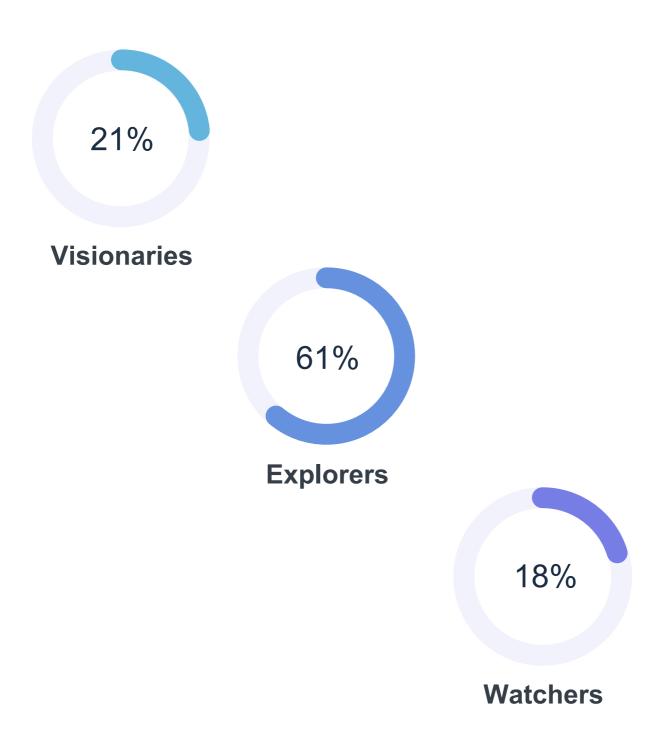


## Infosys Digital Radar 2019

Global

### The Visionaries -Explorers -Watchers mix







# Average Digital Maturity Index Globally



## The distribution of Digital Maturity Index



88 **Visionaries** 



60 **Explorers** 



15 Watchers

#### Industry DMI Rank



72 High Tech



64
Industrial
Manufacturing



62 Telco



O I
Financial services



60 Lifesciences



60 Utilities



56 Retail



56 Insurance



55 Automotive



50 Consumer Packaged Goods

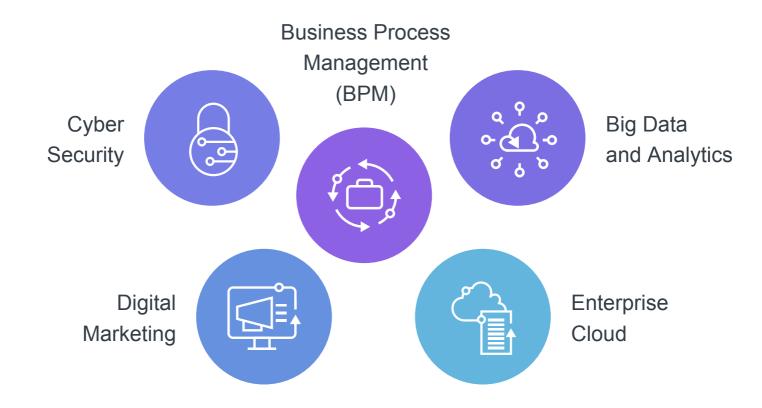


48 Logistics

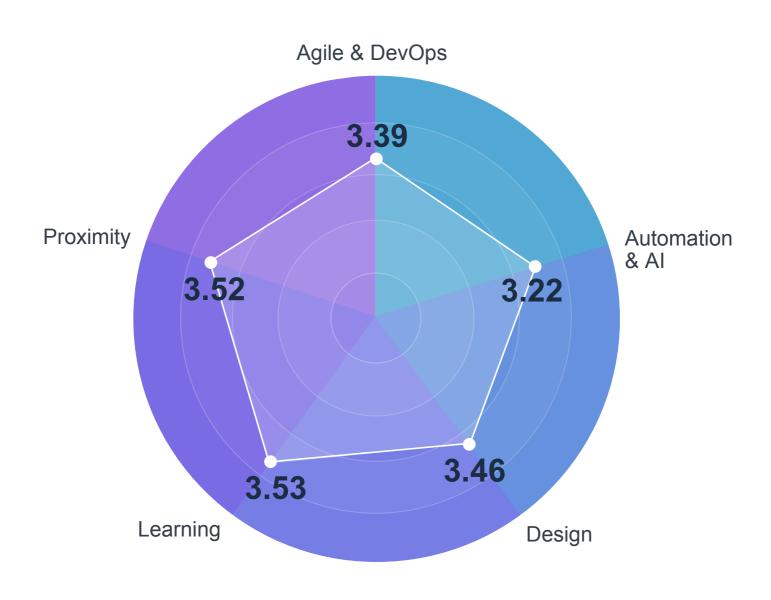


47
Healthcare

## Enterprises achieved scale on the following key digital initiatives

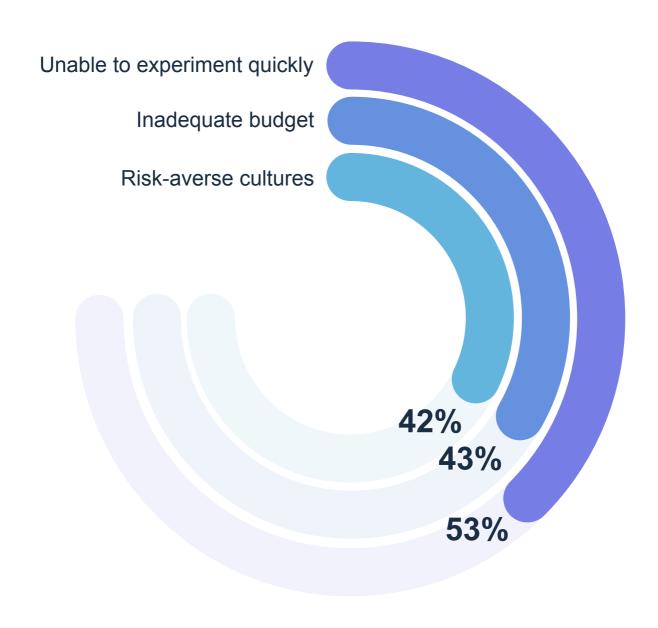


# On a scale of 1-5, here's what enterprises scored on Digital accelerators



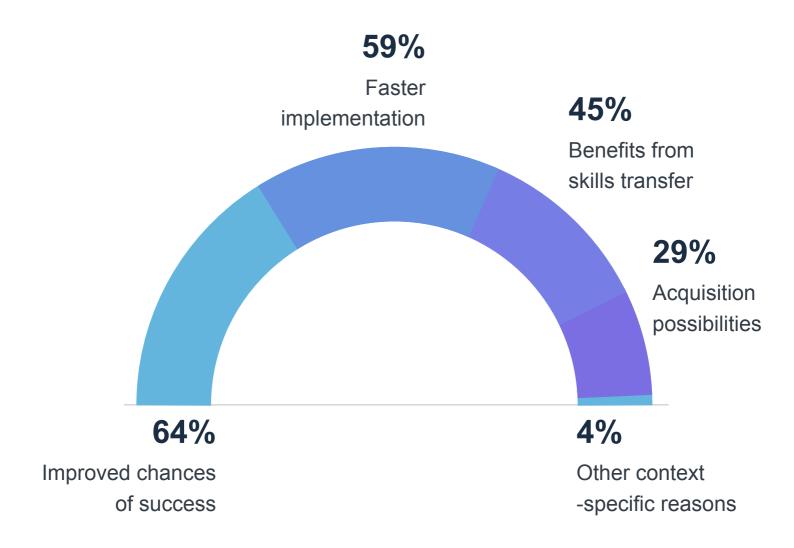


# Enterprises are likely to face the following challenges this year





### Biggest advantages of partnerships





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