

Welcome to

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33rd

Annual
General
Meeting

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Strategic business update

U. B. Pravin Rao
President and Whole-time Director

Certain statements in this presentation concerning our future growth prospects are forward-looking statements regarding our future business expectations intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-timeframe contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2014 and on Form 6-K for the quarter ended December 31, 2013. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. In addition, please note that the date of this presentation is June 14, 2014, and any forward-looking statements contained herein are based on assumptions that we believe to be reasonable as of this date. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company unless it is required by law.

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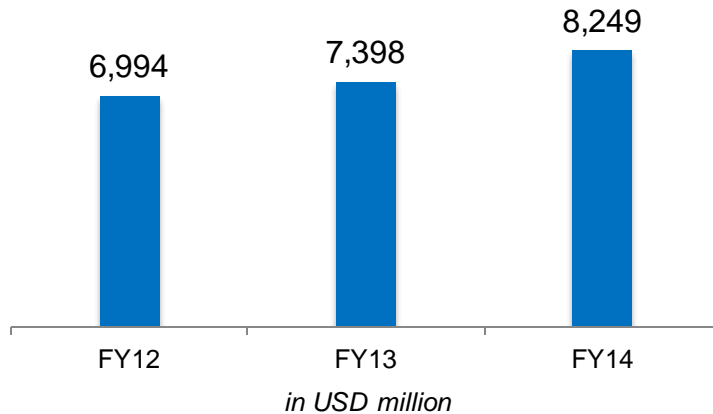
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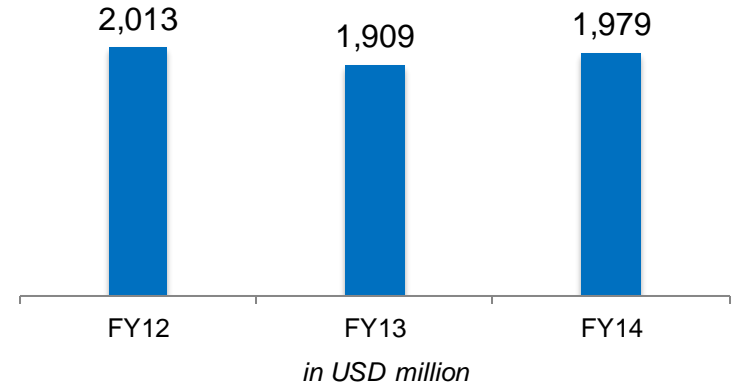
Performance snapshot

Performance snapshot: FY12 – FY14

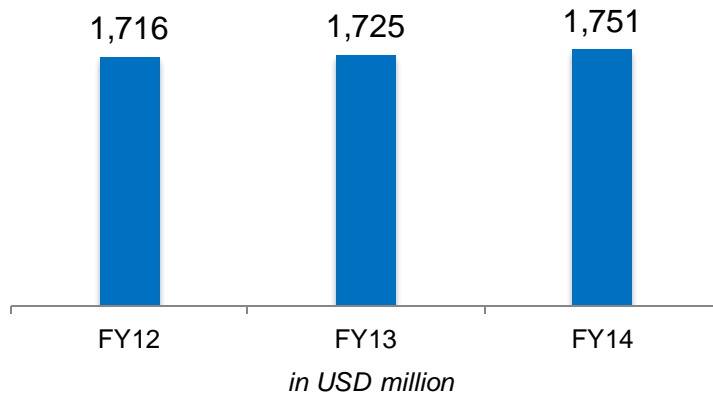
Revenues



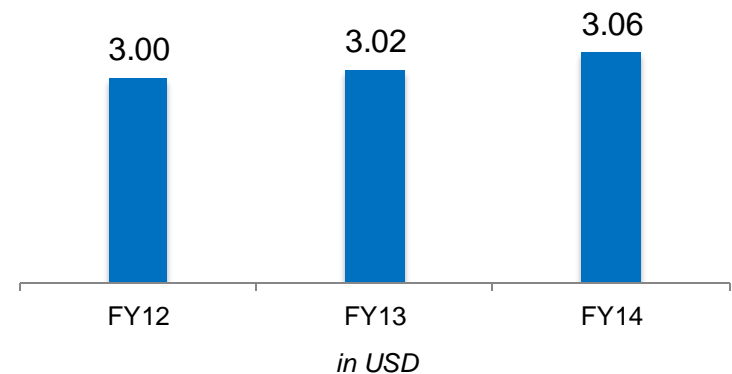
Operating profit



Profit after tax



Earnings per share



- Performance exceeded initial guidance
- Revenue growth doubled from 5.8% in FY13 to 11.5% in FY14
- Revenues crossed ₹50,000 crore (\$8 billion)

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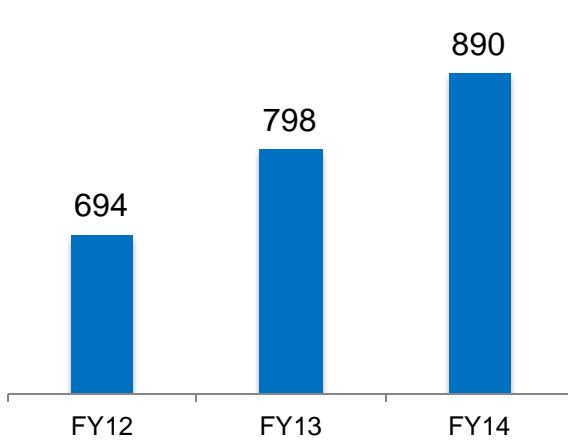
Strategic and operational highlights

- Three opportunity streams:
 - Highly competitive, large revenue-yielding outsourcing projects
 - Consulting-led, end-to-end solutions
 - Intellectual-property-based solutions
- In FY14:
 - Continued to stay the course
 - Sharpened our focus on execution

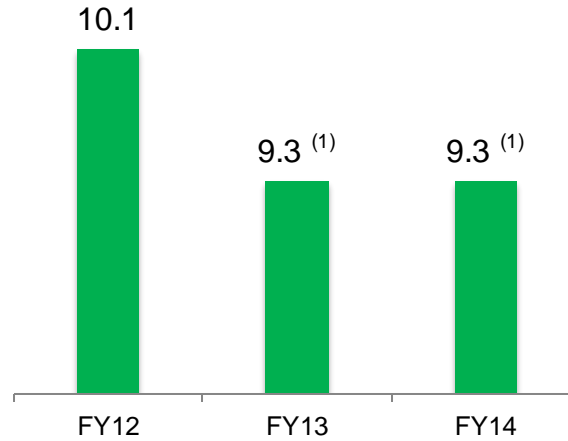
- Strategic changes to organizational structure and leadership
- Re-organized into eight operating segments
 - Financial Services
 - Insurance
 - Energy, Communication & Services
 - Life Sciences & Healthcare
 - Resources & Utilities
 - Manufacturing
 - Retail, Consumer Packaged Goods & Logistics
 - Growth Markets

Operational highlights: Clients

Total number of clients



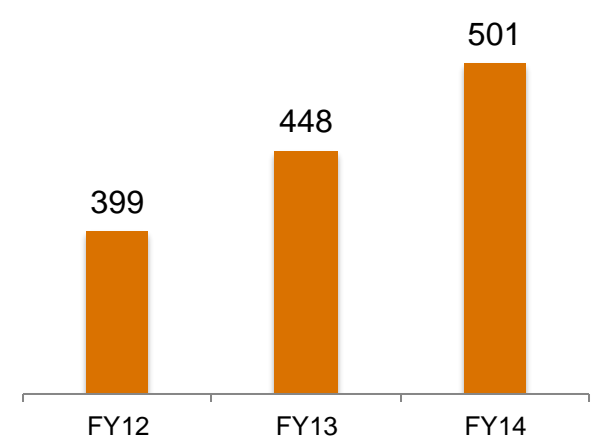
Revenue per client



in USD million

⁽¹⁾ Revenue per client decreased in FY13 and FY14 due to strong client additions

Million-dollar clients



238

New clients

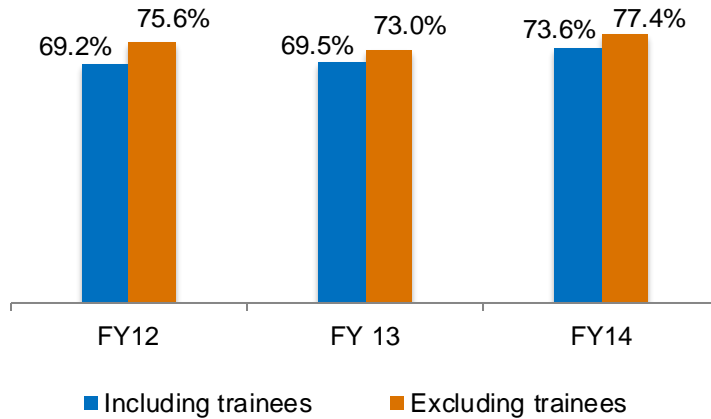
98%

Repeat business

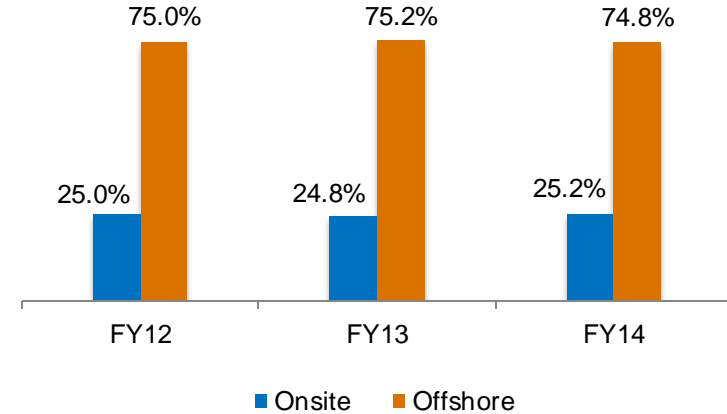
53

New million-dollar clients

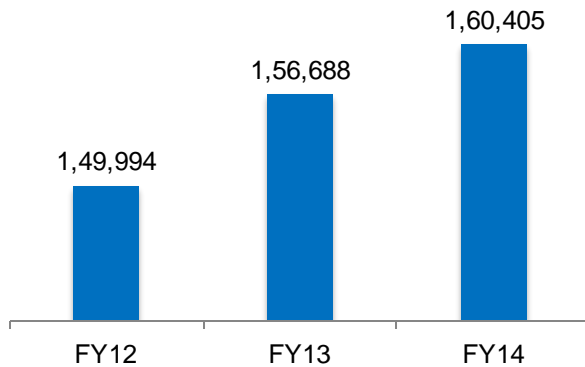
Utilization rate



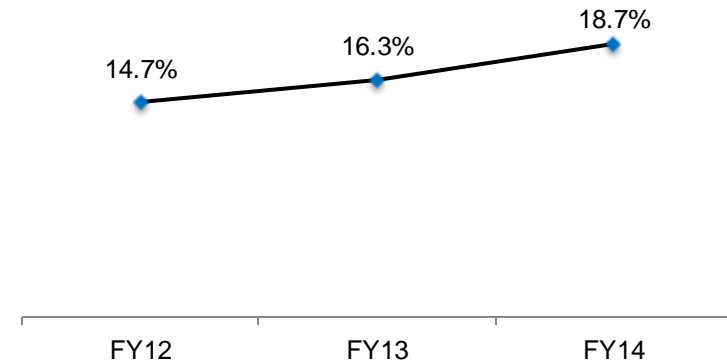
Effort mix



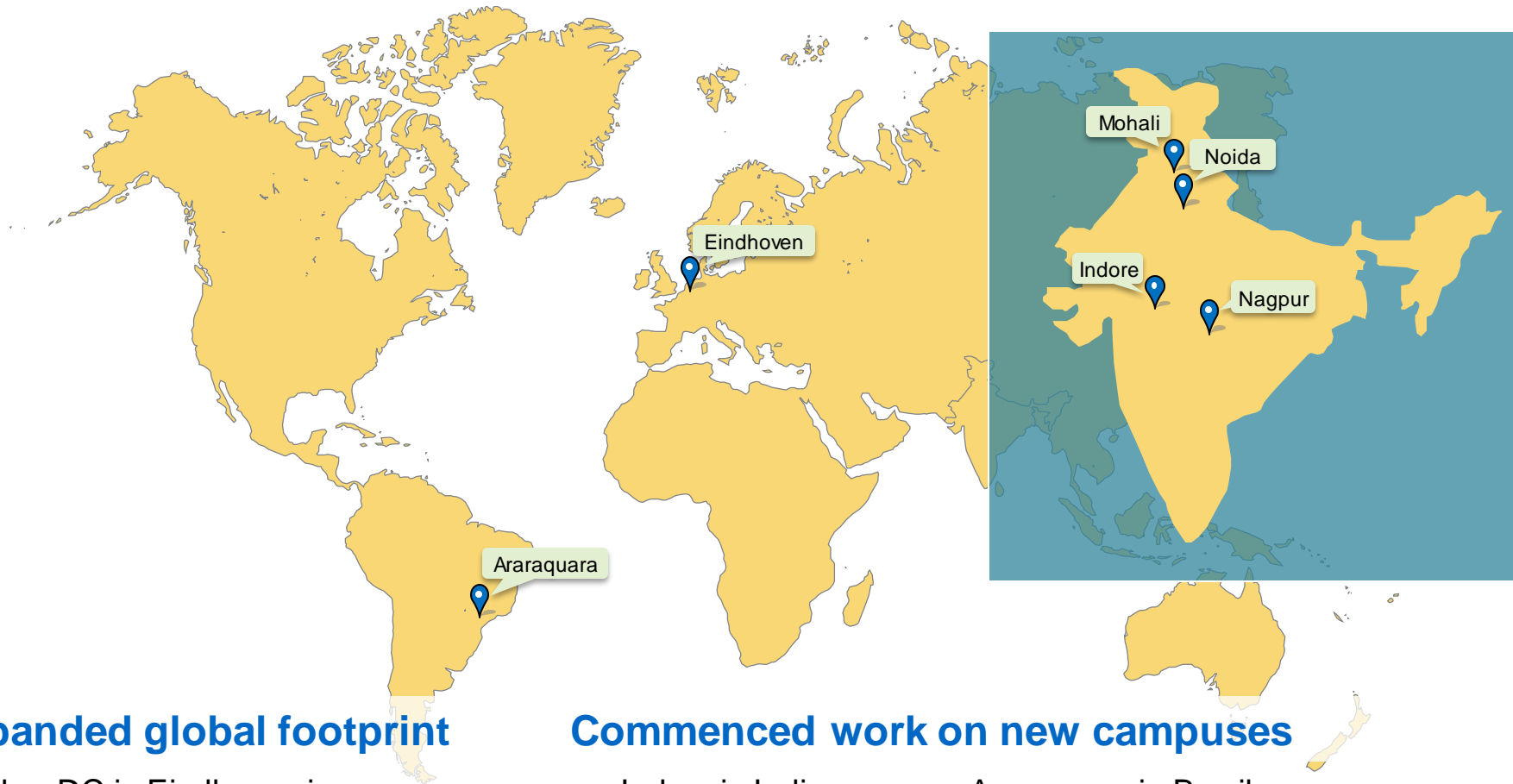
Total employee strength



Attrition ⁽¹⁾



⁽¹⁾ Excluding subsidiaries



Expanded global footprint

- New DC in Eindhoven in the Netherlands

Commenced work on new campuses

- Indore in India
- Mohali in India
- Noida in India
- Nagpur in India
- Araraquara in Brazil

- **Positioned as a Leader in Gartner's:**
 - Magic Quadrant for SAP Application Management Services and Oracle Application Implementation Services worldwide
 - International Retail Core Banking report (7th in a row) for Finacle®
- **Asiamoney's Annual Corporate Governance Poll 2013:**

Recognized as the 'Best Overall for Corporate Governance, Responsibilities of Management and the Board of Directors, Disclosure and Transparency, Shareholders' Rights and Equitable Treatment, and Investor Relations'.

- Infosys Public Services, Inc. (IPS) was named in the 'Healthcare's Hottest Companies for 2013' list by Modern Healthcare
- Infosys China was named among the 'Top 10 Global Services Providers in China' for 2013 at the fifth Annual China Sourcing Summit
- Named the '*2013 Environmental Tracking (ET) Carbon Ranking Leader*' by the Environmental Investment Organization
- The Australian Human Resources Institute honored us with the 2013 Ian Kiernan Award for Corporate Social Responsibility

- Infosys Foundation continues to enhance its social impact
- Campus Connect:
 - 372 institutions
 - 41,000 students and
 - 1,476 faculty members benefited from the program in FY14
- Integrated Annual Report

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Summary

- A year of optimism and renewed vigor
- Sharpened execution engine
- Evolving with changing times

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