



# Next in Digital

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*President*

# Safe harbor

Certain statements in this presentation concerning our future growth prospects, financial expectations and plans for navigating the COVID-19 impact on our employees, clients and stakeholders are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding COVID-19 and the effects of government and other measures seeking to contain its spread, risks related to an economic downturn or recession in India, the United States and other countries around the world, changes in political, business, and economic conditions, fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, unauthorized use of our intellectual property and general economic conditions affecting our industry and the outcome of pending litigation and government investigation. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2021. These filings are available at [www.sec.gov](http://www.sec.gov). Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.



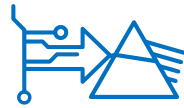
# Market dynamics are reshaping the future

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## Key Shifts



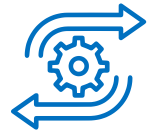
**Accelerated  
digitization**



**Digitization  
+  
Dispersion**



**Software is the  
new alchemy**



**Industry  
transitions**

**Every enterprise will be a software company at the core**

# Our Strategic focus on Digital has yielded significant results 4

59% of our business is now Digital



Investments in COBALT, helped scale cloud adoption

# Next In Digital for Infosys

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Digital Services have evolved around efficiency stack, growth agendas and smart connected products & services

## COBALT 2.0

### Scale Cloud

SaaS | Infra | Data |  
Zero Disruption  
Modernization

### Digital Engineering

Product Engineering | 5G |  
IoT | Robotics | SDN

### Human Experience

Experience Driven  
Commerce | UX-UI Design |  
eCommerce | Studio As A  
Service

### Cyber Security

Threat Assessment |  
Privacy | GRC | Cyber  
Defense Centers

### Emerging Technology

Applied AI | LCNC |  
Metaverse | Gaming

### Advisory Led Consulting

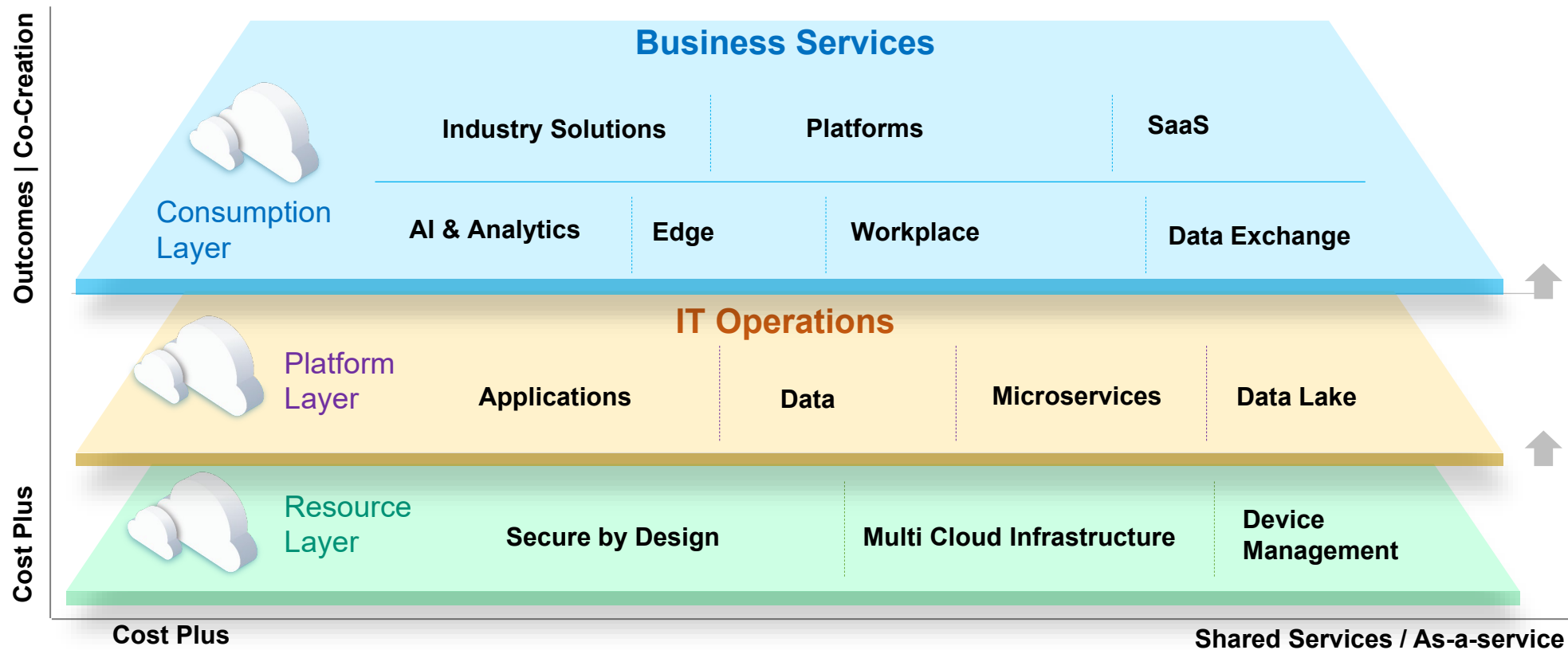
Consulting | Domain | Tech



# COBALT has evolved to be a key differentiator

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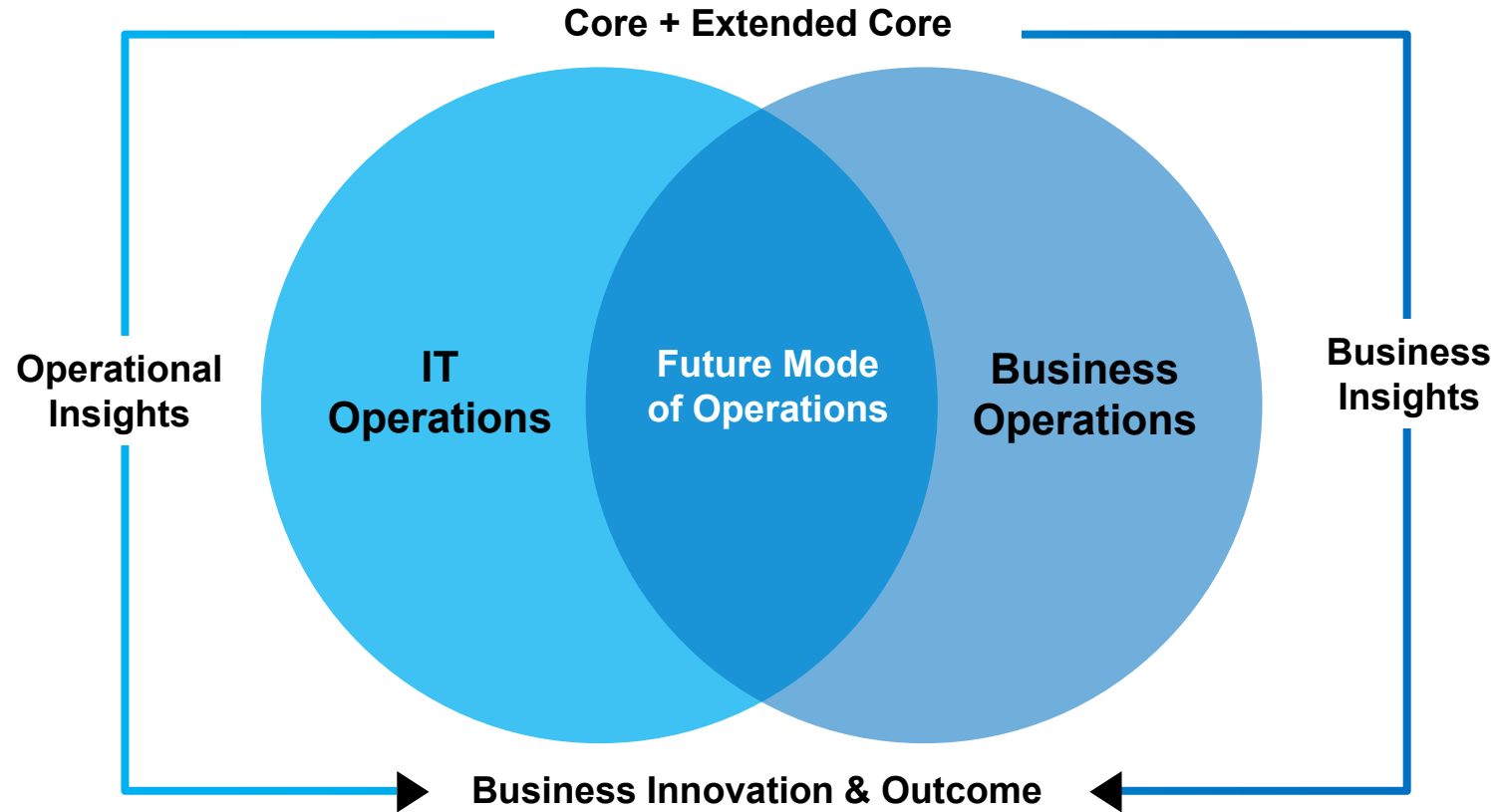
300+ Industry solutions and 35K cloud assets



# Pivoting to **Business operations** is critical to scale cloud

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Large 'in-flight' transformations and accelerated shift to '**As A Service**' requires new ways of working





## AUSGRID Client Video





# Transforming Digital Experience

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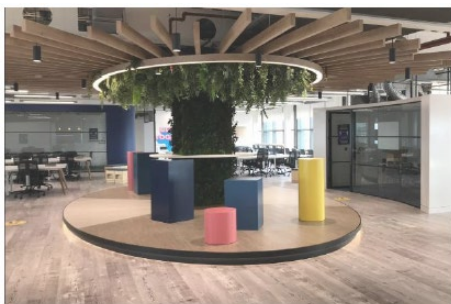
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## Humanizing Experience

### Network of 16 Digital Studios



### StudioNEXT



Customer Experience



User Experience



Employee Experience

Experience Driven Commerce

Digital Interactions

Digital Marketing

Platforms & Solutions:

Infosys  
equinox

Infosys  
MERIDIAN

**WONGDOODY®**  
an Infosys company

**blue acorn iCi**  
An Infosys company

**brilliant basics®**  
An Infosys company

Carter. oddity

### Strategic Partnerships



Trinity College  
HARTFORD CONNECTICUT

Adobe  
Solution Partner  
PLATINUM

**NEWGEN**

**SITECORE** **SAP Hybris** **v**



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RITE AID CLIENT VIDEO

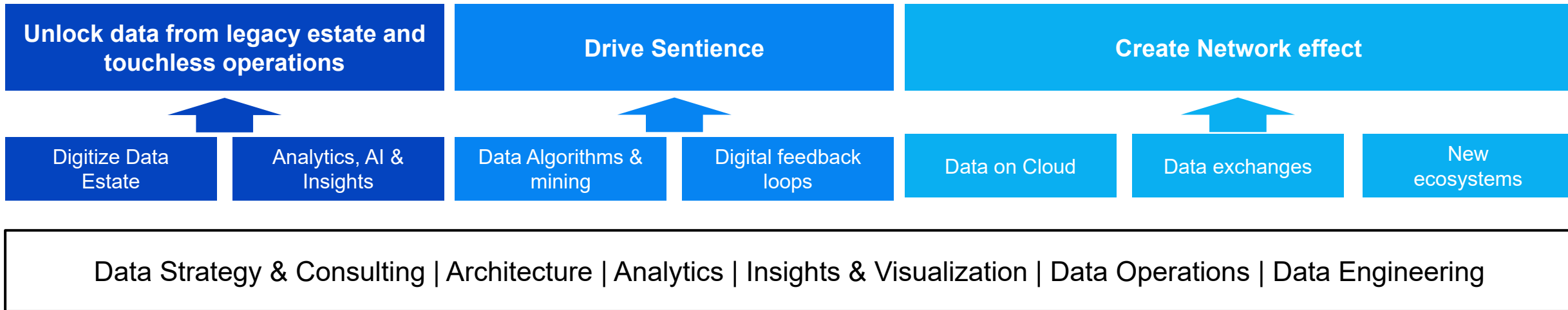


# Next gen **Data & Analytics** services

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Data economy is driving new possibilities, fluid business models and monetization

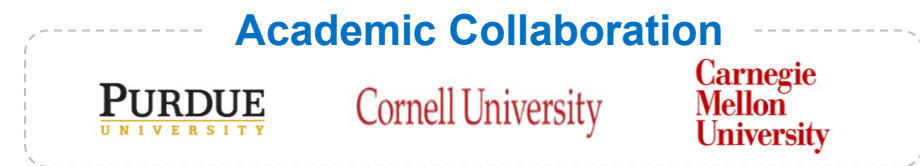
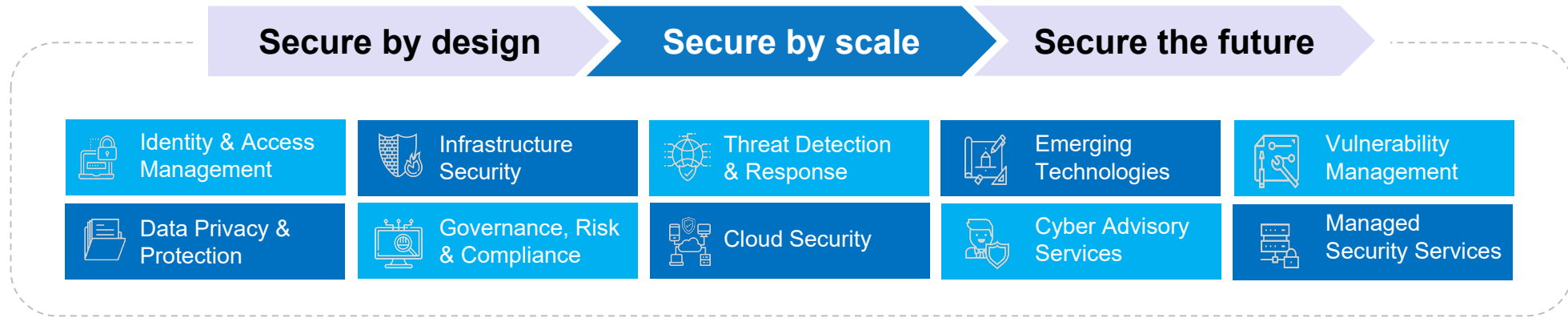
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# Assuring Zero Trust Cyber Resilience at Scale

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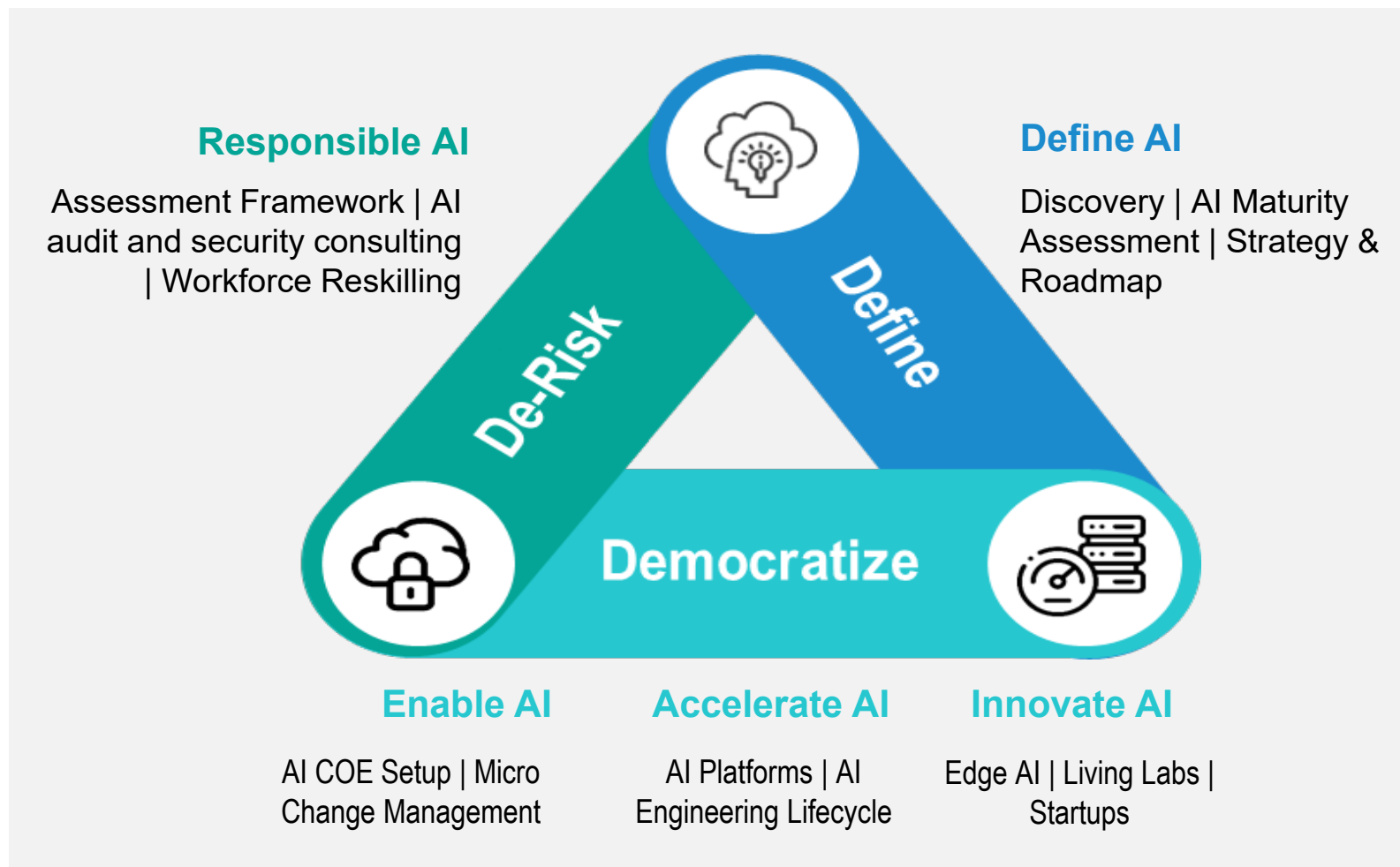






# Scaling **Applied AI** to accelerate business outcomes


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 **25+**  
AI Services on Infosys AI Cloud

 **1000+**  
Use cases

 **150+**  
Show & Tell demos

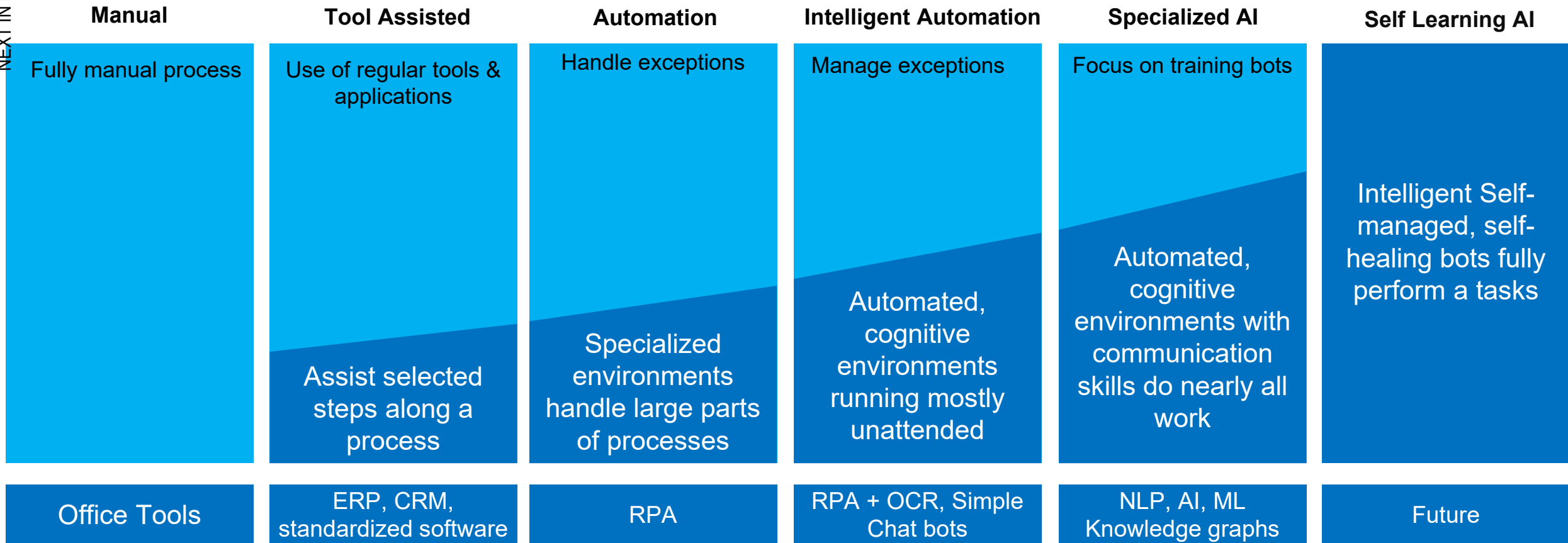


# Accelerate **Automation** for efficiency and productivity

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Repository of 24K bots

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# IoT - Intersection of Edge, 5G and devices

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## Industrial IoT

### SMART CONNECTED PROCESS

Digital Manufacturing, Industry 4.0, Smart Mining, Sustainability, Digital Thread



## Product IoT

### SMART CONNECTED PRODUCTS

Connected Vehicle, Connected Home, Smart Farming, Smart Medical Devices



## Smart Spaces

### SMART CONNECTED INFRASTRUCTURE

Asset Efficiency & Sustainability, Smart Experiences, Return to Work

## Ready to deploy Industry Solutions

**CONNECTED OPERATIONS ON CLOUD**

**INFOSYS INTELLIGENT WORKPLACE PLATFORM**

## 3 Innovation Hubs

**IoT Studios** in  
Indianapolis, Hartford & Richardson

## Partner Ecosystem

### Technology providers



Microsoft Azure IoT Platform



### Sensor & Device Partners



**Rockwell Automation**

### Application Partners



**ORACLE**

### Consulting Partners



### Academia & Industry Forum



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2022

# Embedded Software drives the future of engineering

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## PRODUCT PLATFORM SERVICES

Transforming and modernizing  
Enterprise Products and Platforms  
and creating Digital twins

3



Digital  
Product  
Engineering

2

**MECHANICAL &  
ELECTRONIC PRODUCT  
DEVELOPMENT**

Embedding software  
into the end-to-end  
product lifecycle

4

**MEDIA  
DEVELOPMENT  
& SERVICES**

Apps & Middleware  
development across Cable, IPTV,  
OTT, and Satellite segments

1

**TURBO  
ENGINEERING**

Concept to design with digital  
CAD based modelling &  
analytics

5

**LIVE  
ENGINEERING**

Quality assurance and  
engineering across the  
PLM cycle



**Kaleidoscope<sup>®</sup>  
Innovation**  
an Infosys company

Advanced Prototyping  
and Usability Labs



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# Emerging Technology accelerating new offerings

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Metaverse foundry converges the power of our domain and design expertise, XR platform, digital accelerators, and strong alliances ecosystem

## Metaverse Foundry

100+ Ready to use templates and use cases in AR/VR, smart spaces, IoT, AI, Blockchain & NFT



Astronomical scope of Gaming industry – **3 billion** people in the world are gamers

## Gaming Ecosystem

Product Development | Operations |  
AI & Analytics | Performance  
Management | Cyber Security

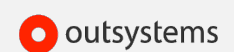


With more developers in Non-Tech industry, Low Code platforms are driving digital fluidity and agility

## Low Code No Code

Citizen developers (< 5% coding)

Power Users (< 20% coding)



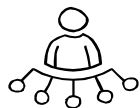
# Co-creating Innovation cycles

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## INFOSYS INNOVATION NETWORK (IIN)

Startups (120+) | Horizon 2 & 3 Trends |  
Listening Post as a Service



## THOUGHT LEADERSHIP

Infosys Knowledge Institute | Tech Cohere  
| Tech Compass |



## INNOVATION FUND

Clients | Corporate Funds | Infosys Fund



**Innovation  
ecosystem driving  
tech intensity**



## LIVING LABS & MARKETPLACE

Co-Creation | Joint Solutions | Design  
Studios | Try out



## PLATFORMS & IP

Helix | Cortex | Polycloud | Mortgage  
Platform | Digital Brain |



## EXPERIMENTATION PLAYGROUNDS

AI Cloud | RISD Workshops | Bot Factory



## DIVERSITY OF THOUGHT

STEM | Non-STEM | Alternate Talent

**Continue to inculcate grassroots innovation @ scale**





# THANK YOU

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