

## Additional information

### Ratio Analysis

Particulars	Quarter ended September 30		Six months ended September 30		Year ended March 31
	2021	2020	2021	2020	2021
<b>Financial performance (%)</b>					
Export revenue / revenue	97.4%	97.0%	97.2%	97.0%	97.1%
Cost of Sales / revenue	66.9%	64.2%	66.6%	65.3%	65.1%
Gross profit / revenue	33.1%	35.8%	33.4%	34.7%	34.9%
Selling and marketing expenses / revenue	4.2%	4.6%	4.3%	4.7%	4.6%
General and administrative expenses / revenue	5.4%	5.8%	5.4%	6.0%	5.8%
Selling and marketing, general and administrative expenses / revenue	9.5%	10.5%	9.8%	10.7%	10.4%
Aggregate employee costs / revenue	53.2%	54.5%	53.9%	56.0%	55.3%
Operating profit / revenue	23.6%	25.3%	23.6%	24.0%	24.5%
Other income / revenue	1.8%	2.3%	2.0%	2.2%	2.2%
Profit before tax (PBT) / revenue	25.2%	27.5%	25.4%	26.0%	26.5%
Tax / revenue	6.8%	7.7%	6.9%	7.1%	7.2%
Effective tax rate - Tax / PBT	27.1%	28.0%	27.3%	27.2%	27.1%
Profit after tax (PAT) / revenue	18.3%	19.8%	18.5%	18.9%	19.3%
Operating cash flows / revenue	19.6%	23.9%	22.0%	24.5%	24.0%
<b>Balance sheet</b>					
Day's sales outstanding (Days) (USD terms)	66	69	66	69	71
Consolidated cash and investments / total assets (%) <sup>(2)</sup>	30.9%	34.1%	30.9%	34.1%	35.7%
Consolidated cash and investments / revenue (%) <sup>(2)</sup>	29.9%	35.5%	29.9%	35.5%	38.5%
<b>Return</b>					
Return on equity (%) (USD terms) <sup>(3)</sup>	29.8%	26.7%	29.8%	26.7%	27.4%
Per share					
Basic EPS (₹)	12.88	11.42	25.11	21.40	45.61
Price / earnings, end of the period <sup>(1)</sup>	33.8	23.9	33.8	23.9	30.0
Book value (₹) <sup>(3)</sup>	167	158	167	158	180
Market capitalization / revenue, end of the period <sup>(1)</sup>	6.4	4.5	6.4	4.5	5.8

Note: The above ratio calculations are based on consolidated IFRS INR financial statements.

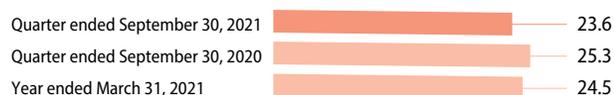
<sup>(1)</sup> Represents number of times

<sup>(2)</sup> Consolidated cash and investments comprise of cash and cash equivalents, current and non-current investments excluding investments in unquoted equity and preference shares, unquoted compulsorily convertible debentures and others.

<sup>(3)</sup> The buyback of equity shares through the stock exchange commenced on June 25, 2021 and was completed on September 8, 2021. During this buyback period, the Company had purchased and extinguished a total of 55,807,337 equity shares from the stock exchange at a volume weighted average buy back price of ₹1,648.53/- per equity share comprising 1.31% of the pre buyback paid-up equity share capital of the Company.

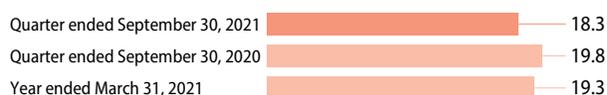
### Operating profit / revenue

(in %)



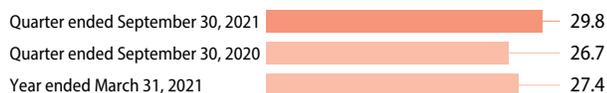
### Profit after tax (PAT) / revenue

(in %)



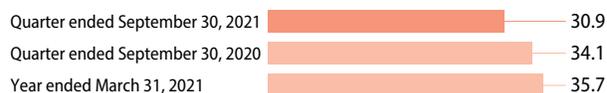
### ROE (PAT / average equity) (USD terms)<sup>(3)</sup>

(in %)



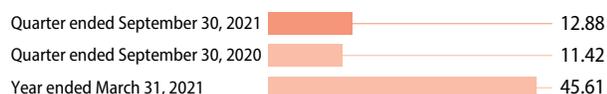
### Consolidated cash and investments / total assets<sup>(1)</sup>

(in %)



### Basic EPS

(in ₹)



### Price / earnings end of the year<sup>(2)</sup>

(in ₹)



<sup>(1)</sup> Consolidated cash and investments comprise of cash and cash equivalents, current and non-current investments excluding investments in unquoted equity and preference shares, unquoted compulsorily convertible debentures and others.

<sup>(2)</sup> Represents number of times

<sup>(3)</sup> The buyback of equity shares through the stock exchange commenced on June 25, 2021 and was completed on September 8, 2021. During this buyback period, the Company had purchased and extinguished a total of 55,807,337 equity shares from the stock exchange at a volume weighted average buy back price of ₹ 1,648.53/- per equity share comprising 1.31% of the pre buyback paid-up equity share capital of the Company.

## Statement of comprehensive income

(In ₹ crore except per share data)

Particulars	Three months ended		Six months ended		Quarter-on-quarter Growth
	September 30,		September 30,		
	2021	2020	2021	2020	
Revenue from operations	29,602	24,570	57,498	48,234	20.5%
Cost of Sales	19,806	15,771	38,312	31,473	25.6%
Gross profit	9,796	8,799	19,186	16,761	11.3%
Operating expenses :					
Selling and marketing expenses	1,235	1,136	2,483	2,283	8.7%
General and administration expenses	1,589	1,435	3,128	2,885	10.7%
Total operating expenses	2,824	2,571	5,611	5,168	9.8%
Operating profit	6,972	6,228	13,575	11,593	12.0%
Other income, net <sup>(1)</sup>	476	522	1,048	950	(8.8%)
Profit before income taxes	7,448	6,750	14,623	12,543	10.3%
Income tax expense	2,020	1,892	3,994	3,412	6.8%
Net profit (before minority interest)	5,428	4,858	10,629	9,131	11.7%
Net profit (after minority interest)	5,421	4,845	10,616	9,078	11.9%
Basic EPS (₹)	12.88	11.42	25.11	21.40	12.7%
Diluted EPS (₹)	12.85	11.40	25.06	21.37	12.7%

<sup>(1)</sup> Other income is net of Finance Cost

## Balance sheet data

(In ₹ crore)

Particulars	September 30, 2021	March 31, 2021
Cash and cash equivalents	18,056	24,714
Current investments	4,983	2,342
Trade receivables	20,121	19,294
Property, plant and equipment	13,422	13,623
Non current investments	10,096	11,863
Other assets	39,432	36,550
Total assets	1,06,110	1,08,386
Total liabilities	35,762	31,604
Total equity	70,348	76,782
Total liabilities and equity	1,06,110	1,08,386

## Statement of comprehensive income

(in US \$ millions, except per equity share data)

Particulars	Three months ended		Six months ended		Quarter-on-quarter Growth
	September 30,		September 30,		
	2021	2020	2021	2020	
Revenues	3,998	3,312	7,780	6,433	20.7%
Cost of sales	2,675	2,125	5,184	4,196	25.9%
Gross profit	1,323	1,187	2,596	2,237	11.5%
Operating expenses:					
Selling and marketing expenses	167	153	336	305	9.2%
Administrative expenses	215	194	423	385	10.8%
Total operating expenses	382	347	759	690	10.1%
Operating profit	941	840	1,837	1,547	12.1%
Other income, net <sup>(1)</sup>	65	70	142	128	(7.1%)
Profit before income taxes	1,006	910	1,979	1,675	10.5%
Income tax expense	272	255	540	456	6.7%
Net profit (before minority interest)	734	655	1,439	1,219	11.9%
Net profit (after minority interest)	733	653	1,437	1,212	12.1%
Basic EPS (\$)	0.17	0.15	0.34	0.29	13.0%
Diluted EPS (\$)	0.17	0.15	0.34	0.29	12.9%

<sup>(1)</sup> Other income is net of Finance Cost

## Balance sheet data

(in US \$ millions)

Particulars	September 30, 2021	March 31, 2021
Cash and cash equivalents	2,432	3,380
Current investments	671	320
Trade receivables	2,711	2,639
Property, plant and equipment	1,809	1,863
Non current investments	1,360	1,623
Other assets	5,312	5,000
Total assets	14,295	14,825
Total liabilities	4,818	4,323
Total equity	9,477	10,502
Total liabilities and equity	14,295	14,825

## Shareholder information

### Registered office

Electronics City, Hosur Road, Bengaluru 560 100, India  
Tel.: +91-80-4116 7775, Fax: +91-80-2852-0754  
Homepage: [www.infosys.com](http://www.infosys.com)

### Listing on stock exchanges

In India: The BSE Limited (BSE), and National Stock Exchange of India Ltd. (NSE)  
Outside India: New York Stock Exchange (NYSE)

### Par value of equity shares

₹ 5/- each fully paid-up

### Registrar and share transfer agent

Any communication regarding share certificate, dividends, change of address, etc. may be addressed to:

**KFin Technologies Private Limited,**  
Registrars and Share Transfer Agents;  
Selenium Tower B, Plot 31 & 32,  
Financial District, Nanakramguda,  
Serilingampally Mandal  
Hyderabad-500 032  
Tel.: 1800-309-4001

### Stock market data relating to shares listed in India

- The company's market capitalization is included in the computation of the BSE-30 Sensitive Index (Sensex), the BSE Dollex and S&P CNX NIFTY Index.
- Monthly high and low quotations as well as the volume of shares traded at BSE and NSE for the quarter ended September 30, 2021, are as follows:

Particulars	BSE			NSE			Total Volume (BSE & NSE) (No.)
	High (Rs.)	Low (Rs.)	Volume (No.)	High (Rs.)	Low (Rs.)	Volume (No.)	
July 2021	1623.45	1535	84,30,714	1,623.40	1,533.75	10,95,13,508	11,79,44,222
August 2021	1755.6	1620	83,70,552	1,757.00	1,619.20	13,27,48,512	14,11,19,064
September 2021	1787.5	1658	66,82,904	1,788.00	1,655.00	11,39,57,923	12,06,40,827
Total			2,34,84,170			35,62,19,943	37,97,04,113
Volume traded/average	Q2 FY 2022		0.68			10.24	10.97
outstanding shares (%)	Q2 FY 2021		0.96			22.28	23.24

The number of shares outstanding are 3,45,93,92,220. American Depositary Shares (ADSs) have been excluded for the purpose of this calculation.

### Investor services – Complaints Received

Nature of complaints	Quarter ended			
	September 30, 2021		September 30, 2020	
	Received	Attended to	Received	Attended to
Dividend/annual report related/others	687	648	718	718

\*The company has attended to most of the investors' grievances/correspondences within a period of 10 days from the date of receipt of the same, during the quarter ended September 30, 2021 except in cases that are constrained by disputes or legal impediments.

### Legal Proceedings

There are some pending cases relating to disputes over title to shares, in which the company has been made a party. However, these cases are not material in nature.

## Categories of shareholders as on September 30,2021

Category	No. of shareholders	Voting strength (%)	No. of shares held
<b>Promoter And Promoter Group</b>			
Indian Promoters and Promoter Group	23	13.12	55,16,82,338
Total Promoters holding (A)	23	13.12	55,16,82,338
<b>Public shareholding</b>			
Institutional investors			
Mutual funds	37	12.24	51,48,44,679
Banks and financial institutions	21	0.04	17,98,687
Insurance companies	31	3.09	13,00,39,165
Alternative Investment Funds	49	0.28	1,19,41,246
Foreign Institutional Investors and Foreign Portfolio Investors	1337	33.46	1,40,71,66,985
Others			
Non-institutional investors			
Indian public	17,77,208	10.53	44,29,86,891
NBFCs registered with RBI	21	0.04	18,04,617
Overseas Depositories (holding DRs)*	1	17.74	74,60,72,206
Others (Trusts, NRIs, OCBs etc.)	39050	9.09	38,22,87,027
Total Public Shareholding (B)	18,17,755	86.53	3,63,89,41,503
<b>Non-promoter-non-public shareholding</b>			
Employee Benefit Trust	1	0.35	1,48,40,585
Total Non-Promoter-Non-Public Shareholding (C)	1	0.35	1,48,40,585
<b>Total (A+B+C)</b>	<b>18,17,779</b>	<b>100</b>	<b>4,20,54,64,426</b>

\* Held by beneficial owners outside India.

## Financial calendar (tentative and subject to change)

Financial results	
Quarter ending December 31, 2021	January 12, 2022
Quarter ending March 31, 2022	April 13, 2022

## Investors correspondence

For queries relating to financial statements :	For investor correspondence :	For queries relating to shares/dividends/ Compliances :
<b>Jayesh Sanghrajka,</b> <i>Deputy Chief Financial Officer</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-2852-1705 Fax : +91-80-2852-0754 E-mail : jayesh.sanghrajka@infosys.com	<b>Sandeep Mahindroo,</b> <i>Financial Controller</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-3980-1018 Fax : +91-80-2852-0362 E-mail : sandeep_mahindroo@infosys.com	<b>A.G.S. Manikantha,</b> <i>Company Secretary</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-4116-7775 Fax : +91-80-2852-0362 E-mail : investors@infosys.com

## Stock exchange codes

Reuters Code	Bloomberg code	Exchange
INFY.BO (BSE)	INFO IB (BSE)	INFY (BSE)
INFY.NS (NSE)	INFO IS (NSE)	INFY(NSE)
INFY.K (NYSE)	INFY US (NYSE)	INFY (NYSE)

### Stock market data relating to American Depositary Shares (ADSs)

- a. ADS listed at : NYSE
- b. Ratio of ADS to equity shares : One ADS for one equity share
- c. ADS symbol : INFY
- d. The American Depositary Shares issued under the ADS program of the company were listed on the NASDAQ National Market in the US on March 11, 1999. We had withdrawn the listing of our ADSs from NASDAQ and listed the same in the New York Stock Exchange. With effect from December 12, 2012, we transferred the listing of our ADSs from the NASDAQ to NYSE. Also, the Company began trading of its ADSs on NYSE Euronext's (NYX) London and Paris markets on February 20, 2013. The Company's shares were delisted from Euronext Paris and Euronext London effective July 5, 2018 primarily due to the low average daily trading volume of Infosys ADSs on Euronext Paris and Euronext London, which is not commensurate with the related administrative requirements. The monthly high and low quotations as well as the volume of ADSs traded at the NYSE for the quarter ended September 30, 2021 are :

Particulars	High		Low		Volume at NYSE
	\$	Rs.	\$	Rs.	
July 2021	22.14	1645.88	20.5	1531.76	117,446,284
August 2021	24.14	1793.84	22.21	1650.64	102,877,287
September 2021	24.08	1761.69	22.07	1627.22	136,223,890
Total					356,547,461

Note: 1 ADS = 1 equity share. USD has been converted into Indian rupees at the daily closing rates for high and low respectively. The number of ADSs outstanding as on September 30,2021 was 74,60,72,206. The percentage of volume traded to the total float was 47.79%.

### ECS mandate and change of address

The Company has received complaints regarding non-receipt of dividend warrants and other corporate communication. All shareholders are requested to update their bank account details and current address with their respective depositories immediately. This would enable the Company to serve its investors better.