Sales acceleration and Financial Services Digital transformation

Being Resilient That's Live Enterprise

Mohit Joshi – President Martha King – EVP and Chief Client Officer

Infosys".

Analyst Meet

Safe harbor

Certain statements in this presentation concerning our future growth prospects, financial expectations and plans for navigating the COVID-19 impact on our employees, clients and stakeholders are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding COVID-19 and the effects of government and other measures seeking to contain its spread, risks related to an economic downturn or recession in India, the United States and other countries around the world, changes in political, business, and economic conditions, fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, unauthorized use of our intellectual property and general economic conditions affecting our industry and the outcome of pending litigation and government investigation. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2020. These filings are available at <u>www.sec.gov</u>. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.





We have just concluded our strongest-ever quarter for large deals, driven by Net New Digital Revenue



Quarterly TCV wins, \$M



Large deal qualified pipeline movement

- Over \$5B large deal contracts signed since second half of March, indicating continued confidence by our clients
- Most of the deals signed in the quarter were Net New
- All net new deals have a digital share over 50%

Being Resilient

That's Live Enterprise

- Significant growth in large deal qualified pipeline led by:
 - Cloud-led infrastructure transformation deals
 - Full-stack vertical platforms
 - Ecosystem play leveraging Alliances and Partnerships



We quickly adapted our strategy to help our clients not only deal with the short term, but to also address their longer-term imperatives...



Developed targeted propositions relevant to our clients

Cost Take Out

Captive Carve Out

ITaaS and other XaaS models

Vendor Consolidation

Digital Transformation

Successful closure and implementation of large deals won to maintain **delivery excellence** OppositionEnabled our sales teams to remainດັດດັດeffective in the virtual selling environment

Infosys Meridian Virtual facility tours, interactive presentations, collaboration Virtual Selling Playbook

New buyer and buying process, Best practices for virtual selling

Remote Enablement

Using InfyMe: Remote learning, Remote Onboarding, CRM updates & tagging

Leadership Communication

Weekly meetings with CEO on deals, tracking trends, response to client situations

Over **90% offer acceptance** on large rebadge deals during this period

In close and regular connect with

stakeholders on deals to mitigate any transition issues and risks; more rigorous transition tracking **Flexibility** in contractual discussions to cater to requirements as a result of the pandemic: Insurance, Focus on Business Continuity, Force Majeure



The strong focus on execution also helped open new accounts and scale existing relationships



>\$100M accounts

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Vanguard

The partnership with Vanguard embodies our strategy...

Vanguard and Infosys Announce Strategic Partnership

Partnership will advance digital transformation of Vanguard's defined contribution recordkeeping business

VALLEY FORGE, PA (July 14, 2020) – Vanguard today announced it will partner with Infosys as part of its ongoing strategy to enhance and evolve its full-service defined contribution (DC) business. This strategic partnership will deliver a technology-driven approach to plan administration and fundamentally reshape the corporate retirement plan experience for its sponsors and participants.





... building a retirement center of excellence





THANK YOU

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