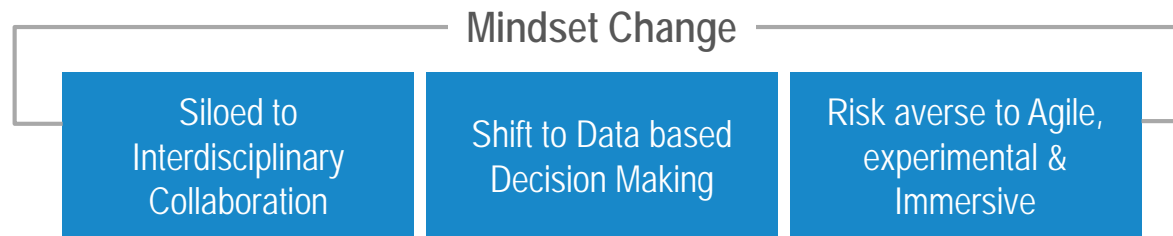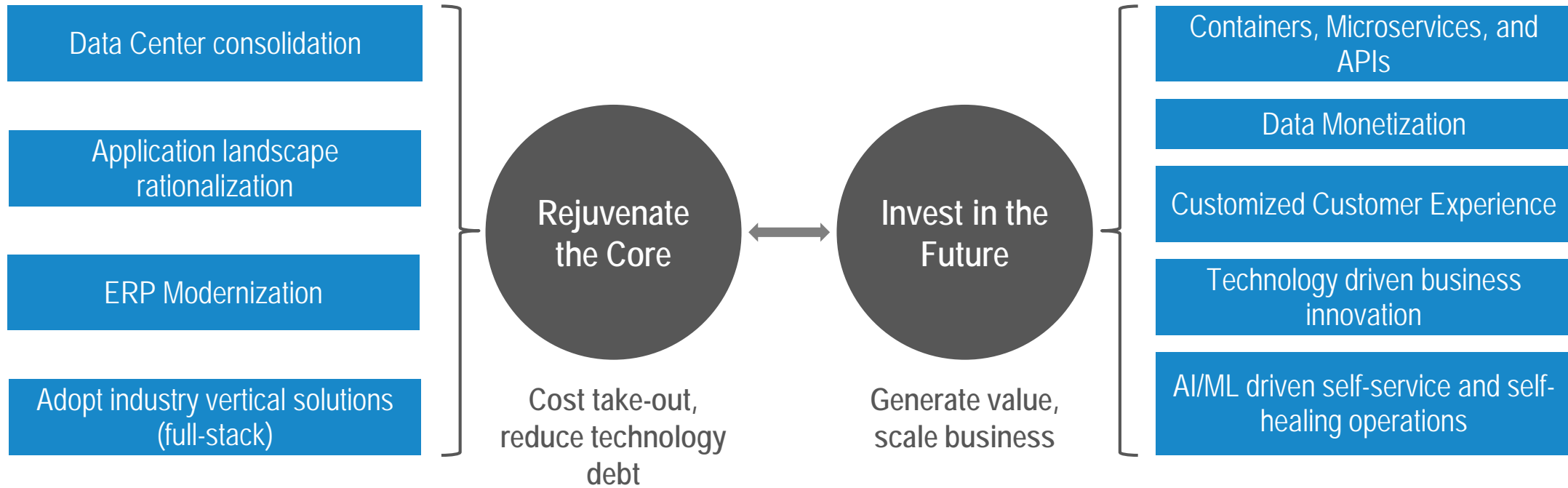# Safe harbor

Certain statements mentioned in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the outcome of the pending investigation into recent whistleblower complaints, fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2019. These filings are available at www.sec.gov Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.

Clients are looking to Scale Cloud for driving the digital transformation Journey

Data Center consolidation

Application landscape rationalization

ERP Modernization

Adopt industry vertical solutions (full-stack)

Rejuvenate the Core

Cost take-out, reduce technology debt

Invest in the Future

Generate value, scale business

Containers, Microservices, and APIs

Data Monetization

Customized Customer Experience

Technology driven business innovation

AI/ML driven self-service and self-healing operations

Mindset Change

Siloed to Interdisciplinary Collaboration

Shift to Data based Decision Making

Risk averse to Agile, experimental & Immersive

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2019

Our POV on the Cloud Spend

Global Cloud market is poised to grow ~21% CAGR over the next few years

**For every $100 M of Cloud Spend the ecosystem potential is $325M in revenue**

- Cloud Migration
- Cloud Transformation
- SaaS
- IaaS
- Operations
- AI & Automation
- Data & Analytics
- Industry Solutions

- Global cloud market is valued at $207.8 B in 2018 and is estimated to reach at $445.7 B in 2022
- Growth rate by 2022 - Private cloud 41.4%; Public Cloud 16.0%
- 81% of enterprises have a multi-cloud strategy

Source: Gartner, IDC, IKI and Others

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Our POV on the S/4 HANA and SAP Cloud Platform Spend

SAP platform spend is likely to be ~ $190B over the next 5 years
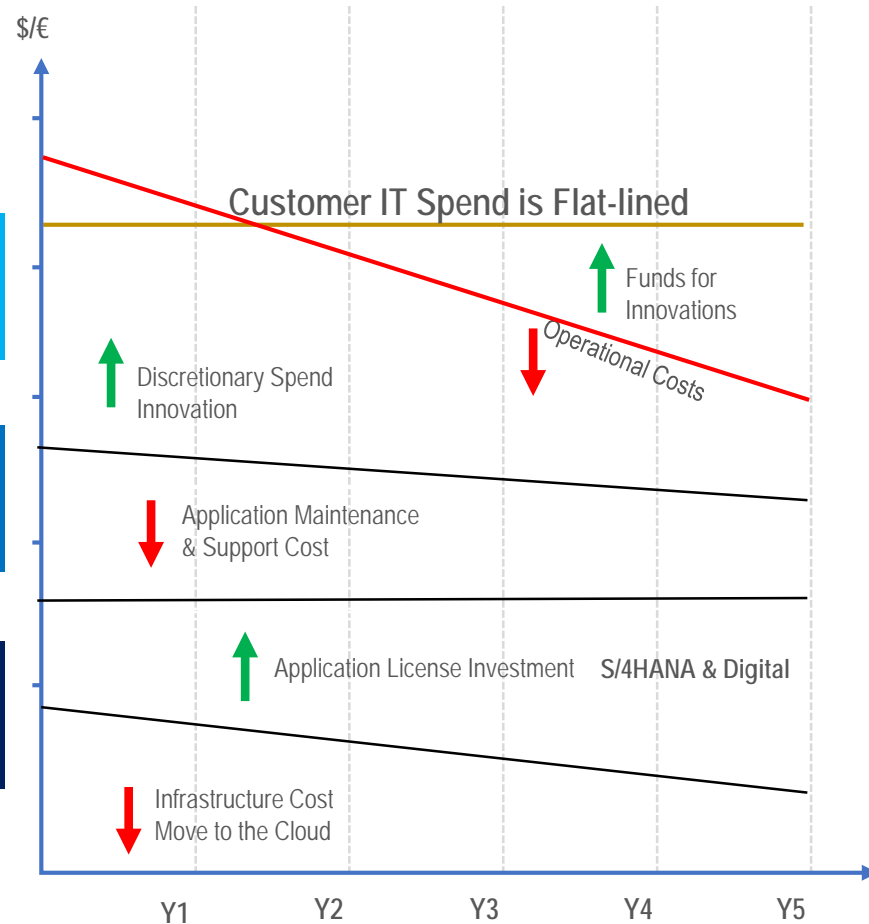
Source: Gartner, IDC, IKI and Others

Big Opportunity for System Integrators like Infosys

To be the primary orchestrator of the Cloud transformation for our clients

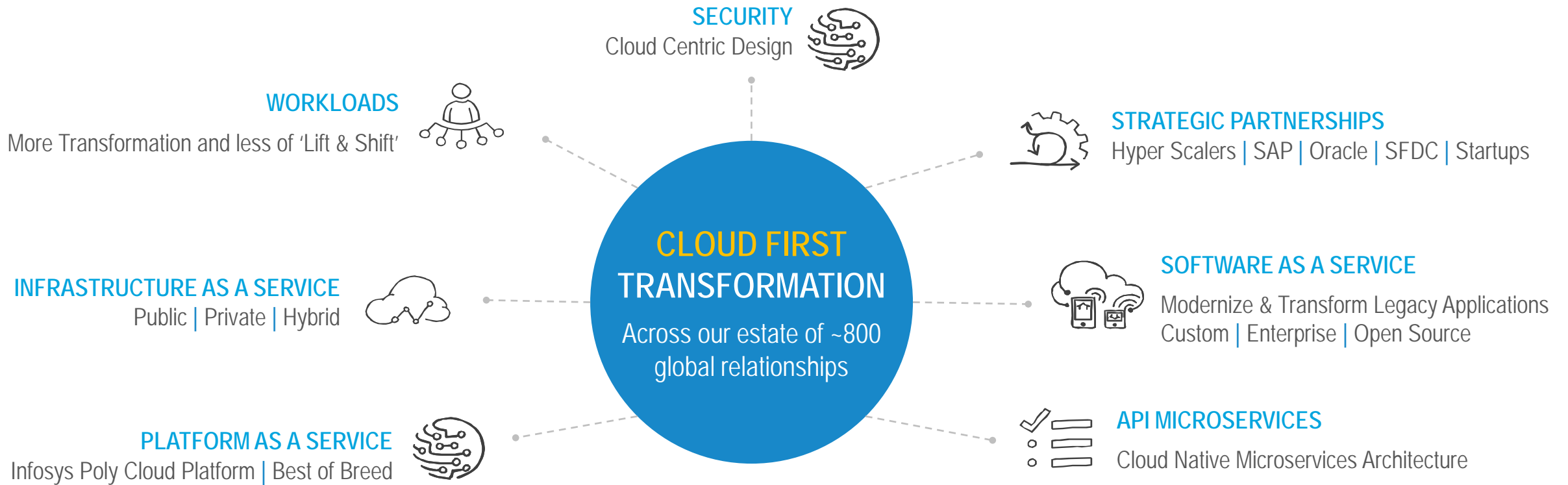| Flatlining Costs | Take Over of Client Estates | Innovative Deal Constructs | Transforming Workloads & Poly Cloud Capabilities | Talent Transformation | Innovation Infra on the Cloud |

Our endeavor is to help our clients optimize operational cost structures and transform enterprise workloads

Our Cloud Ecosystem

3x Potential between Cloud Consumption and Services

SECURITY
Cloud Centric Design

WORKLOADS
More Transformation and less of 'Lift & Shift'

STRATEGIC PARTNERSHIPS
Hyper Scalers | SAP | Oracle | SFDC | Startups

CLOUD FIRST TRANSFORMATION
Across our estate of ~800 global relationships

INFRASTRUCTURE AS A SERVICE
Public | Private | Hybrid

SOFTWARE AS A SERVICE
Modernize & Transform Legacy Applications
Custom | Enterprise | Open Source

PLATFORM AS A SERVICE
Infosys Poly Cloud Platform | Best of Breed

API MICROSERVICES
Cloud Native Microservices Architecture

Over the next 3 years, the shift to more transformation work will drive the growth

Infosys Poly Cloud - Our Journey

In order to walk the talk, we transformed ourselvezs into a Poly Cloud environment

Infosys Poly Cloud Platform

Open Source

Truly Interoperable

Security, Compliance & Governance
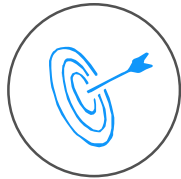
All 'Cloud Management Platform' Features

SMART Catalog

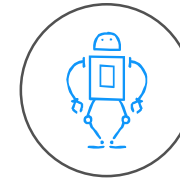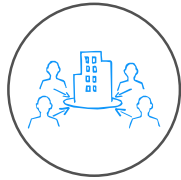Our own journey has enabled us to offer the Infosys Poly Cloud as a platform to our clients

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Our IP and Assets

Workload Management Solution Suite
Transformation Accelerators

Infosys Poly Cloud Platform
Open Source Platform with built in Telemetry & Graph

Cloud Service Assurance Suite
Real time visibility into Network, Compute & Storage

Infrastructure Management Suite
Hybrid Cloud Monitoring & Analytics platform

Infosys ESM Café
60+ AI powered apps on top of SNOW
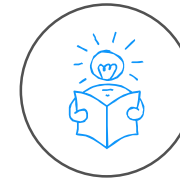
Infosys Intelligent Enterprise
AI/ML, IoT, Blockchain Apps on SAP Cloud

Infosys Microservices Platform
Auto generation of Microservices code
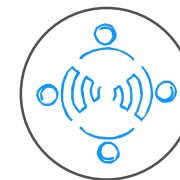
HANA CMO
Code analysis, migration and remediation tool

Analyst Feedback

38 Cloud Ratings in last 6 quarters

- 20 'Leader' Ratings
- 11 'Strong Performer' Ratings
- Cloud Advisory | Enterprise Cloud | S4 HANA | SaaS | Microservices | Modernization | Oracle Cloud

Winner of the **"Microsoft 2019 Global Alliance SI Partner of the Year"** award

NelsonHall • Everest Group • Gartner • HFS Research • FORRESTER • IDC

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Digital procurement platform for a Global Auto Major

KEY CHALLENGES

Legacy Landscape
25 year old mainframe based system incapable of scaling for high performance

High Cost of Operations
Constraining business changes

Siloed ways of working
Disconnected Engineering, sourcing, procurement, and controlling

New cloud based Procurement System leveraging S4 HANA and Microsoft Azure

BUSINESS OUTCOME

Higher Buyer Productivity
Complex sourcing tasks made simpler

Operational Efficiency
AI leveraged overhead effort elimination. Significant reduction in Operations cost

Reduced lead times
Extreme automation reducing time from demand to delivery

Agility in business
1B Euros volume reached, exponential adoption towards 100B