Infosys AI Day

February 17th, 2026

Safe harbor

Certain statements mentioned in this presentation concerning our future growth prospects, our future financial or operating performance, our use of AI and its effects on our Business, and the United States H-1B visa program are forward looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the execution of our business strategy, increased competition for talent, our ability to attract and retain personnel, increase in wages, investments to reskill our employees, our ability to effectively implement a hybrid working model, economic uncertainties and geo-political situations, technological disruptions and innovations such as Generative AI, the complex and evolving regulatory landscape including, our ESG vision, our capital allocation policy and expectations concerning our market position, future operations, margins, profitability, liquidity, capital resources, our corporate actions including acquisitions, the outcome of pending litigation, the outcome of the US government investigation, the timing, implementation, duration and effect of the September 19, 2025 proclamation signed by the president of the United States related to the H-1B visa program, and the effect of current and any future tariffs. Important factors that may cause actual results or outcomes to differ from those implied by the forward-looking statements are discussed in more detail in our US Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2025. These filings are available at https://www.sec.gov/. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.

Rapid adoption of AI across EURS Industries

Energy, Utilities & Resources industries are the engines of AI and have a massive impact on this circular economy

Utilities power AI and determine where AI can grow and how fast
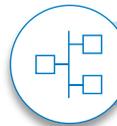- AI Data centers to consume 10-12% of global electricity by 2030

O&G underwrites global energy supply stability
- AI's computational needs require Natural Gas plants, LNG for grid reliability and load balancing

Resources provide the raw materials that AI runs on
- Copper, Lithium, Nickel and Cobalt, Rare Earths, Aluminum

1 Circularity in action
- Energy decides AI's physical scalability
- Utilities decide AI's reliability and sustainability
- Resources decide AI's material availability
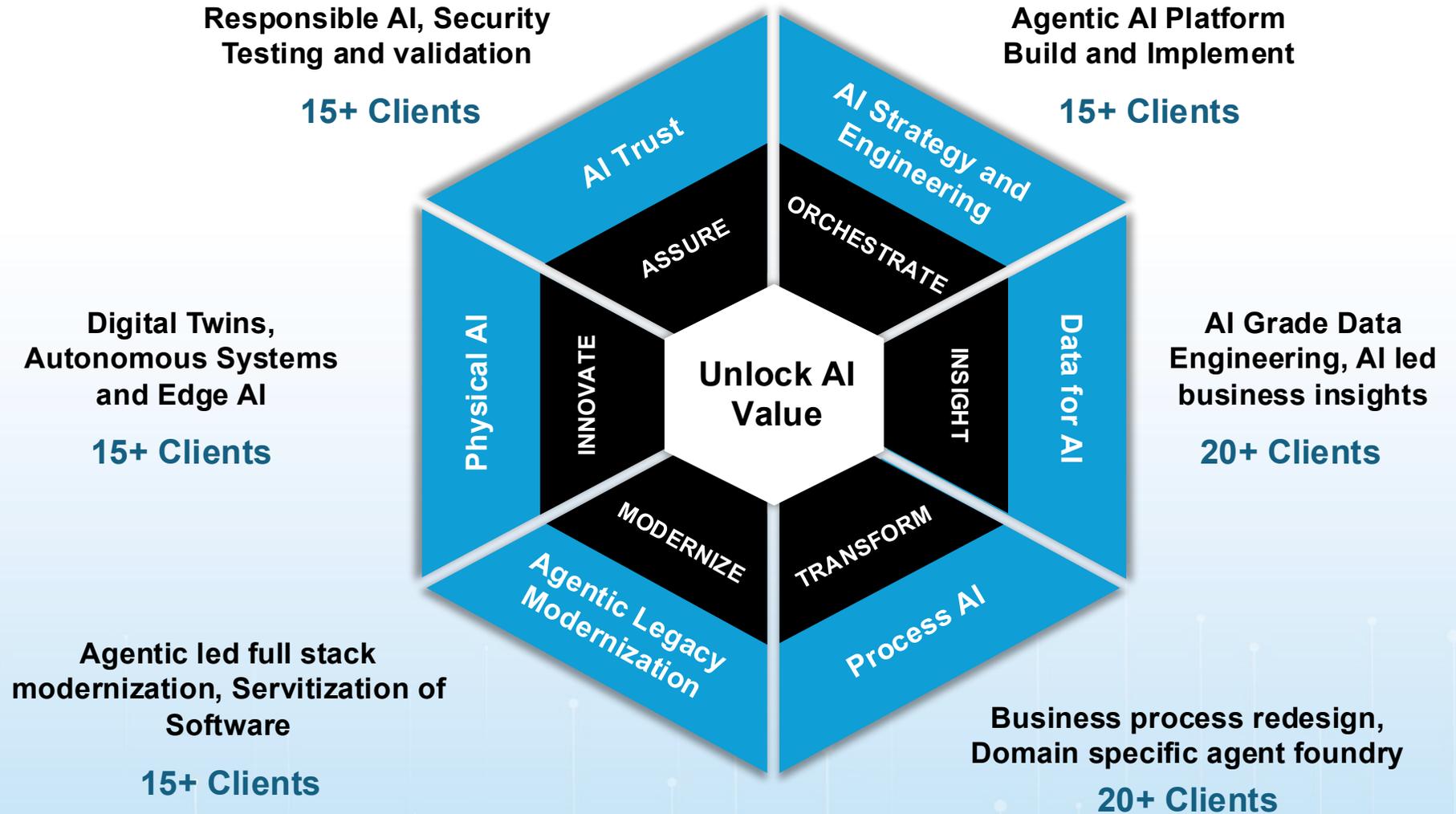- Services continues to realize the benefits through inference

2 Industry outlook
- **Demand Up + Digital Intensity Up** - These sectors will grow, but only AI-enabled operators will expand margins
- **AI is becoming operating system of Industrial Infrastructure** – Predictive Ops, autonomous assets, grid automation, sub surface modeling, remote mining, industrial co-pilots etc.
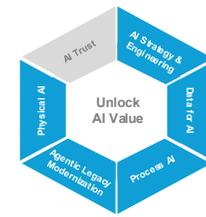- AI is central to ERP-led business transformation programs.

We are helping EURS clients redeploy OPEX savings into AI transformations. Our leadership position is underpinned by our deep, **differentiated domain capabilities**, built over decades

4

Infosys is the AI Partner of choice for 15 of our Top 25 clients

Responsible AI, Security Testing and validation

15+ Clients

Agentic AI Platform Build and Implement

15+ Clients

EURS clients see us as their leading partner to "unlock AI value" and deliver business outcomes on revenue growth, cost optimization and innovation

Digital Twins, Autonomous Systems and Edge AI

15+ Clients

AI Grade Data Engineering, AI led business insights

20+ Clients

AI Trust
AI Strategy and Engineering
ASSURE
ORCHESTRATE
Physical AI
INNOVATE
INSIGHT
Data for AI
Unlock AI Value
MODERNIZE
TRANSFORM
Agentic Legacy Modernization
Process AI

Agentic led full stack modernization, Servitization of Software

15+ Clients

Business process redesign, Domain specific agent foundry

20+ Clients

AI First Transformation at BP

Business context

Enhance enterprise-wide operations by modernizing systems and optimizing workflows across trading, supply chain, retail, sustainability, and operations.

AI First Solutions

Established **AI leverage points** across the energy value chain - refining optimization, dynamic pricing, contract automation, IT operations, and corporate functions.

Leveraged **Azure Foundry, OpenAI Stack and GitHUb Copilot**

50+ AI and agentic AI initiatives, including GitHub Copilot–enabled SDLC acceleration, RAG/LLM-based knowledge automation, AI-led legacy modernization, and digital decision advisors including Trading Finance AI Assistants.

Impact

18%
Y1 improvement in IT Operations efficiency

50%
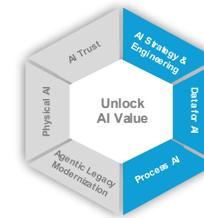*Faster contract validation*

95%
Payment accuracy

"...We've coupled together Palantir and Infosys to really start to help us drive AI and digitization across the company. I think that's super cool..."
- Murray Auchincloss, CEO of bp at the 2025 Investor Call

"We are delighted to further develop our relationship with **Infosys** to help accelerate our digital transformation and scale growth through tech-enabled operations. Together, we look forward to delivering innovative solutions that meet the evolving needs of our customers and drive growth for the future."
- Leigh-Ann Russell, EVP, Innovation & Engineering, bp

AI Strategy and Engineering, Data for AI and Process AI at Woodside Energy

Business context

Scale **Enterprise-wide AI adoption** across Production & Operations, Contracting & Procurement, Finance, HR, and IT Ops

16+ high-value AI use cases were identified for implementation

AI First Solutions

Unified **Enterprise AI Platform** with GenAI workflows, multi-agent orchestration, and enhanced UI capabilities.

Delivered AI solutions across **4 major value vectors**:

- Asset Operations Assistance Agents
- Employee Experience Agents
- Intelligence Agents for O&G Analytics
- **Enterprise Grade Platform -** Unified AI Platform Development & Configuration

Leveraged **Amazon Bedrock Agentic AI** for Upstream functions, **Azure OpenAI Foundry** for corporate functions

Impact

20-35%
Efficiency gains in Upstream value chain use cases

15-20%
Productivity gains in Employee experience use-cases

*"The scale-up of our AI pods to 11 or 12 was done in conjunction and partnership with **Infosys**. We could only hire about ten people locally, but we onboarded over a hundred through our partnership with Infosys. The ability to leverage your brand, expertise and capacity to scale was immensely helpful to us."*
— Andrew Maloney, VP Digital, Woodside Energy