

17th ML India Investor conference

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Safe Harbor

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2012 and on Form 6-K for the quarter ended December 31, 2011, June 30, 2012 and September 30, 2012. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.

Company overview

| | |
|---------------------------------------|---|
| LTM Q3 FY 13 Revenues / 5-year CAGR | \$7.23 billion / 13% |
| LTM Q3 FY 13 Net Income / 5-year CAGR | \$1.74 billion / 10% |
| Employees (Dec 12) | 155,629 |
| Market cap (Jan 13) | \$30.1 billion |
| Global Presence | 67 Sales Offices 69 Global Development Centers Operating in 32 countries |
| Business Model | Next Generation business model combining best of Consulting and Global Delivery |

** As of last day of the month based on closing NASDAQ price*

Q3 FY -13 performance

| | Q3 Actuals |
|--|------------|
| Revenue (US \$ bn) | 1.911 |
| Revenue growth - QoQ | 6.3% |
| Operating margin % | 25.7% |
| EPADS (\$) | 0.76 |
| Employee additions (Gross) | 8,390 |
| Attrition (LTM) | 15.1% |
| Utilization – IT services (excluding Trainees) | 70.6% |

FY 13 Guidance remains unchanged at 5% excl Lodestone & 6.5% incl. Lodestone

Q3 Highlights

Revenues of \$1,911 mn, QoQ growth of 6.3%

Operating margins declined by 60 bps QoQ mainly due to Lodestone integration

89 new clients added, including 36 from Lodestone consolidation

Top 25 clients grew 4.4% and others grew 7.8%

Revenue productivity increased by 1.8% QoQ (excl Lodestone)

Won 8 large outsourcing deals amounting to US\$ 731 million of TCV

14 new wins for Infosys' products and platforms; TCV of \$ 603 mn

Trading on NYSE; Listing Euronext markets of Paris and London on 20th Feb

Business Trends - FY 13

Growth of at least 6.5% (5% excl. Lodestone)

OM expected to be 26% (decline by 280 bps YOY)

Wage increase of 6% offshore 2-3% onsite

Plan to hire app. 36,000 people for FY 2013

Increasing local hiring - 2000 onsite

Currency moves – Volatile currency movements with no clear direction

Effective Tax rate to remain at 27%-28% in future

Strong and Liquid Balance Sheet

Highly liquid (cash & cash equivalents at \$4.1bn)*

Debt free Balance Sheet

High quality receivables (92.7% aging less than 60 days)*

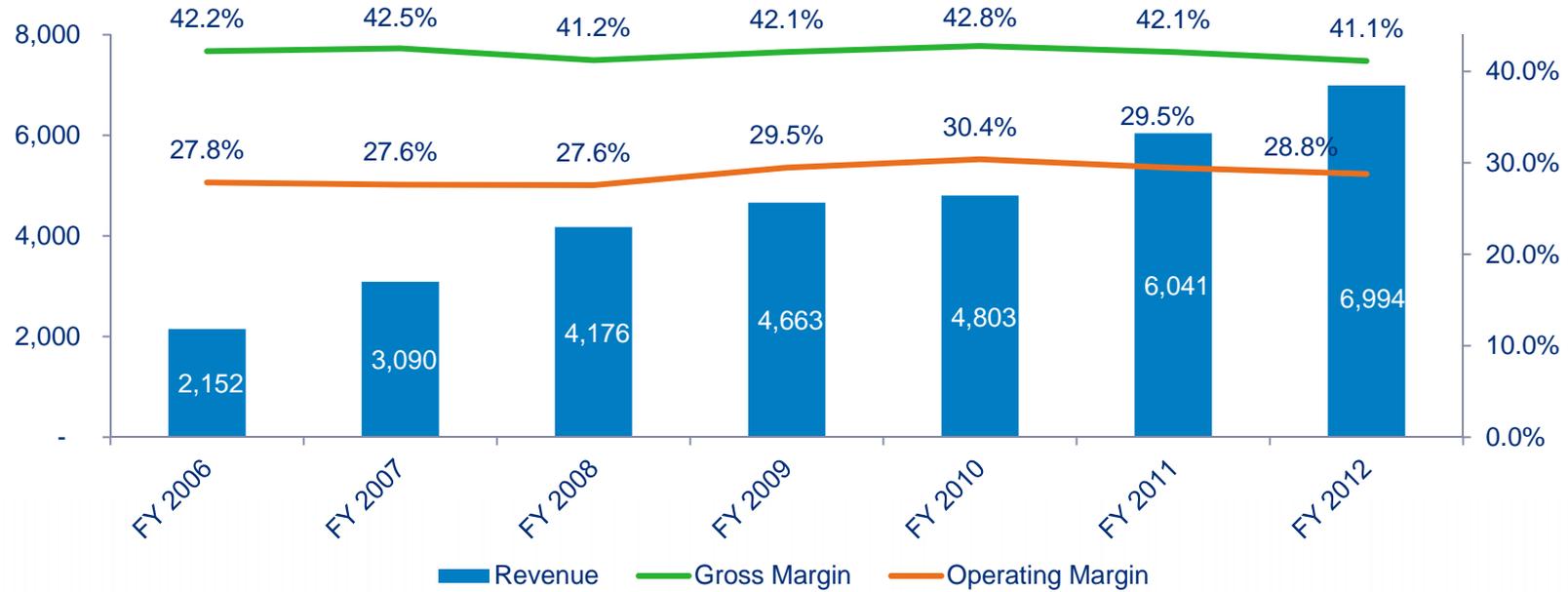
Operating Cash flows almost 100% of net income

ROCE of 36.5%, ROIC of 57.3% for Q3 FY 13

Dividends up to 30% of annual post-tax profits

*As of Dec 31 2012

Robust Financial Model



USD/INR 44.21 45.06 40.00 46.54 47.43 45.54 48.10

Expected Business Trends & Challenges

Global macro environment remains challenging

Uncertainties in Europe impacting global sentiments

Volatility and unpredictability in spending decisions

No broad-based pick-up in discretionary spending

Budget expected to be flat to down in CY 13

Traditional services getting commoditized, focus on consulting and PPS

Supply-side challenges remain

Pricing environment is presently stable

“We remain cautiously optimistic about future”