

# Analyst Meet 2019

# Intense Client Relevance



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November 6, 2019

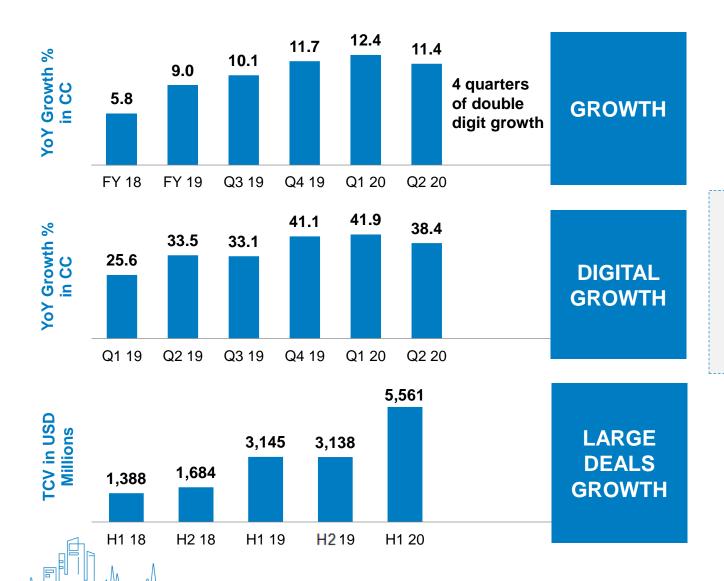
#### Safe harbor

Certain statements mentioned in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the outcome of the pending investigation into recent whistleblower complaints, fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2019. These filings are available at <a href="https://www.sec.gov">www.sec.gov</a> Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.





#### **Our Transformation Journey – Major Change Over Two Years – Delivered Results**



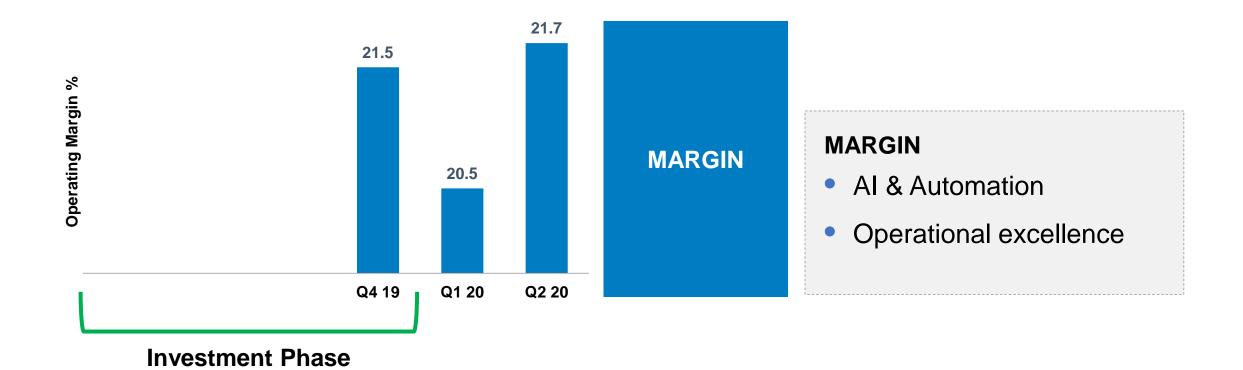
#### **GROWTH**

- Investment in Digital
- Large deals engine industry leading automation capabilities



LIVE ENTERPRISI

# Our Transformation Journey – Major Change Over Two Years – Delivered Results







#### Investments in Digital Improving Client Relevance

# Enterprises are driving growth by leveraging digital



# Three mega drivers for growth



**Experience** 

Visual, intuitive, natural



**Data** 

Analytics, insights



Cloud

Public, SaaS, Cloud-native

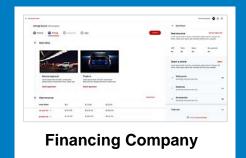




#### Investments in Digital Improving Client Relevance



Consistent brand voice at each customer touchpoint



Tools enabling seamless auto financing and education



#### **Human Experience = Brand Engagement**



**Insurance Company** 

App experience making it easy to see different insurance options for various needs



**Provider** 

Connecting the Physical retail space to Digital Experience







### Investments in Digital Improving Client Relevance

#### SCALE PUBLIC CLOUD

LARGE HEALTHCARE COMPANY

#### What we provided to the client:

- End to end Cloud infrastructure services
- Flexibility through Poly-Cloud
- Seamless, safe and secure cloud orchestration using several Infosys IP
- Material cost savings

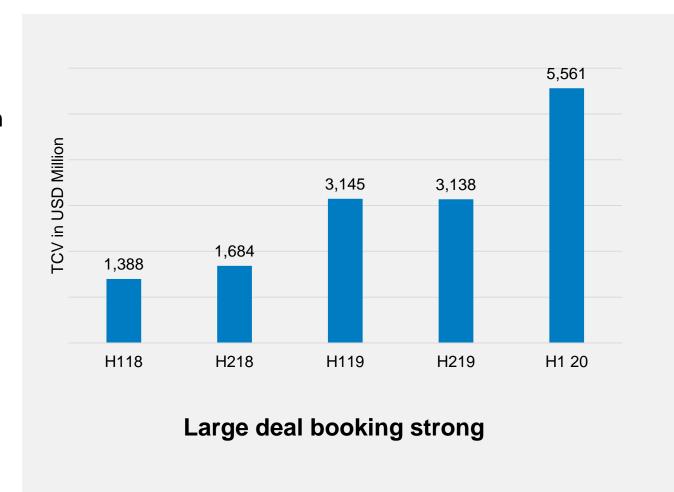






# Large Deal Strategy Creating Impact

- Investments to amplify capability
  - Sales force enablement and transformation
  - Horizontal and vertical platforms
- Pipeline expansion through
  - Industry theme based campaigns
  - Leveraging Influencer channel systematically for deal origination
- Leveraging a Strong Partner Ecosystem







#### Automation & Al for productivity





#### **Enterprises are driving productivity by leveraging Automation & Al**



#### INTELLIGENT AUTOMATION

OIL AND GAS MAJOR

#### What we provided to the client:

- Implemented AI driven Ops such as ML driven Auto routing and assignment
- Self-healing, predictive monitoring, preventive maintenance and ChatBot driven self help
- Resulted in 40% savings over 3 years





# **Driving Operational Efficiency**







**Automation/Lean** 





### People Approach



#### **Intervention**

- Greater learning and career growth opportunities internally
- Increased predictability
- Empower and engage



#### **Action**

- Increased leadership engagements with employees
- Bridge programs for changing career streams
- Fast track promotions for top talent
- Higher promotions vis-à-vis hiring



#### **Outcome**

Attrition reduced by 200 basis points in Q2



**DIGITAL READINESS** 



**ALWAYS ON LEARNING** 



AGILE CAREERS



STOCK OPTIONS



EARLY CAREER & REWARDS





#### Creation of Onshore Digital Centers and Local Campus Recruiting



# 6 Digital delivery

centers in the US, 1 in Europe, planned in Asia



# **8 Digital studios**

across, US, Europe, Australia and India. 2 more to be opened shortly (US & Europe)



1700 college graduates hired in US, Europe, Asia (excl. India) in past 12 months



#### Strategic Direction Clear, Focused on Disciplined Execution



Growth - Digital, large deals



Margin – AI, automation in delivery, operational efficiency



With the goal of intense client relevance to help them navigate their next



We have the building blocks for continuing our growth mind-set supported by a strong margin discipline







LIVE ENTERPRISE