Infosys®

44TH ANNUAL GENERAL MEETING

www.infosys.com

Leading in AI and Cloud

Salil Parekh

Managing Director and Chief Executive Officer

Safe harbor

Certain statements in this presentation concerning our future growth prospects, or our future financial or operating performance are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those implied by such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the execution of our business strategy, increased competition for talent, our ability to attract and retain personnel, increase in wages, investments to reskill our employees, our ability to effectively implement a hybrid work model, economic uncertainties, and geo-political situations, technological disruptions and innovations such as artificial intelligence (AI), generative AI, the complex and evolving regulatory landscape including immigration regulation changes, our ESG ("Environmental, Social, and Governance") vision, our Capital Allocation Policy and expectations concerning our market position, future operations, margins, profitability, liquidity, capital resources, and our corporate actions including acquisitions, and the amount of any additional costs, resulting directly or indirectly from the McCamish cyber security incident. Important factors that may cause actual results or outcomes to differ from those implied by the forward-looking statements are discussed in more detail in our US Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31 2024. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Securities and Exchange Commission and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company unless it is required by law.

Infosys®
Navigate your next

FY 2025 was a strong year

Revenue growth : 4.2% YoY

Large deals : $11.6 billion

Clients greater than $100 million a year : 39
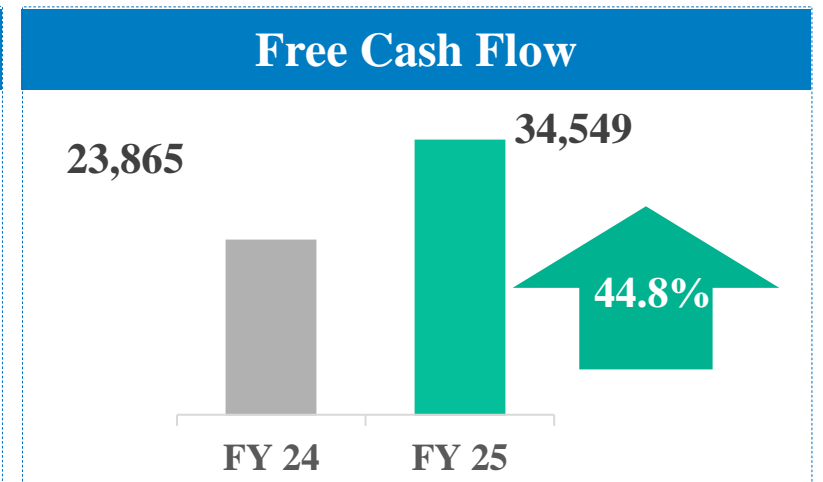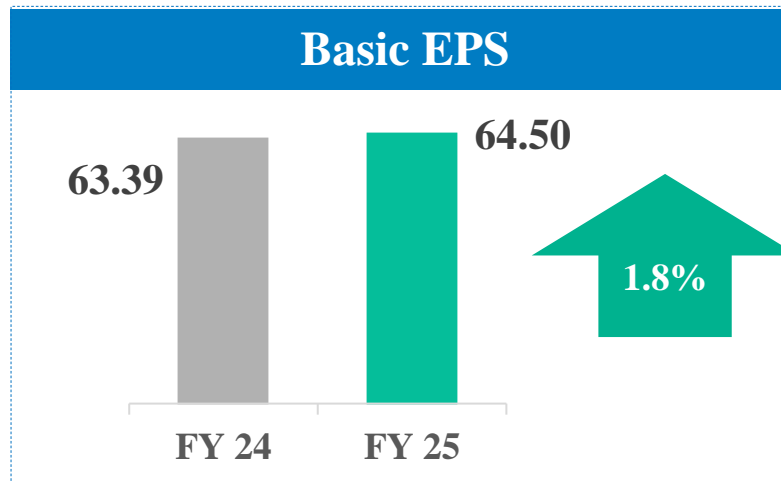
Growth in CC terms (as of 31st March 2025)
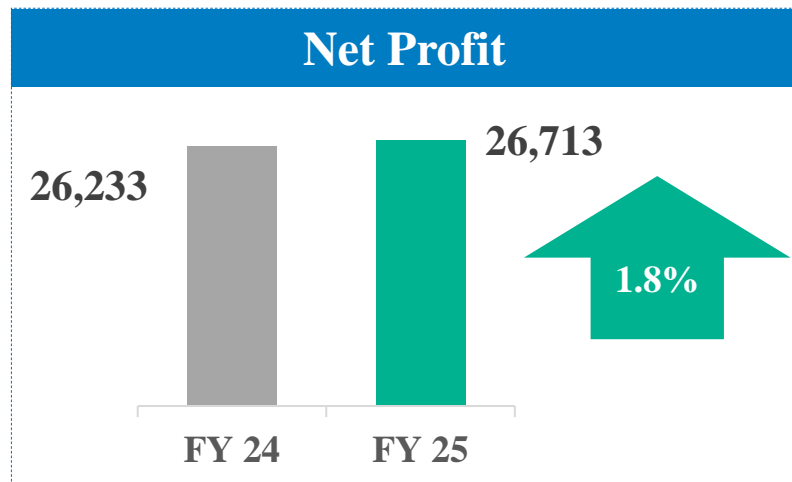
Infosys®
Navigate your next

Strong profitability and cash generation

Operating Margin :   21.1%

Free Cash Flow : $4.1 billion

Infosys®
Navigate your next

Overview of our financial performance

Total Revenue

153,670 (FY 24) → 162,990 (FY 25) ↑ 6.1%

Operating Profit

31,747 (FY 24) → 34,424 (FY 25) ↑ 8.4%

Operating Cash Flow

26,066 (FY 24) → 36,786 (FY 25) ↑ 41.1%

Net Profit

26,233 (FY 24) → 26,713 (FY 25) ↑ 1.8%

Basic EPS

63.39 (FY 24) → 64.50 (FY 25) ↑ 1.8%

Free Cash Flow

23,865 (FY 24) → 34,549 (FY 25) ↑ 44.8%
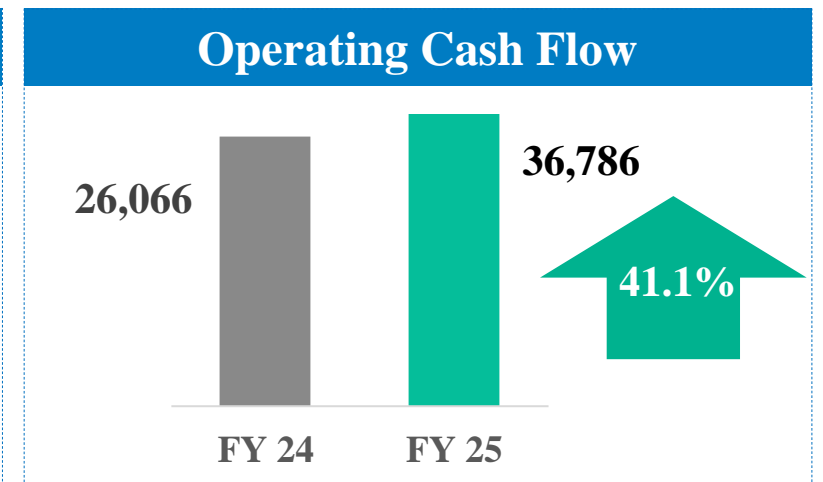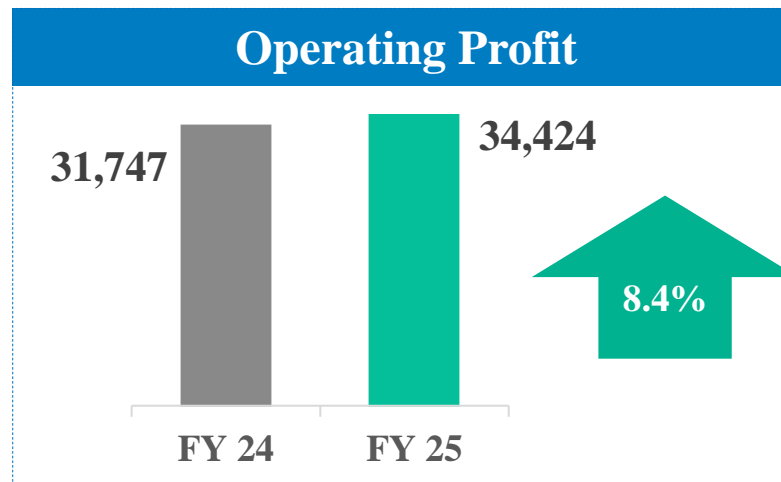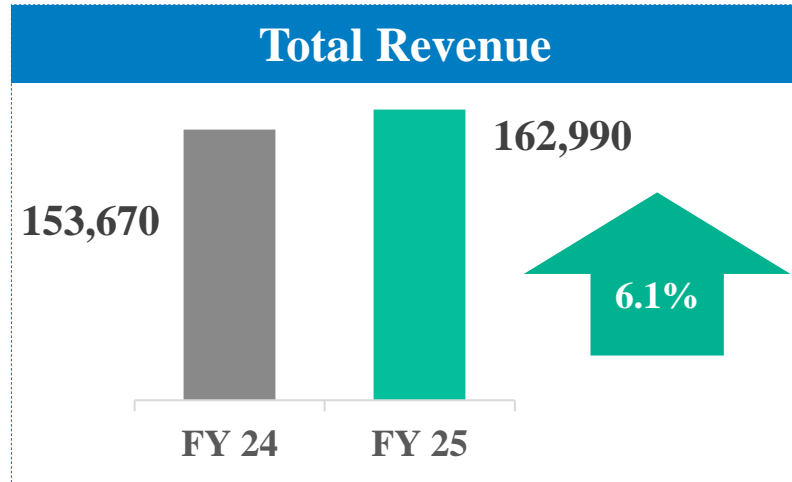
Note: Above numbers are based on IFRS Consolidated financials in INR Crore

Infosys®
Navigate your next

Returning over INR 98,000 Crore over the last five years

Dividend per share (INR)

Year	Dividend per share (INR)
FY 25	43#
FY 24	38
FY 24	8 (Special dividend)
FY 23	34
FY 22	31
FY 21	27
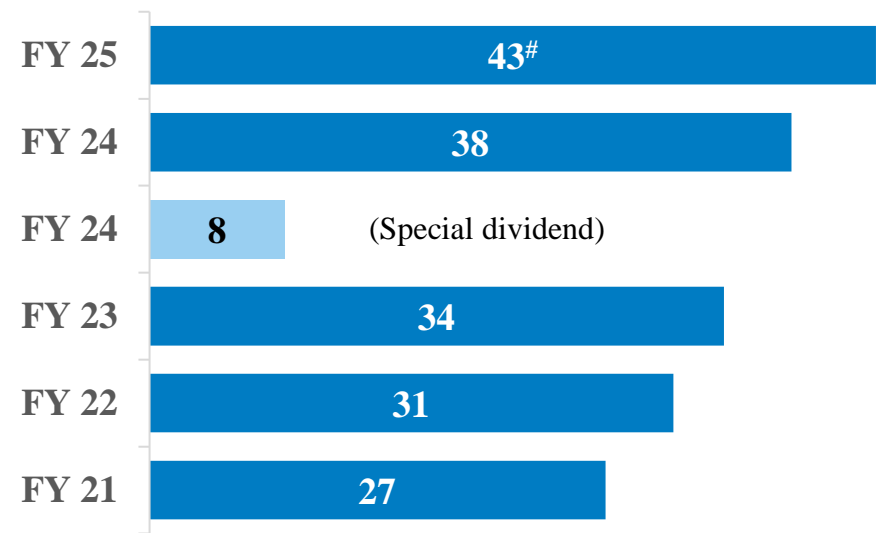
\# Includes proposed final dividend for FY25 to be approved in today's AGM
(1) Dividend amount is inclusive of Dividend Distribution Tax, as applicable.
Buyback amount includes buyback tax

Capital returned[1] to shareholders (INR Crore)

Period	Regular dividend	Special dividend	Buyback	Total
FY15-19	37,736	4,721	21,337	63,794
FY20-24	62,466	3,312	22,624	88,402
FY 25#	17,814			

Legend: Regular dividend | Special dividend | Buyback

Infosys®
Navigate your next
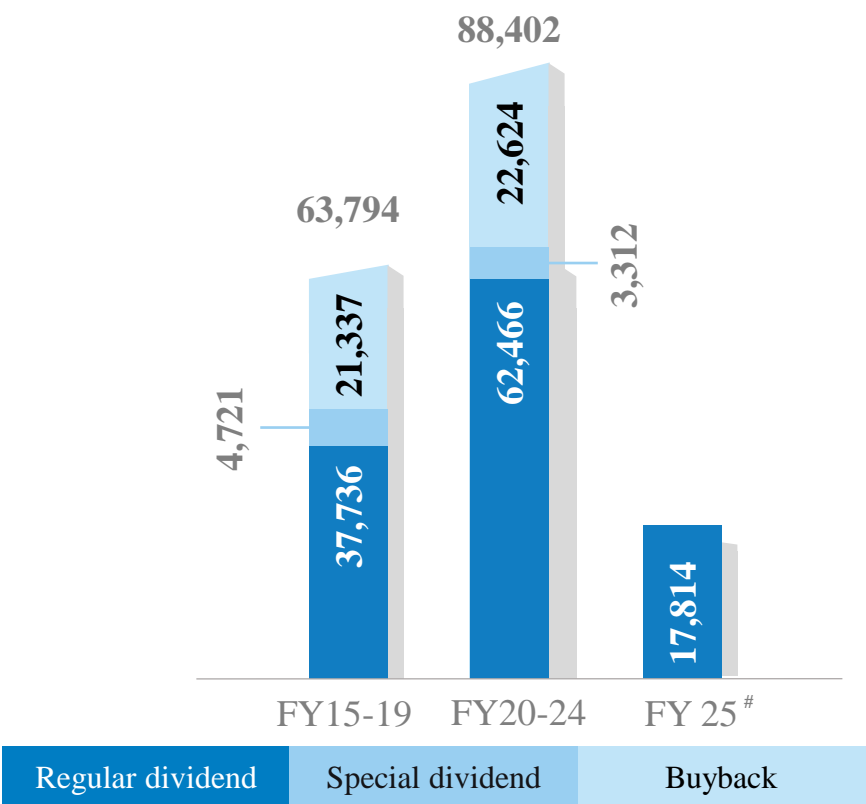
Strong, debt free, and liquid balance sheet

In INR Crore

	FY24	FY25
Property, plant & equipment including CWIP	12,663	12,592
Goodwill and intangibles	8,700	12,872
Other non-current assets	15,715	15,728
Cash and investments*	39,005	47,549
Other net working capital	22,937	17,312
	99,020	**106,053**
Less: Non-current liabilities	10,559	9,850
Total Equity	**88,461**	**96,203**

Above numbers are based on Ind AS Consolidated Financials
* Investments include current investments and non-current investments in Tax-free bonds, Target Mutual funds, NCDs and Government Securities

Infosys®
Navigate your next

We continue to scale our AI work with Topaz

400 generative AI projects

10 million lines of code generated by AI last year

200 agents developed

30 agent AI engagements

20,000 employees using GitHub copilot for coding

Recognized as market leader by market analysts– leaders in 9 generative AI studies

Infosys®
Navigate your next

Some of our AI projects creating impact

Large Bank: 50% time saved on enhanced financial processes

Large Audit Firm: Agents supporting audit

Large Auto Company: Agents used in customer service

Large Telco: Generative AI helped improve revenue growth

Large Tech Company: Generative AI improved customer satisfaction by 24%

Infosys®
Navigate your next

Our Cobalt cloud capabilities provide the infrastructure for AI

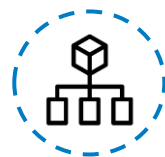Strong demand for AI led services in cloud

Focus on turn-key network transformation projects

Migrations and modernization, minimizing cost
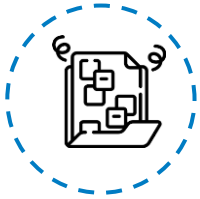
Building agents on cloud

Getting infrastructure ready for AI
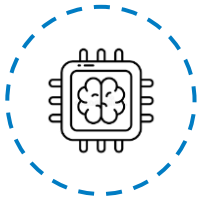
Infosys®
Navigate your next

Data continues to be the foundation for the enterprise AI deployment

Data critical for AI

Strong industry offerings – retail, consumer product, insurance, industrial, auto, aerospace, utilities

We are working on getting enterprises data-ready for AI, data powered business transformation, and building an AI economy

Concentrating on modernizing data from legacy to cloud based data systems

Infosys®
Navigate your next

Continued focus on cost efficiency

In this environment cost is critical

Automation

Efficiency

Lean

Productivity improvements

Infosys®
Navigate your next

Leading delivery organization

Excellent delivery capability

Work on large, complex programs

Deep and multi-service offering to support global clients

Leading training capability
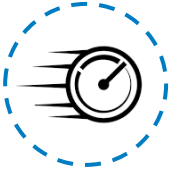
Infosys®
Navigate your next

Continued leadership in Digital

Digital Leader ratings in

58 categories FY 25

We have made focused investments in our brand

Top 100 brand in the world

Top 3 IT services brand globally

Fastest growing IT services brand for 5 years

Number 1 in analyst perception for AI (Topaz) and Cloud (Cobalt)

Among the most trusted brands in the US

Infosys®
Navigate your next

Acquisitions

Acquisitions – in energy consulting and cybersecurity areas

A leading energy
consulting company

A leading cybersecurity
services company

Our acquisitions and joint ventures in the past few years

Our work in support of the community

200 projects

We have impacted over 1 crore people in India

With Springboard, over 9 million people receive free learning around the world

We have enhanced 4 billion liter water capacity with restoring 11 lakes sustainably

Over 28 lakh people have benefited from our healthcare initiatives

We are working as One Infosys

Support our clients as One Infosys

Work across service lines, geographies, and industries

Bring the best of Infosys for our clients

Conclusion

Strong operational and cash performance

Strong leadership team

Dedicated delivery organization

Deep capability in AI, digital, cloud, data

Work as One Infosys

Strong trust and support of our clients

Infosys®
Navigate your next