

Performance overview Business highlights

Revenue crosses \$20 billion mark with resilient growth in fiscal 2026

Revenues ₹ 1,78,650 cr 9.6% growth Y-o-Y 3.1% CC growth Y-o-Y	Free cashflow growth⁽²⁾ 33,097 cr FCF conversion at 112.3% of net profit	Large deal TCV (Total contract value in US\$ billion) 14.9 with net new of 55% Sustained momentum in large deal wins continues
Basic earnings per share (par value of ₹ 5 each) 71.58 11.0% growth Y-o-Y	Adjusted operating margin⁽³⁾ 21.0% Robust operating margin	Consolidated cash and investments⁽¹⁾ ₹ 43,075 cr Continue to main strong liquidity position
Dividend per share (in ₹) 48.0 11.6% growth Y-o-Y	Buyback completed ₹ 18,000 cr at a price of ₹ 1,800 per share	Return on equity 31.6% improved by 2.6% over the last fiscal
		Number of US\$50 million + clients 88 Strong client metrics with increase of 3 clients Y-o-Y

Key trends

In ₹ crore, except per equity share data*	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022
Revenues	1,78,650	1,62,990	1,53,670	1,46,767	1,21,641
Net profit#	29,440	26,713	26,233	24,095	22,110
Basic earnings per share (in ₹)	71.58	64.50	63.39	57.63	52.52
Market capitalization	5,07,192	6,52,332	6,21,821	5,92,394	8,02,162
In US\$ million, except per equity share data*	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022
Revenues	20,158	19,277	18,562	18,212	16,311
Net profit#	3,313	3,158	3,167	2,981	2,963
Basic earnings per share (in ₹)	0.81	0.76	0.77	0.71	0.70
Market capitalization	54,791	75,797	74,425	72,351	104,706

Notes:
 * Based on IFRS consolidated financial statements
 # Attributable to owners of the Company



Infosys has been recognized as one of the 2026 World's Most Ethical Companies by Ethisphere for the sixth consecutive year.

84% office space certified with highest green building rating	Carbon neutrality Carbon neutral for 7 years in a row Scope 1, 2 and 3 emissions
81.8% of our India operations powered by renewable energy	 Global Top Employer 2026 for the sixth consecutive year
 Carbon offset programs 3,00,000+ Rural families continue to benefit	 Fastest growing IT services brand six years in a row
~ 14 mn Number of saplings planted through agroforestry program	 84% of the workforce enabled on AI

Note:

- ⁽¹⁾ Comprise cash and cash equivalents, current and non-current investments excluding investments in equity and preference shares, and others.
- ⁽²⁾ Free cash flow is defined as net cash provided by operating activities less capital expenditure as per the Consolidated Statement of Cash Flows prepared under IFRS.
- ⁽³⁾ Excludes the effect of, the provisions of The Labour Codes notified by The Government of India on November 21, 2025 which resulted in an increase in gratuity liability, a defined benefit plan (arising out of past service cost relating to plan amendment) and compensated absences by ₹1,289 crore.

