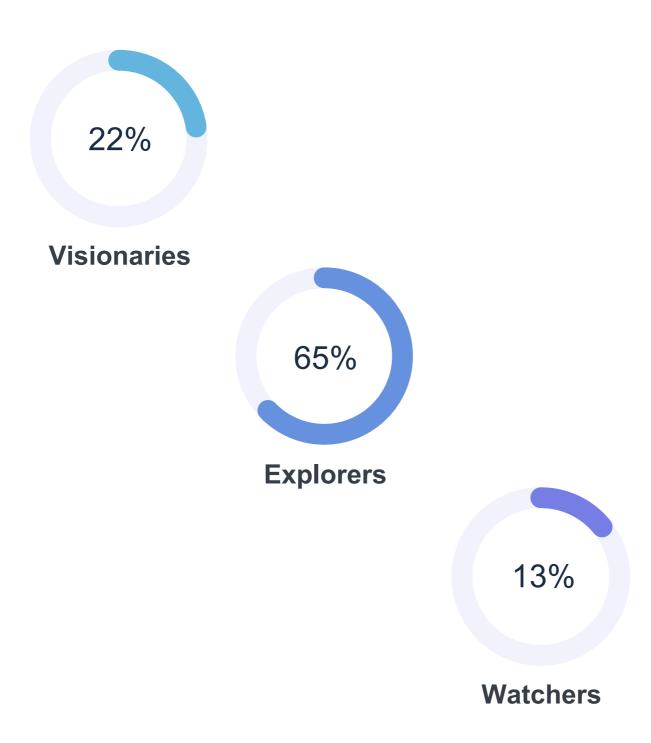


Infosys Digital Radar 2019

Utilities

The Visionaries -Explorers -Watchers mix







Digital Maturity Index of your industry



The distribution of Digital Maturity Index



86 Visionaries

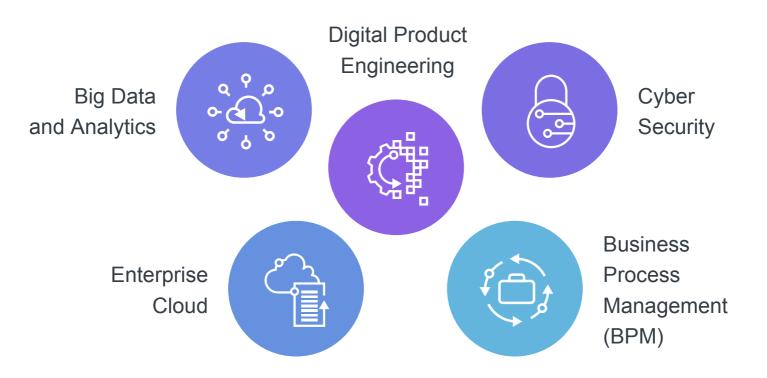


59 **Explorers**

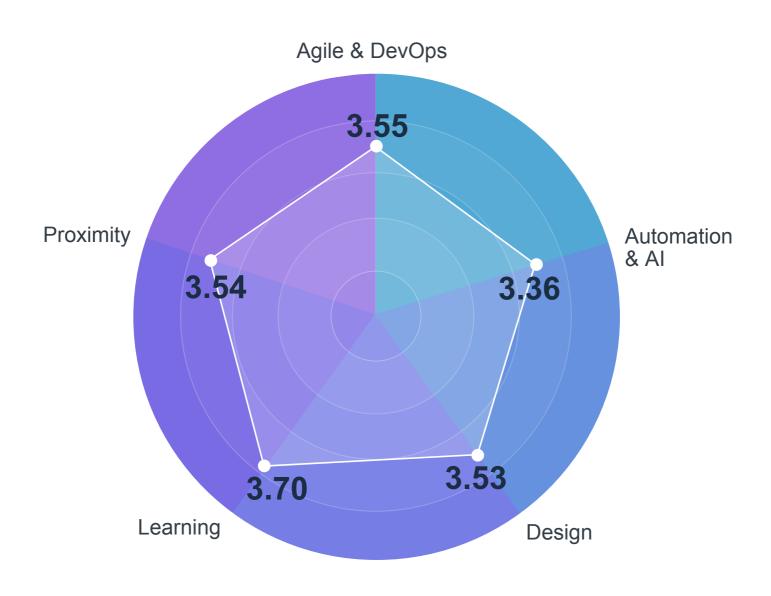


18 Watchers

Enterprises achieved scale on the following key digital initiatives

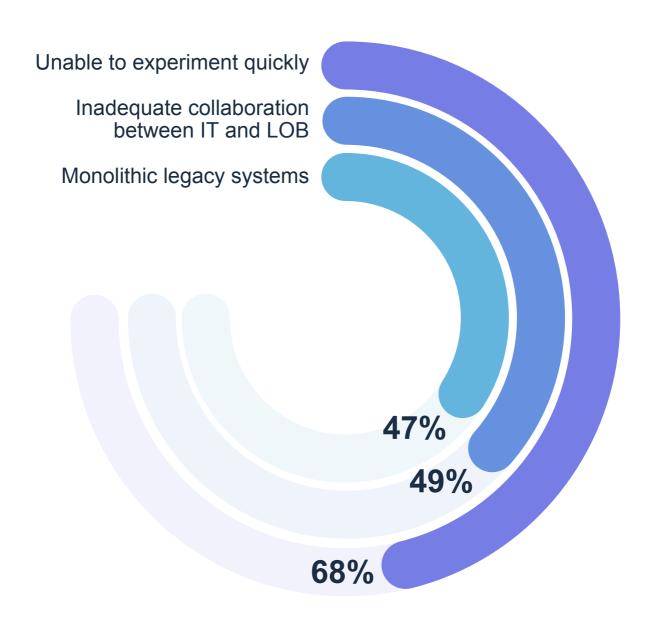


On a scale of 1-5, here's what enterprises scored on Digital accelerators



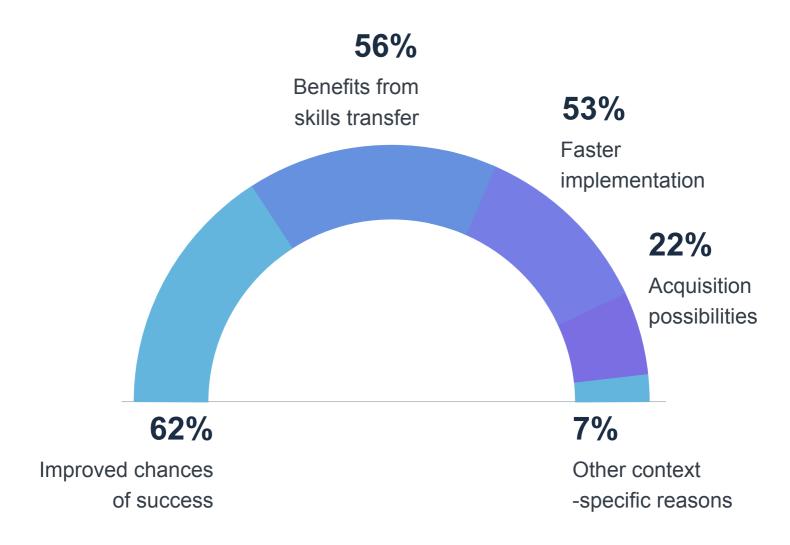


Enterprises are likely to face the following challenges this year





Biggest advantages of partnerships





Infosys[®] | Knowledge Institute