

SESSION-I 2014 ANALYST MEET

December 04, 2014

MODERATOR

Abhijit



Moderator

Good morning Ladies and Gentlemen, I am Abhijit, your MC for the day. On behalf of Infosys leadership and our Investor Relations team, I would like to extend a very warm welcome to you for our 2014 Analyst Meet. We thank you for taking time out of your hectic schedules and joining us for this event especially for those who are able to start early in the day and travel all the way from Mumbai. We would also like to extend a very warm welcome to all the people who are not present in this room but accessing this event via live audio webcast from our investor website.

Going with the green theme – we would like to thank you for supporting us in the green initiative and carrying your laptops and tablets. Please note that there are charging stations for your laptops right behind your chairs. At your seat we have also kept a welcome kit comprising of the agenda, a feedback form, and Infosys branded pens. Pendrives containing the agenda for the day, the names of the various presenters and the topics of presentation will be circulated during the course of the day. The pendrive shall also contain the presentations that the various speakers will be making today.

To help us organize the event smoothly, we request you to adhere to the timings mentioned in the agenda. An important point for everybody, we would like you to fill up your feedback form that has been kept at your chair. This will enable us to make improvements in the future.

Your safety is extremely important to us and it's important to be aware of the safety procedures. We are presently located at ECC Training Center on the ground floor. The food arrangements have been made on the 1st floor. The room has four exits including two emergency exits at the back. In the event of any evacuation, you are advised not to use the elevators. Should there be an emergency, the Infosys Disaster Recovery Representatives, the DRR, will guide you to the nearest safe assembly point. Kindly assemble there and await the next set of instructions.

I think it is important at this point of time to talk about the marvelous Pune DC which is hosting this event. This DC is spread over 5.6 million square feet of built up area and employees an astounding 31,000 people. Ladies and Gentlemen, I think Pune DC deserves a round of applause. This DC has 13 buildings and 8 food courts. To make sure that it's not all work and no play, we have multiple sports facilities in the DC including a wonderful cricket ground.

Going back to a more serious note, let me take a few minutes to brief you about the logistics. This room and the outside area is Wi-Fi enabled. If you wish to connect to the network, kindly choose analyst meet from the list of available networks. We also have a business center set up for you to access the internet, the printer, and the fax machine. Telephone connection is also provided in the business center. A helpdesk has been set up next to the registration counter in case you need assistance with travel arrangements. We have volunteers spread on this floor who are wearing distinct badges from the attendees. Volunteers would be glad to help you in case you need anything. All buildings in this campus are non-smoking areas. There is a smoking area outside this building next to the entrance, volunteers will help you get there.

To make sure this is an interactive session, at the end of every presentation will have some time for Q&A. When you wish to ask a question, please raise your hand and our volunteers will get you a microphone. In the event you are not able to ask a question, please note that after the presentation sessions we have an opportunity for you during open house to interact with our CEO, COO, CFO, and other presenters. Please note that when asking a question, please name yourself and your organization. While the rest of the presenters will be available till the end of the event, please note that Vishal will have to leave at 3:30 pm for an important meeting.



We have also set up demo booths outside this room to showcase our solutions in different areas. Cloud, Digital, Edgeverve, Engineering Services, Finacle and Infosys Labs. These demo booths will be open throughout the day, please feel free to check for yourself and learn more about the fascinating work that we do for our clients. Tea and coffee counters are outside this room and running throughout the day. Lunch has been arranged in the pavilion room which is a floor above. Volunteers will help you get there when we break for lunch.

We request you to keep your phones on silent mode. We also request you to use the two side doors at the back of the room when a presentation is in session, this will prevent disturbance to the attendees and the presenter.

Please note this event is being recorded. The audio file of this event with its presentations and the transcript will be put up on our investor website. I would like to remind you that anything that we say during the day which refers to our outlook for the future is a forward-looking statement which must be read in conjunction with the risk that the company faces. A full statement and explanation of these risks is available in our filings with the SEC which can be found on www.sec.gov.

I will now request Dr. Vishal Sikka to kick off the event with his session.