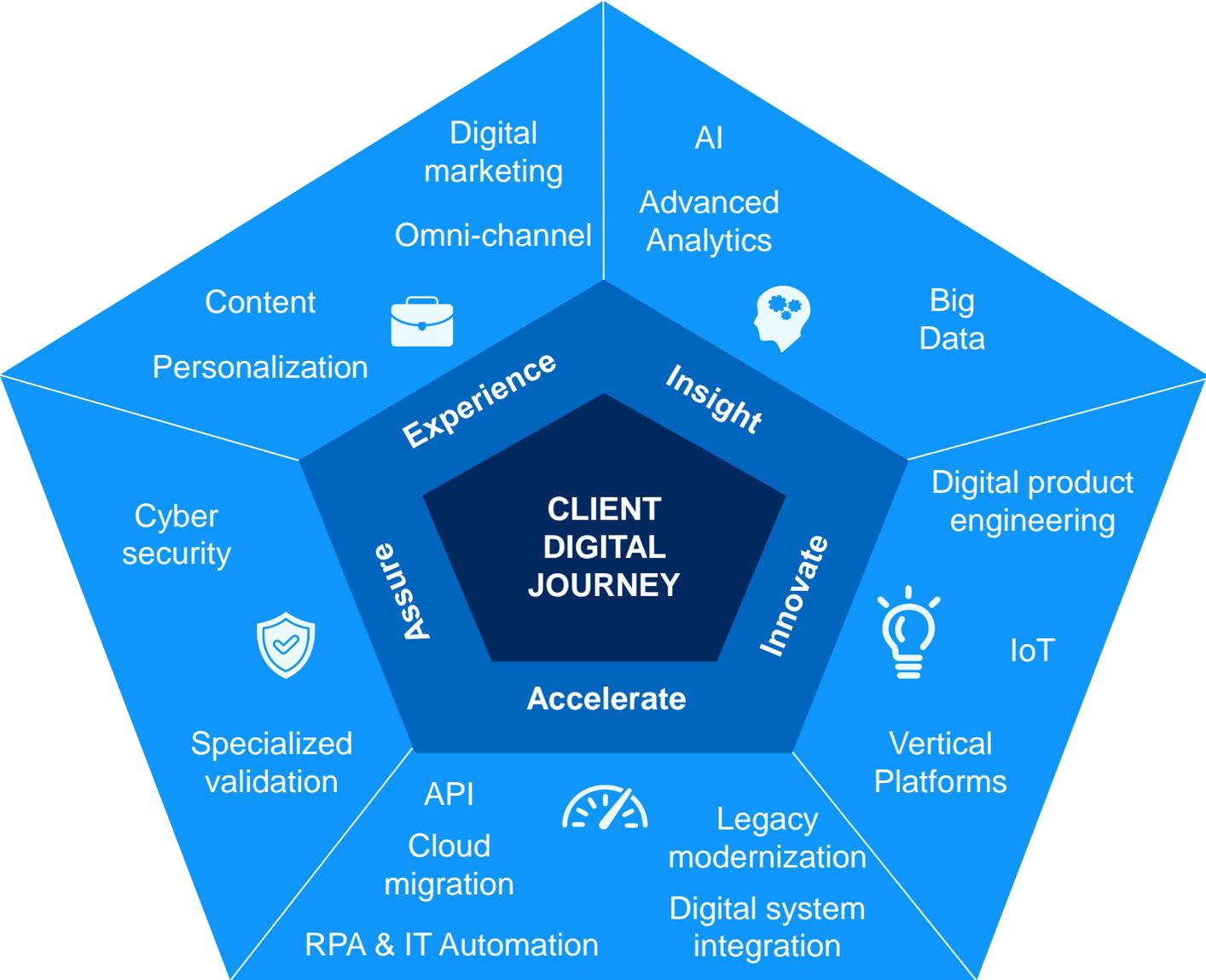
Expand Localization

Hire locally in markets, local delivery & training

Our Agile Digital service architecture is comprehensive



The Agile Digital market opportunity estimated to be ~ \$160Bn to \$200Bn



We have a large and growing Agile Digital portfolio

\$2.79 Bn

**Digital Revenues
FY18**

25.5%

**of our total
FY18 revenues**

Our scalable software and platforms are part of our portfolio



**Automation, AI and
business application
platforms**

50+ customers
10,000+ processes automated with RPA
50,000+ bots are live



**Industry leading suite
of digital and core
banking solutions**

1.3 million+ bank accounts
16.5% of the world's adult banking population
Footprint across 100 countries



**Leading platform in
the insurance and
financial services
industry**

750,000+ transactions managed monthly
2 million+ agents & representatives managed

We have a structured approach to creating investor value

01

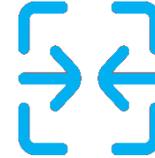


Growth with strategic investments

Scale Agile Digital with key investments:

- Go-to-market
- Localization
- Capabilities

02



Programmatic inorganic moves

Invest in inorganic moves to expand client relevance

03

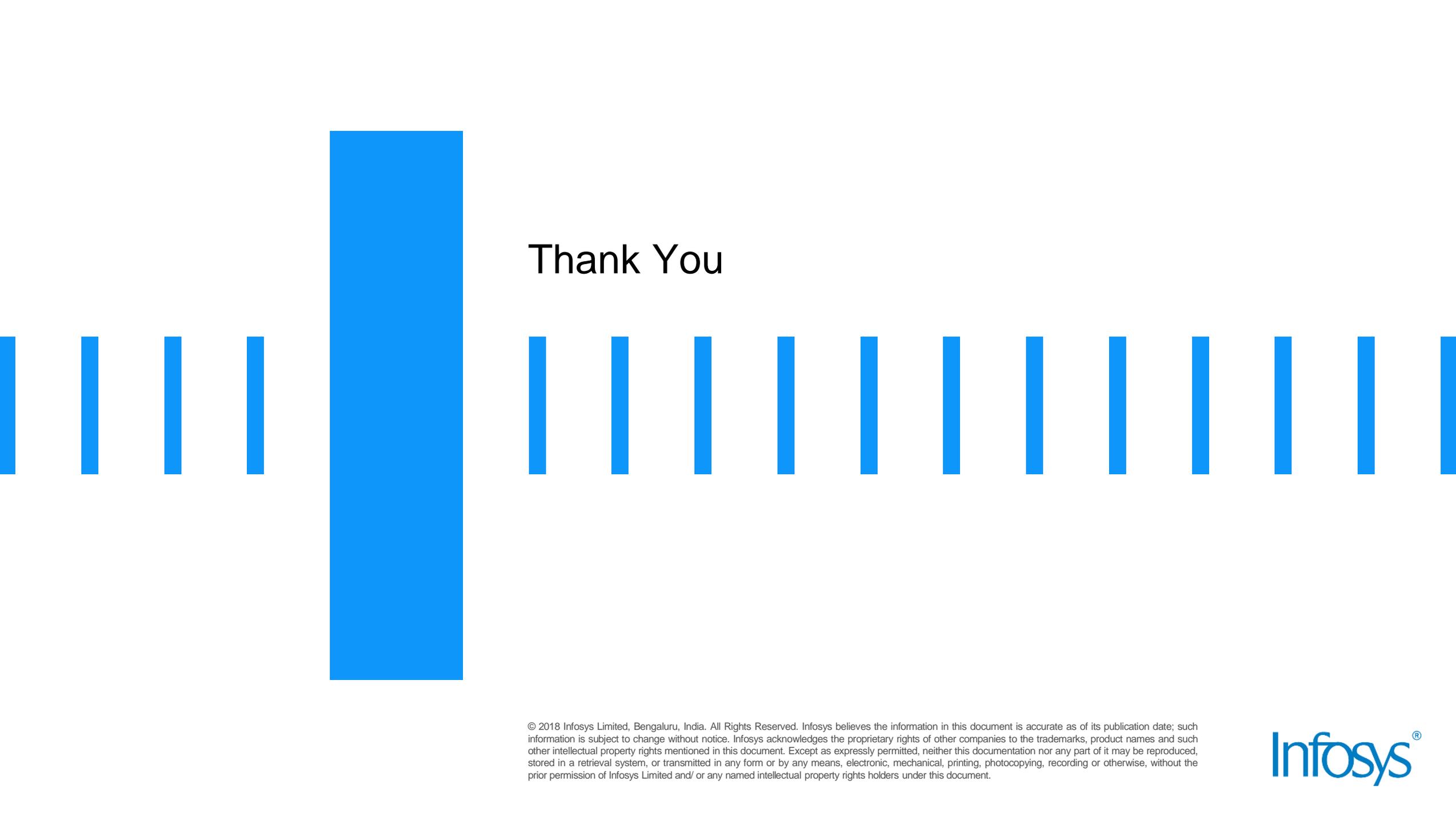


Disciplined capital allocation

Given high RoE, return up to 70% of free cash flows

We have set a 3-year roadmap to achieve our objectives





Thank You