

Infosys AI Day

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Partnership Ecosystem for AI Value delivery

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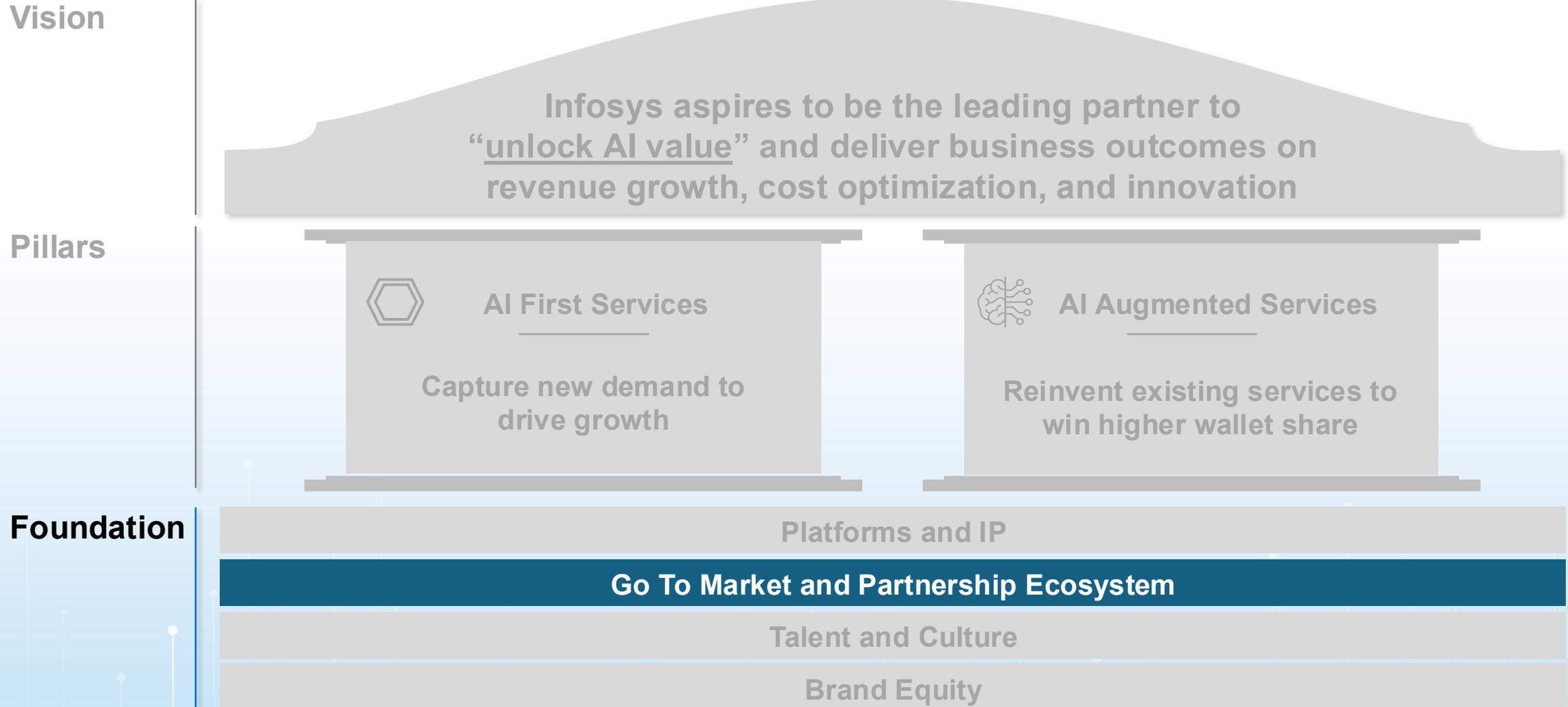
Segment Head - Communication, Media and Technology



Safe harbor

Certain statements mentioned in this presentation concerning our future growth prospects, our future financial or operating performance, our use of AI and its effects on our Business, and the United States H-1B visa program are forward looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the execution of our business strategy, increased competition for talent, our ability to attract and retain personnel, increase in wages, investments to reskill our employees, our ability to effectively implement a hybrid working model, economic uncertainties and geo-political situations, technological disruptions and innovations such as Generative AI, the complex and evolving regulatory landscape including, our ESG vision, our capital allocation policy and expectations concerning our market position, future operations, margins, profitability, liquidity, capital resources, our corporate actions including acquisitions, the outcome of pending litigation, the outcome of the US government investigation, the timing, implementation, duration and effect of the September 19, 2025 proclamation signed by the president of the United States related to the H-1B visa program, and the effect of current and any future tariffs. Important factors that may cause actual results or outcomes to differ from those implied by the forward-looking statements are discussed in more detail in our US Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2025. These filings are available at <https://www.sec.gov/>. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.

Infosys AI Playbook



AI Partnership Ecosystem

INFRASTRUCTURE COMPUTE PLATFORM	     
CLOUD	    
MODEL LAYER	    
DATA LAYER	  
ENTERPRISE AI APPLICATIONS	          
ENTERPRISE APPLICATIONS	      
DOMAIN SPECIALISTS	    
SECURITY AND GOVERNANCE	  
PHYSICAL AI	  

 Microsoft
2025 Partner of the Year

Winner
Secure Migration and Modernization
Award
Finalist
Telco and Media Award

Examples of Joint GTM (1/3)

Bringing AI to Life

THEME

PARTNERS

LLM

AI ADOPTION



AI Strategy & Engineering

NVIDIA

30%

Faster onboarding process with **Infosys AI Next**; reputation and financial **Risk Reduction at a large Financial Services client**

aws

Claude

30%

Effort saved for a logistics major in order booking using **Infosys AI Next. 5X improvement in Turnaround Time**

Microsoft

Azure OpenAI

80%

Scaled agentic AI at a major Telco major to power **AI Chatbot** across sales, service and operations – 80% faster response,

servicenow

40%

reduction in operating costs through 4000+ Gen AI user actions/month at a major furniture retailer

Google Cloud

Gemini

30%

Improvement in NPS using Agentic AI Voice Entertainment Super Search at a telco major

GitHub



Shifting from linear productivity to exponential at Infosys, AI-powered delivery - unified 40,000+ repositories on GitHub & activated 25,000+ engineers with Copilot



Data for AI

Microsoft

Azure OpenAI

50K

AI-ready Fabric data core, cutting 50,000 reports to 1,200 insights driven by Copilot at a major rail road company

Google Cloud

Gemini

92%

Accuracy in processing Text, Tables and Images of **20000+ HTML & PDF files through Multi modal RAG at a major Telco.**

databricks



Enterprise Data Platform (EDP): Built on Databricks Delta Lake at a retailer

snowflake

85%

Conversion efficiency driven by GenAI-driven Spark SQL conversion. Migration of complex ~2M-line Hadoop/Spark codebase to Snowflake at a regional bank.

Examples of Joint GTM (2/3)

Bringing AI to Life

THEME	PARTNERS	LLM	AI ADOPTION	
 Process AI	 Microsoft	Azure OpenAI	400K+	Invoices automated per year; autonomous finance operations by AI Agents at a Restaurant chain
	 Salesforce	Agentforce	1st	Organization to deploy a live AI led Sales Development Representative (SDR) agent on Agentforce at a Nordics major
	 AWS	 Claude LLaMA by Meta	350+	Annual reports and 1K+ product filings automated saving 30% compliance effort at an Insurance major
	 Google Cloud	OpenAI		GenAI-driven content curation using LLM to classify data for all published articles and stories. Unlocking productivity improvement for editorial team at a publisher
 Agentic Legacy Modernization	 AWS	OpenAI	30-40% Reduced cycle time	1M Mainframe lines of code modernized with iLead (leveraging AI models) at a car rental company
	 Microsoft	Azure OpenAI		AI-first Agri-Chem Industry Cloud :- 40–65% increase in forecast accuracy, 30% increase in planning efficiency, 30% energy reduction.
	 harness		1000+ Developers	Reimagined enterprise software delivery leveraging agentic AI : Lower toil, faster remediation, policy compliant automation at scale at a regional bank
	 Cognition		250+ Developers	Reimagined enterprise software delivery and transformed engineering productivity leveraging agentic AI : Higher throughput, lower cycle time, governed autonomy at a leading manufacturer

Examples of Joint GTM (3/3)

Bringing AI to Life

THEME	PARTNERS	LLM	AI ADOPTION
 <p>Physical AI</p>			 <p>Reimagined retail experience and transformed in-store productivity leveraging AI technologies: Higher accuracy, lower labor needs</p> <hr/> <p>Autonomous smart store solution through AI-powered computer vision & video analytics-based solutions Planogram compliance, store traffic analysis, inventory mgt.</p>
 <p>AI Trust</p>		<p>Azure OpenAI</p>	 <p>Secure-by-design AI Trust foundation: Protected data and IP while scaling AI & embedded RAI controls at a leading beverage company</p>

Thank You

