

Performance overview

Business highlights

Highest ever free cash flow of ₹34,549 cr for fiscal 2025

Revenues

₹1,62,990 cr

6.1% growth Y-o-Y  
4.2% CC growth Y-o-Y



Basic earnings per share  
(par value of ₹ 5 each)

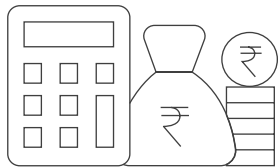
64.50

8.3% growth Y-o-Y<sup>(4)</sup>

Consolidated cash and  
investments<sup>(1)</sup>

₹47,549 cr

Continue to main strong  
liquidity position



Dividend per share (in ₹)

43.0

13.2% growth Y-o-Y <sup>(2)</sup>

Operating margin

21.1%

Robust operating margin

Free cash flow growth<sup>(3)</sup>

44.8% Y-o-Y

FCF conversion at 129.2% of net profit

Large deal TCV  
(Total contract value in US\$ billion)

11.6

Sustained momentum in large  
deal wins continues

Number of US\$50 million + clients

85

Strong client metrics with increase  
of 2 clients Y-o-Y

Key trends

In ₹ crore, except per equity share data	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
Revenues*	1,62,990	1,53,670	1,46,767	1,21,641	1,00,472
Net profit**	26,713	26,233	24,095	22,110	19,351
Basic earnings per share (in ₹)*	64.50	63.39	57.63	52.52	45.61
Market capitalization	6,52,332	6,21,821	5,92,394	8,02,162	5,82,880

In US\$ million, except per equity share data	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
Revenues*	19,277	18,562	18,212	16,311	13,561
Net profit**	3,158	3,167	2,981	2,963	2,613
Basic earnings per share (in ₹)*	0.76	0.77	0.71	0.70	0.62
Market capitalization	75,797	74,425	72,351	104,706	79,760

Notes:

\* Based on IFRS consolidated financial statements

# Attributable to owners of the Company



Carbon neutrality

Carbon neutral for  
6 years in a row

Scope 1, 2 and 3 emissions



2,70,000+

AI Aware employees

11

Lake rejuvenation projects over  
the last two years, achieving an  
increase of **4.3 bn liters** in water  
holding capacity.

60 MW

Solar captive power plants  
installed



Carbon offset programs

2,72,000+

Rural families continue to benefit



Digital skilling

13.3 mn

People are a part of our digital  
skilling initiatives



Tech for Good

125 mn +

Lives empowered via our Tech for  
Good solutions in e-governance,  
education and healthcare

Note:

<sup>(1)</sup> Comprise cash and cash equivalents, current and non-current investments excluding investments in equity and preference shares, and others.

<sup>(2)</sup> Dividend excludes special dividend of ₹8.00 per share declared in line with the Capital Allocation Policy for financial year 2024.

<sup>(3)</sup> Free cash flow is defined as net cash provided by operating activities less capital expenditure as per the Consolidated Statement of Cash Flows prepared under IFRS.

<sup>(4)</sup> EPS increase post normalization of income tax refunds