

Infosys AI Day

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The AI Services Opportunity

Salil Parekh

Chief Executive Officer and Managing Director



Safe harbor

Certain statements mentioned in this presentation concerning our future growth prospects, our future financial or operating performance, our use of AI and its effects on our Business, and the United States H-1B visa program are forward looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the execution of our business strategy, increased competition for talent, our ability to attract and retain personnel, increase in wages, investments to reskill our employees, our ability to effectively implement a hybrid working model, economic uncertainties and geo-political situations, technological disruptions and innovations such as Generative AI, the complex and evolving regulatory landscape including, our ESG vision, our capital allocation policy and expectations concerning our market position, future operations, margins, profitability, liquidity, capital resources, our corporate actions including acquisitions, the outcome of pending litigation, the outcome of the US government investigation, the timing, implementation, duration and effect of the September 19, 2025 proclamation signed by the president of the United States related to the H-1B visa program, and the effect of current and any future tariffs. Important factors that may cause actual results or outcomes to differ from those implied by the forward-looking statements are discussed in more detail in our US Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2025. These filings are available at <https://www.sec.gov/>. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.

Clients trust Infosys for their AI Journey

**Infosys
provides AI
Services to
90% of our
large 200
clients**

“Now, like most companies, we're still early in our AI dream. The real transportation is still to come. But with Infosys, we now have the delivery model, the talent, the platform, and a partner that can move from pilots to meaningful enterprise-wide impact. I'm really excited about what's ahead, and very, very proud to be building it together with Infosys”

- Mike Fries, CEO, Liberty Global

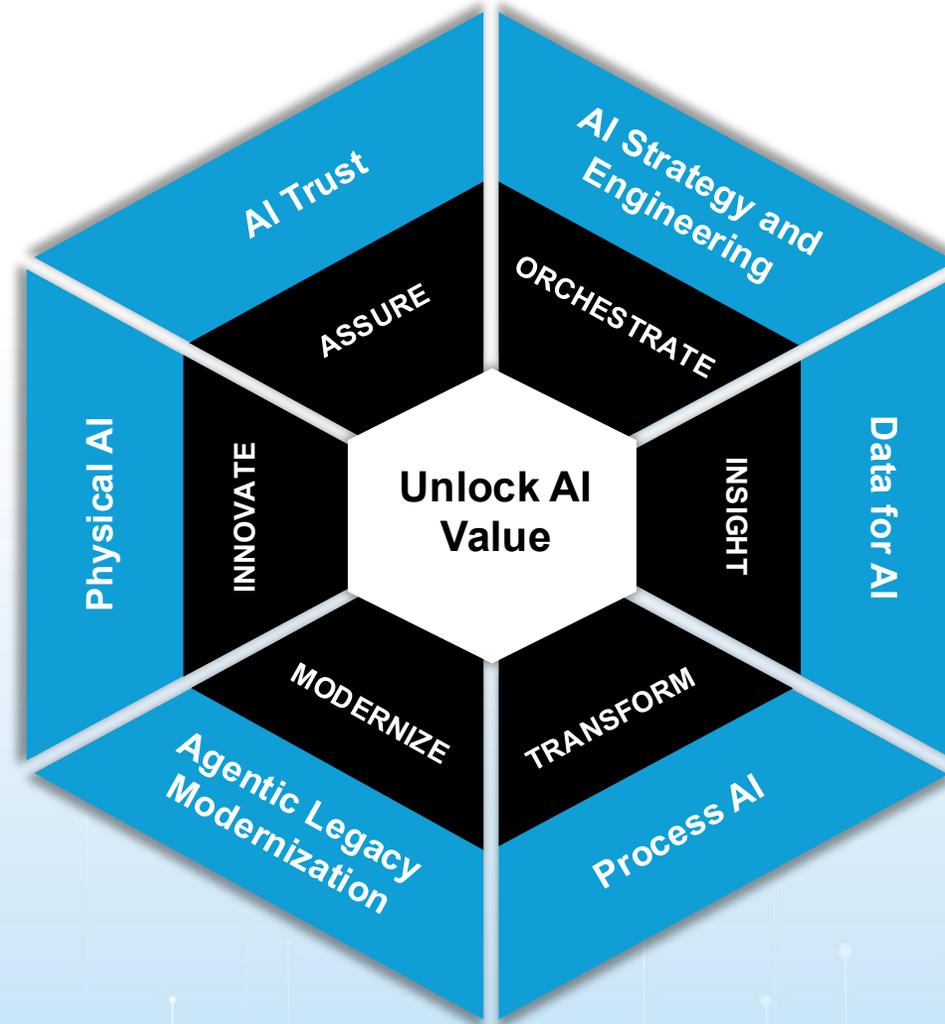
“As part of our recently launched Forward '28 strategy, we announced our ambition to be a leading bank in a digital age. To support us in this digital and technology transformation, we now enter a strategic partnership with Infosys, a global leader in digital services and consulting. Infosys has the tools, experience, and expertise to support us in accelerating our transformation using cloud and AI technologies.”

- Frans Woelders, COO, Danske Bank

“Partnering with leading technology firms like Infosys and leveraging Infosys Topaz Fabric is helping transform how we serve our customers by integrating advanced AI at the core of our operations to deliver more modern, secure, and personalized banking experiences”

- Michael Rutledge, CIO, Citizens Bank

Our AI First Value framework is comprehensive



We see six areas of new services opportunity from AI

- 1 **AI Strategy and Engineering** AI strategy, building AI agents, and orchestrating across platforms, tools and assets

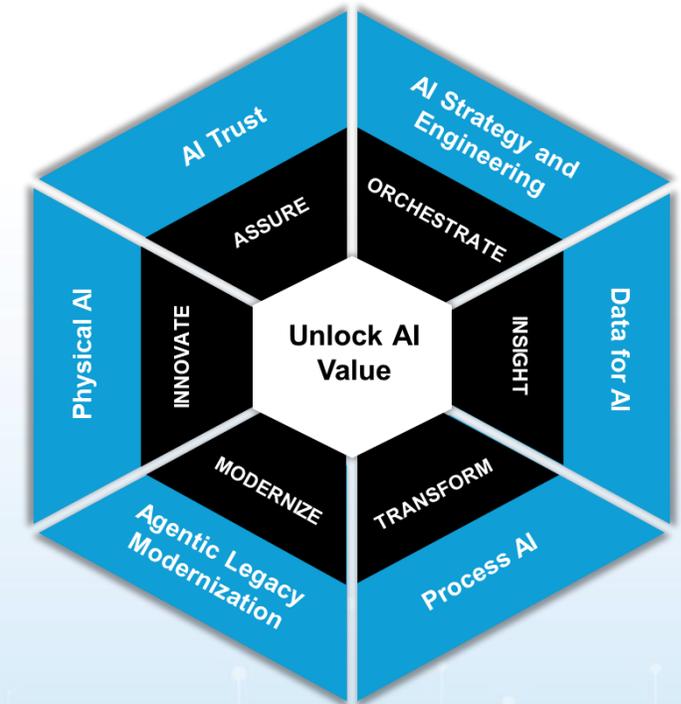
- 2 **Data for AI** Make enterprise data ready for AI models, and drive business insights

- 3 **Process AI** Reimagine core business processes using agents

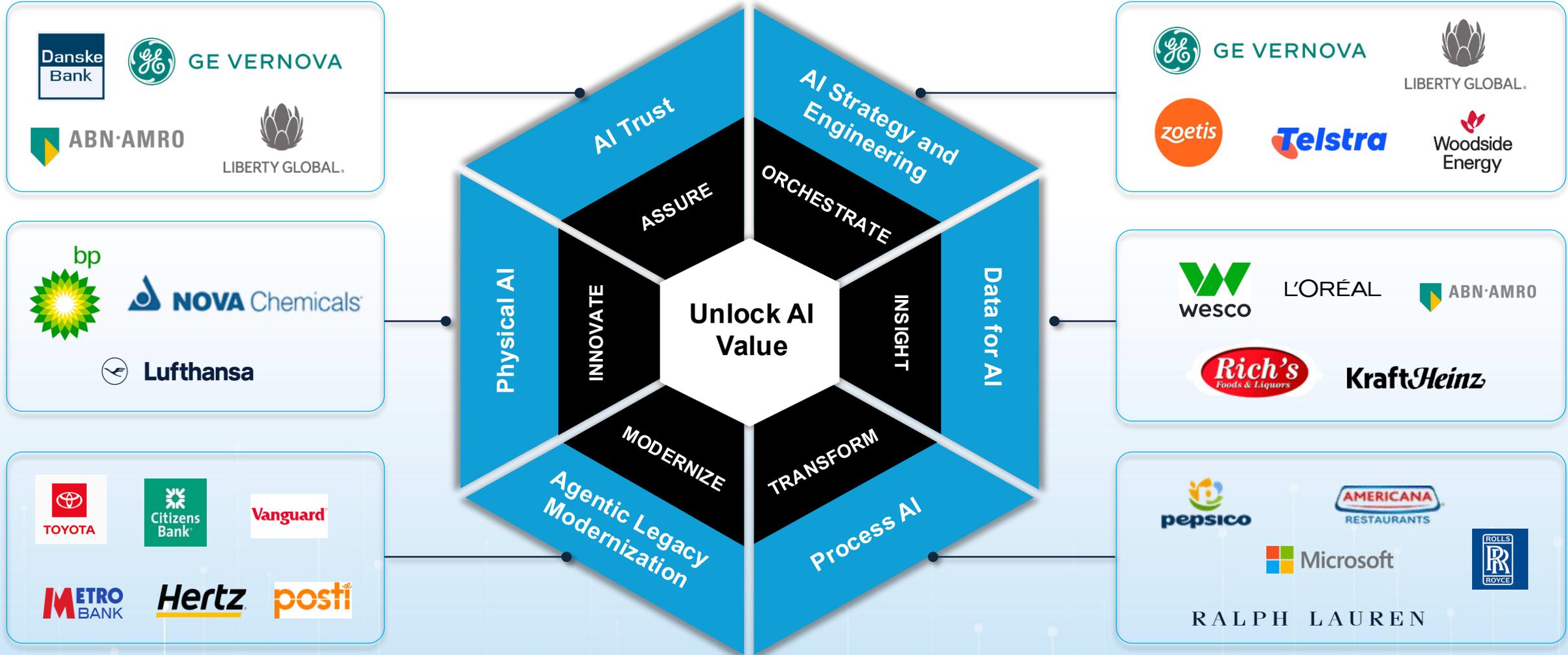
- 4 **Agentic Legacy Modernization** Use agents to modernize legacy estates

- 5 **Physical AI** Design products and embed AI in physical devices

- 6 **AI Trust** Ensure responsible and secure AI



We have successful AI programs at several clients in these areas



Scaling AI First Services

AI First Services

30

offerings

100

sub offerings

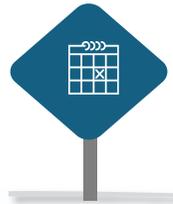
Humans and agents

Enabled by Topaz Fabric **and**
partnerships with AI disrupters

**New offerings in
high growth areas**

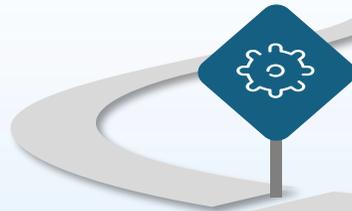
We help clients create impact with AI

Clients' AI Journey



Today

- Fragmented data
- Legacy systems
- Talent scarcity



The Future

- Reimagined business and engineering workflows
- Modernized tech and data foundations
- Secure, scalable operating model

Navigate Your Next

Infosys strengths

1 Deep understanding of client landscape

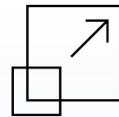
2 Domain knowledge

3 Robust engineering talent

4 Platform & IP

The dynamic in AI services

**AI First services
opportunity*: \$300 –
\$400 billion by 2030**



**AI services
led
expansion**



**AI Productivity
led
compression**

Several entities have estimated that **AI productivity will lead to compression in IT services revenue**

Infosys AI Playbook

