

## Statement of Comprehensive Income for three months ended,

(As per IFRS)

In ₹ crore, except share data

| Particulars                           | March 31,    |              | Growth (%)  | December 31, 2010 | Growth % Q4 11 over Q3 11 |
|---------------------------------------|--------------|--------------|-------------|-------------------|---------------------------|
|                                       | 2011         | 2010         |             |                   |                           |
| Revenues                              | 7,250        | 5,944        | 22.0        | 7,106             | 2.0                       |
| Cost of sales                         | 4,234        | 3,415        | 24.0        | 4,063             | 4.2                       |
| <b>Gross Profit</b>                   | <b>3,016</b> | <b>2,529</b> | <b>19.3</b> | <b>3,043</b>      | <b>(0.9)</b>              |
| Operational Expenses:                 |              |              |             |                   |                           |
| <i>Selling and marketing expenses</i> | 400          | 333          | 20.1        | 393               | 1.8                       |
| <i>Administration expenses</i>        | 514          | 407          | 26.3        | 503               | 2.2                       |
| <b>Total Operating Expenses</b>       | <b>914</b>   | <b>740</b>   | <b>23.5</b> | <b>896</b>        | <b>2.0</b>                |
| <b>Operating Profit</b>               | <b>2,102</b> | <b>1,789</b> | <b>17.5</b> | <b>2,147</b>      | <b>(2.1)</b>              |
| Other Income                          | 415          | 252          | 64.7        | 290               | 43.1                      |
| <b>Profit before income taxes</b>     | <b>2,517</b> | <b>2,041</b> | <b>23.3</b> | <b>2,437</b>      | <b>3.3</b>                |
| Income tax expense                    | 699          | 441          | 58.5        | 657               | 6.4                       |
| <b>Net Profit*</b>                    | <b>1,818</b> | <b>1,600</b> | <b>13.6</b> | <b>1,780</b>      | <b>2.1</b>                |
| Earnings per equity share             |              |              |             |                   |                           |
| <b>Basic (₹)</b>                      | <b>31.82</b> | <b>28.02</b> | <b>13.6</b> | <b>31.15</b>      | <b>2.2</b>                |
| <b>Diluted (₹)</b>                    | <b>31.82</b> | <b>28.00</b> | <b>13.6</b> | <b>31.14</b>      | <b>2.2</b>                |

## Statement of Comprehensive Income for year ended,

(As per IFRS)

In ₹ crore, except share data

| Particulars                           | March 31,     |               | Growth (%)  |
|---------------------------------------|---------------|---------------|-------------|
|                                       | 2011          | 2010          |             |
| Revenues                              | 27,501        | 22,742        | 20.9        |
| Cost of sales                         | 15,916        | 13,020        | 22.2        |
| <b>Gross Profit</b>                   | <b>11,585</b> | <b>9,722</b>  | <b>19.2</b> |
| Operational Expenses:                 |               |               |             |
| <i>Selling and marketing expenses</i> | 1,512         | 1,184         | 27.7        |
| <i>Administration expenses</i>        | 1,971         | 1,628         | 21.1        |
| <b>Total Operating Expenses</b>       | <b>3,483</b>  | <b>2,812</b>  | <b>23.9</b> |
| <b>Operating Profit</b>               | <b>8,102</b>  | <b>6,910</b>  | <b>17.3</b> |
| Other Income                          | 1,211         | 990           | 22.3        |
| <b>Profit before income taxes</b>     | <b>9,313</b>  | <b>7,900</b>  | <b>17.9</b> |
| Income tax expense                    | 2,490         | 1,681         | 48.1        |
| <b>Net Profit*</b>                    | <b>6,823</b>  | <b>6,219</b>  | <b>9.7</b>  |
| Earnings per equity share             |               |               |             |
| <b>Basic (₹)</b>                      | <b>119.45</b> | <b>109.02</b> | <b>9.6</b>  |
| <b>Diluted (₹)</b>                    | <b>119.41</b> | <b>108.90</b> | <b>9.7</b>  |

\* Includes income from sale of investments in OnMobile Systems Inc., USA of ₹48 crores, net of taxes and transaction costs for the quarter and year ended March 31, 2010.

## Statement of Comprehensive Income for three months ended,

(As per IFRS)

Dollars in millions except share data

| Particulars                           | March 31,   |             | Growth (%)  | December 31, 2010 | Growth % Q4 11 over Q3 11 |
|---------------------------------------|-------------|-------------|-------------|-------------------|---------------------------|
|                                       | 2011        | 2010        |             |                   |                           |
| Revenues                              | 1,602       | 1,296       | 23.6        | 1,585             | 1.1                       |
| Cost of sales                         | 936         | 744         | 25.8        | 906               | 3.3                       |
| <b>Gross Profit</b>                   | <b>666</b>  | <b>552</b>  | <b>20.7</b> | <b>679</b>        | <b>(1.9)</b>              |
| Operational Expenses:                 |             |             |             |                   |                           |
| <i>Selling and marketing expenses</i> | 88          | 73          | 20.5        | 88                | —                         |
| <i>Administration expenses</i>        | 114         | 89          | 28.1        | 112               | 1.8                       |
| <b>Total Operating Expenses</b>       | <b>202</b>  | <b>162</b>  | <b>24.7</b> | <b>200</b>        | <b>1.0</b>                |
| <b>Operating Profit</b>               | <b>464</b>  | <b>390</b>  | <b>19.0</b> | <b>479</b>        | <b>(3.1)</b>              |
| Other Income                          | 92          | 55          | 67.3        | 65                | 41.5                      |
| <b>Profit before income taxes</b>     | <b>556</b>  | <b>445</b>  | <b>24.9</b> | <b>544</b>        | <b>2.2</b>                |
| Income tax expense                    | 154         | 96          | 60.4        | 147               | 4.8                       |
| <b>Net Profit*</b>                    | <b>402</b>  | <b>349</b>  | <b>15.2</b> | <b>397</b>        | <b>1.3</b>                |
| Earnings per equity share             |             |             |             |                   |                           |
| <b>Basic (\$)</b>                     | <b>0.70</b> | <b>0.61</b> | <b>14.8</b> | <b>0.69</b>       | <b>1.4</b>                |
| <b>Diluted (\$)</b>                   | <b>0.70</b> | <b>0.61</b> | <b>14.8</b> | <b>0.69</b>       | <b>1.4</b>                |

## Statement of Comprehensive Income for year ended,

(As per IFRS)

Dollars in millions except share data

| Particulars                           | March 31,    |              | Growth (%)  |
|---------------------------------------|--------------|--------------|-------------|
|                                       | 2011         | 2010         |             |
| Revenues                              | 6,041        | 4,804        | 25.8        |
| Cost of sales                         | 3,497        | 2,749        | 27.2        |
| <b>Gross Profit</b>                   | <b>2,544</b> | <b>2,055</b> | <b>23.8</b> |
| Operational Expenses:                 |              |              |             |
| <i>Selling and marketing expenses</i> | 332          | 251          | 32.3        |
| <i>Administration expenses</i>        | 433          | 344          | 25.9        |
| <b>Total Operating Expenses</b>       | <b>765</b>   | <b>595</b>   | <b>28.6</b> |
| <b>Operating Profit</b>               | <b>1,779</b> | <b>1,460</b> | <b>21.8</b> |
| Other Income                          | 267          | 209          | 27.8        |
| <b>Profit before income taxes</b>     | <b>2,046</b> | <b>1,669</b> | <b>22.6</b> |
| Income tax expense                    | 547          | 356          | 53.7        |
| <b>Net Profit*</b>                    | <b>1,499</b> | <b>1,313</b> | <b>14.2</b> |
| Earnings per equity share             |              |              |             |
| <b>Basic (\$)</b>                     | <b>2.62</b>  | <b>2.30</b>  | <b>13.9</b> |
| <b>Diluted (\$)</b>                   | <b>2.62</b>  | <b>2.30</b>  | <b>13.9</b> |

\* Includes income from sale of investments in OnMobile Systems Inc., USA of \$11Million, net of taxes and transaction costs for the quarter and year ended March 31, 2010.

## Revenue by Geographical Segment

|                   | Quarter ended     |                   |                   | Year Ended        |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                   | Mar 31, 2011<br>% | Dec 31, 2010<br>% | Mar 31, 2010<br>% | Mar 31, 2011<br>% | Mar 31, 2010<br>% |
| North America     | 63.7              | 64.7              | 66.1              | 65.3              | 65.8              |
| Europe            | 22.1              | 21.8              | 22.5              | 21.5              | 23.0              |
| India             | 2.7               | 2.2               | 1.4               | 2.2               | 1.2               |
| Rest of the world | 11.5              | 11.3              | 10.0              | 11.0              | 10.0              |
| <b>Total</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      |

## Revenue by Service Offering

|  | Quarter ended     |                   |                   | Year Ended        |                   |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|
|  | Mar 31, 2011<br>% | Dec 31, 2010<br>% | Mar 31, 2010<br>% | Mar 31, 2011<br>% | Mar 31, 2010<br>% |
| <b>Services</b>                                |                   |                   |                   |                   |                   |
| Application Development and Maintenance        | 38.1              | 38.1              | 39.6              | 39.0              | 41.3              |
| <i>Application Development</i>                 | 16.1              | 15.6              | 16.8              | 16.0              | 18.0              |
| <i>Application Maintenance</i>                 | 22.0              | 22.5              | 22.8              | 23.0              | 23.3              |
| Business Process Management                    | 5.6               | 5.6               | 6.2               | 5.6               | 6.1               |
| Consulting Services and Package Implementation | 25.4              | 25.9              | 26.0              | 25.5              | 24.4              |
| Infrastructure Management                      | 6.1               | 6.0               | 7.2               | 6.3               | 7.2               |
| Product Engineering Services                   | 2.4               | 2.6               | 1.8               | 2.4               | 2.2               |
| System Integration                             | 6.1               | 5.6               | 4.5               | 5.4               | 4.2               |
| Testing Services                               | 7.3               | 7.6               | 6.6               | 7.5               | 6.4               |
| Others   | 3.6               | 3.3               | 3.1               | 3.4               | 4.0               |
| <b>Total services</b>                          | <b>94.6</b>       | <b>94.7</b>       | 95.0              | <b>95.1</b>       | 95.8              |
| Products                                       | 5.4               | 5.3               | 5.0               | 4.9               | 4.2               |
| <b>Total revenues</b>                          | <b>100.0</b>      | <b>100.0</b>      | 100.0             | <b>100.0</b>      | 100.0             |

## Revenue by Project Type \*

|                  | Quarter ended     |                   |                   | Year Ended        |                   |
|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                  | Mar 31, 2011<br>% | Dec 31, 2010<br>% | Mar 31, 2010<br>% | Mar 31, 2011<br>% | Mar 31, 2010<br>% |
| Fixed Price      | 41.0              | 41.2              | 39.5              | 40.3              | 38.5              |
| Time & Materials | 59.0              | 58.8              | 60.5              | 59.7              | 61.5              |
| <b>Total</b>     | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      |

\* Excluding products

## Revenue by Industry

|   | Quarter ended     |                   |                   | Year Ended        |                   |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
|   | Mar 31, 2011<br>% | Dec 31, 2010<br>% | Mar 31, 2010<br>% | Mar 31, 2011<br>% | Mar 31, 2010<br>% |
| Insurance, banking & financial          | 35.7              | 36.2              | 34.8              | 35.8              | 34.0              |
| <i>Insurance</i>                        | 7.2               | 8.4               | 7.7               | 8.1               | 7.7               |
| <i>Banking &amp; financial services</i> | 28.5              | 27.8              | 27.1              | 27.7              | 26.3              |
| Manufacturing                           | 20.4              | 19.6              | 20.2              | 19.6              | 19.8              |
| Retail                                  | 14.5              | 14.5              | 13.0              | 14.2              | 13.3              |
| Telecom                                 | 11.9              | 12.5              | 15.3              | 12.9              | 16.1              |
| Energy & Utilities                      | 5.8               | 6.1               | 5.8               | 6.1               | 5.9               |
| Transportation & logistics              | 2.1               | 1.8               | 1.8               | 1.9               | 2.0               |
| Services                                | 5.2               | 5.0               | 4.9               | 5.1               | 5.0               |
| Others                                  | 4.4               | 4.3               | 4.2               | 4.4               | 3.9               |
| <b>Total</b>                            | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      | <b>100.0</b>      |

## Client Data

|                                     | Quarter ended |              |              | Year ended   |              |
|-------------------------------------|---------------|--------------|--------------|--------------|--------------|
|                                     | Mar 31, 2011  | Dec 31, 2010 | Mar 31, 2010 | Mar 31, 2011 | Mar 31, 2010 |
| Number of Clients                   |               |              |              |              |              |
| Active                              | 620           | 612          | 575          | 620          | 575          |
| Added during the period             | 34            | 40           | 47           | 139          | 141          |
| Number of million dollar clients    |               |              |              |              |              |
| 1 Million dollar +                  | 366           | 350          | 338          | 366          | 338          |
| 5 Million dollar +                  | 187           | 180          | 159          | 187          | 159          |
| 10 Million dollar +                 | 126           | 121          | 97           | 126          | 97           |
| 20 Million dollar +                 | 73            | 68           | 59           | 73           | 59           |
| 30 Million dollar +                 | 53            | 47           | 41           | 53           | 41           |
| 40 Million dollar +                 | 41            | 39           | 33           | 41           | 33           |
| 50 Million dollar +                 | 28            | 29           | 26           | 28           | 26           |
| 60 Million dollar +                 | 24            | 22           | 16           | 24           | 16           |
| 70 Million dollar +                 | 19            | 17           | 12           | 19           | 12           |
| 80 Million dollar +                 | 15            | 12           | 10           | 15           | 10           |
| 90 Million dollar +                 | 11            | 11           | 8            | 11           | 8            |
| 100 Million dollar +                | 11            | 11           | 6            | 11           | 6            |
| 200 Million dollar +                | 2             | 2            | 1            | 2            | 1            |
| Client contribution to revenue      |               |              |              |              |              |
| Top client                          | 4.7%          | 4.6%         | 4.6%         | 4.7%         | 4.6%         |
| Top 5 clients                       | 15.4%         | 15.4%        | 15.8%        | 15.4%        | 16.4%        |
| Top 10 clients                      | 24.9%         | 25.7%        | 25.8%        | 25.7%        | 26.2%        |
| Repeat business                     | 97.0%         | 97.6%        | 95.4%        | 98.0%        | 97.3%        |
| Account receivables – LTM (in days) | 63            | 62           | 59           | 63           | 59           |

## Effort and Utilization

|                    | Quarter ended     |                   |                   | Year Ended        |                   |
|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                    | Mar 31, 2011<br>% | Dec 31, 2010<br>% | Mar 31, 2010<br>% | Mar 31, 2011<br>% | Mar 31, 2010<br>% |
| <b>Effort</b>      |                   |                   |                   |                   |                   |
| Onsite             | 24.6              | 24.5              | 22.6              | 24.2              | 22.6              |
| Offshore           | 75.4              | 75.5              | 77.4              | 75.8              | 77.4              |
| <b>Revenue</b>     |                   |                   |                   |                   |                   |
| Onsite             | 49.3              | 49.3              | 46.0              | 49.2              | 46.1              |
| Offshore           | 50.7              | 50.7              | 54.0              | 50.8              | 53.9              |
| <b>Utilization</b> |                   |                   |                   |                   |                   |
| Including trainees | 68.4              | 72.6              | 69.3              | 72.0              | 68.1              |
| Excluding trainees | 75.2              | 80.7              | 77.1              | 78.9              | 74.4              |

## Person Months Data

|                 | Quarter ended   |                 |                 | Year Ended       |                  |
|-----------------|-----------------|-----------------|-----------------|------------------|------------------|
|                 | Mar 31, 2011    | Dec 31, 2010    | Mar 31, 2010    | Mar 31, 2011     | Mar 31, 2010     |
| Billed – Onsite | <b>63,060</b>   | <b>63,259</b>   | <b>49,347</b>   | <b>2,41,234</b>  | <b>1,85,534</b>  |
| – Offshore      | 1,92,869        | 1,95,042        | 1,69,340        | 7,57,191         | 6,36,369         |
| <b>TOTAL</b>    | <b>2,55,929</b> | <b>2,58,301</b> | <b>2,18,687</b> | <b>9,98,425</b>  | <b>8,21,903</b>  |
| Non Billable    | 84,381          | 61,864          | 64,942          | 2,67,200         | 2,83,246         |
| Trainee         | 34,123          | 35,524          | 31,766          | 1,21,843         | 1,01,239         |
| Sales & Support | 20,883          | 20,102          | 16,672          | 78,493           | 68,302           |
| <b>TOTAL</b>    | <b>3,95,316</b> | <b>3,75,791</b> | <b>3,32,067</b> | <b>14,65,961</b> | <b>12,74,690</b> |

## Consolidated IT Services

|                               | Quarter ended  |                    |                 |                     |                 |                     | Year Ended      |                       |                 |                       |
|-------------------------------|----------------|--------------------|-----------------|---------------------|-----------------|---------------------|-----------------|-----------------------|-----------------|-----------------------|
|                               | Mar 31, 2011   | Sequential growth% | Dec 31 2010     | Sequential growth % | Mar 31, 2010    | Sequential growth % | Mar 31, 2011    | Year on Year growth % | Mar 31, 2010    | Year on Year growth % |
| <b>(Person months)</b>        |                |                    |                 |                     |                 |                     |                 |                       |                 |                       |
| Onsite                        | 59,891         | (0.2)              | 59,991          | 2.3                 | 49,183          | 5.3                 | 2,31,162        | 25.3                  | 1,84,535        | 1.5                   |
| Offshore                      | 1,40,853       | (2.0)              | 1,43,685        | 3.5                 | 1,22,049        | 5.2                 | 5,55,015        | 22.6                  | 4,52,801        | 9.0                   |
| <b>Total</b>                  | <b>200,743</b> | <b>(1.4)</b>       | <b>2,03,676</b> | <b>3.1</b>          | <b>1,71,232</b> | <b>5.2</b>          | <b>7,86,177</b> | <b>23.4</b>           | <b>6,37,336</b> | <b>6.7</b>            |
| <b>Revenue – (\$ million)</b> |                |                    |                 |                     |                 |                     |                 |                       |                 |                       |
| Onsite                        | 768.00         | 0.6                | 763.68          | 3.7                 | 592.04          | 4.7                 | 2,908.78        | 32.0                  | 2,203.02        | 1.5                   |
| Offshore                      | 658.84         | 1.6                | 648.68          | 6.2                 | 558.41          | 2.4                 | 2,496.16        | 18.7                  | 2,102.32        | 3.4                   |
| <b>Total</b>                  | <b>1426.84</b> | <b>1.0</b>         | <b>1,412.36</b> | <b>4.8</b>          | <b>1,150.45</b> | <b>3.6</b>          | <b>5,404.95</b> | <b>25.5</b>           | <b>4,305.34</b> | <b>2.4</b>            |

## Employee Metrics

|                           | Quarter ended |              |              | Year Ended   |              |
|---------------------------|---------------|--------------|--------------|--------------|--------------|
|                           | Mar 31, 2011  | Dec 31, 2010 | Mar 31, 2010 | Mar 31, 2011 | Mar 31, 2010 |
| Total employees           | 1,30,820      | 1,27,779     | 1,13,796     | 1,30,820     | 1,13,796     |
| S/W professionals         | 1,23,811      | 1,21,144     | 1,06,864     | 1,23,811     | 1,06,864     |
| Billable                  | 1,09,026      | 1,03,617     | 93,254       | 1,09,026     | 93,254       |
| Banking product group     | 6,220         | 5,721        | 4,730        | 6,220        | 4,730        |
| Trainees                  | 8,565         | 11,806       | 8,880        | 8,565        | 8,880        |
| Sales & Support           | 7,009         | 6,635        | 6,932        | 7,009        | 6,932        |
| Gross addition            | 8,930         | 11,067       | 9,313        | 43,120       | 27,639       |
| Of which lateral addition | 3,591         | 5,212        | 2,041        | 15,883       | 4,895        |
| Attrition                 | 5,889         | 5,756        | 5,399        | 26,096       | 18,693       |
| Net addition              | 3,041         | 5,311        | 3,914        | 17,024       | 8,946        |
| Attrition % (LTM)*        | 17.0%         | 17.5%        | 13.4%        | 17.0%        | 13.4%        |

\* Excluding subsidiaries

## Employee Metrics – Subsidiaries

| Total employees                                  | Quarter ended |              |              | Year Ended   |              |
|--|---------------|--------------|--------------|--------------|--------------|
|  | Mar 31, 2011  | Dec 31, 2010 | Mar 31, 2010 | Mar 31, 2011 | Mar 31, 2010 |
| Infosys BPO Limited – consolidated               | 18,113        | 17,978       | 17,932       | 18,113       | 17,932       |
| Infosys Technologies (Australia) Pty. Limited.   | 514           | 509          | 362          | 514          | 362          |
| Infosys Technologies (China) Company Limited     | 2,765         | 2,755        | 1,765        | 2,765        | 1,765        |
| Infosys Consulting, Inc. – consolidated          | 712           | 679          | 594          | 712          | 594          |
| Infosys Technologies, S.De R.L. De C. V., Mexico | 521           | 473          | 346          | 521          | 346          |
| Infosys Technologies (Sweden) AB                 | 13            | 13           | 20           | 13           | 20           |
| Infosys Tecnologia DO Brasil LTDA                | 173           | 165          | 89           | 173          | 89           |

## Infrastructure (as on Mar 31, 2011)

|                         | Completed               |                 | Work in progress        |               | Land acquired during the year. (acres) |
|-------------------------|-------------------------|-----------------|-------------------------|---------------|--|
|                         | Built-up area (Sq. Ft.) | No. of seats    | Built-up area (Sq. Ft.) | No. of seats  |  |
| Bangalore               | 42,94,728               | 28,905          | –                       | –             | 258.57                                 |
| Bhubaneswar             | 8,79,721                | 4,018           | –                       | –             | –                                      |
| Chandigarh              | 12,26,033               | 6,089           | –                       | –             | –                                      |
| Chennai                 | 30,70,248               | 19,872          | 12,48,190               | 7,554         | –                                      |
| Gurgaon                 | 75,406                  | 978             | 52,860                  | 170           | –                                      |
| Hyderabad               | 22,62,694               | 12,282          | 17,91,284               | 5,550         | –                                      |
| Jaipur                  | 4,52,139                | 4,337           | –                       | –             | –                                      |
| Mangalore               | 8,31,192                | 4,682           | 6,13,702                | 2,500         | 8.50                                   |
| Mysore (including ILI)* | 89,28,195               | 8,619           | 17,32,534               | 3,750         | –                                      |
| Pune                    | 46,24,170               | 24,314          | 12,70,101               | 13,697        | –                                      |
| Thiruvananthapuram      | 4,15,625                | 3,131           | 15,52,767               | 6,475         | –                                      |
| Delhi                   | –                       | –               | –                       | –             | 0.21                                   |
| Global Centers          | 6,02,518                | 5,770           | –                       | –             | –                                      |
| <b>Total</b>            | <b>2,76,62,669</b>      | <b>1,22,997</b> | <b>82,61,438</b>        | <b>39,696</b> | <b>267.28</b>                          |

\*Infosys Leadership Institute

## Rupee Dollar Rate (₹)

|                     | Quarter ended |              |              | Year Ended   |              |
|---------------------|---------------|--------------|--------------|--------------|--------------|
|                     | Mar 31, 2011  | Dec 31, 2010 | Mar 31, 2010 | Mar 31, 2011 | Mar 31, 2010 |
| Period closing rate | 44.60         | 44.71        | 44.90        | 44.60        | 44.90        |
| Period average rate | 45.25         | 44.83        | 45.91        | 45.54        | 47.44        |

## Performance as Against Guidance – IFRS

| For quarter ending Mar 31, 2011 | Guidance        | Actual |
|---------------------------------|-----------------|--------|
| Revenue (₹ crore)               | 7,157 – 7,230   | 7,250  |
| EPS (₹)                         | 31.06 – 31.28   | 31.82  |
| For year ending Mar 31, 2011    | Guidance        | Actual |
| Revenue (₹ crore)               | 27,408 – 27,481 | 27,501 |
| EPS (₹)                         | 118.68 – 118.90 | 119.45 |

## Performance as Against Guidance – IFRS

| For quarter ending Mar 31, 2011 | Guidance      | Guidance restated for constant currency | Actual |
|---------------------------------|---------------|---|--------|
| Revenue (US \$ million)         | 1,601 – 1,617 | 1,606 – 1,622                           | 1,602  |
| Basic EPADS (US \$)             | 0.69 – 0.70   |   | 0.70   |
| For year ending Mar 31, 2011    | Guidance      | Actual                                  |        |
| Revenue (US \$ million)         | 6,040 – 6,055 | 6,041                                   |        |
| Basic EPADS (US \$)             | 2.60 – 2.61   | 2.62                                    |        |

## Currency rates:

| Currency | Rate assumed in guidance | Average rate for the quarter | Average rate for the year |
|----------|--------------------------|------------------------------|---------------------------|
| GBP      | 1.55                     | 1.60                         | 1.55                      |
| EURO     | 1.34                     | 1.37                         | 1.32                      |
| AUD      | 1.02                     | 1.00                         | 0.94                      |

## Subsidiaries Performance (US \$ Mn) – Standalone financial statements

|   | Quarter ended |            |              |            | Year ended   |            |              |            |
|---|---------------|------------|--------------|------------|--------------|------------|--------------|------------|
|   | Mar 31, 2011  |            | Mar 31, 2010 |            | Mar 31, 2011 |            | Mar 31, 2010 |            |
|   | Revenue       | Net Income | Revenue      | Net Income | Revenue      | Net Income | Revenue      | Net Income |
| Infosys BPO Limited – consolidated              | 81.68         | 14.16      | 80.67        | 12.67      | 323.06       | 43.16      | 293.38       | 50.75      |
| Infosys Technologies (Australia) Pty. Limited   | 57.87         | 2.50       | 40.89        | 2.21       | 216.30       | 18.34      | 150.40       | 9.79       |
| Infosys Consulting, Inc. – consolidated         | 47.05         | 1.49       | 35.90        | 23.74      | 186.39       | 17.67      | 98.65        | 23.26      |
| Infosys Technologies (China) Company Limited    | 22.07         | 1.69       | 14.05        | 1.78       | 78.98        | 8.73       | 47.88        | 9.23       |
| Infosys Technologies, S.de R.L. de C V., Mexico | 5.67          | 0.02       | 3.71         | (0.68)     | 21.75        | (0.20)     | 14.86        | (0.10)     |
| Infosys Technologies (Sweden) AB                | 0.57          | 0.06       | 0.62         | 0.02       | 2.49         | 0.13       | 2.22         | 0.07       |
| Infosys Tecnologia DO Brasil LTDA               | 5.07          | 0.93       | 1.20         | (0.67)     | 11.23        | (1.86)     | 1.78         | (1.61)     |
| Infosys Public Services Inc                     | –             | (0.29)     | –            | (0.03)     | –            | (0.31)     | –            | (0.03)     |
| Infosys Technologies (Shanghai) Co Ltd*         | –             | (0.01)     | –            | –          | –            | (0.01)     | –            | –          |

\* Infosys Technologies (Shanghai) Co Ltd was incorporated on 21st February 2011.

## Constant Currency Reporting

| Reported revenues   | Q1 10 | Q2 10 | Q3 10 | Q4 10 | Q1 11 | Q2 11 | Q3 11 | Q4 11 |
|---------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Revenue (\$ mn)     | 1,122 | 1,154 | 1,232 | 1,296 | 1,358 | 1,496 | 1,585 | 1,602 |
| Sequential growth % | 0.1   | 2.8   | 6.8   | 5.2   | 4.8   | 10.2  | 6.0   | 1.1   |
| YoY growth %        | (2.9) | (5.1) | 5.2   | 15.6  | 21.0  | 29.6  | 28.7  | 23.6  |

| Constant currency – Q o Q | Q1 10 | Q2 10 | Q3 10 | Q4 10 | Q1 11 | Q2 11 | Q3 11 | Q4 11 |
|---------------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Revenue (\$ mn)           | 1,100 | 1,136 | 1,221 | 1,307 | 1,374 | 1,485 | 1,566 | 1,597 |
| Sequential growth (%)     | (1.9) | 1.2   | 5.8   | 6.1   | 6.0   | 9.3   | 4.7   | 0.8   |

| Constant currency – Y o Y | Q1 10 | Q2 10 | Q3 10 | Q4 10 | Q1 11 | Q2 11 | Q3 11 | Q4 11 |
|---------------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Revenue (\$ mn)           | 1,186 | 1,177 | 1,194 | 1,253 | 1,354 | 1,501 | 1,588 | 1,585 |
| YoY growth (%)            | 2.6   | (3.2) | 1.9   | 11.8  | 20.7  | 30.1  | 28.9  | 22.3  |

## Notes:

Basis of computation

1. Foreign exchange rates are as per FEDAI.
2. Average rates for major global currencies:

| Average rate of USD | Q1 10 | Q2 10 | Q3 10 | Q4 10 | FY 10 | Q1 11 | Q2 11 | Q3 11 | Q4 11 | FY 11 |
|---------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| AUD                 | 0.76  | 0.83  | 0.91  | 0.90  | 0.85  | 0.88  | 0.90  | 0.99  | 1.00  | 0.94  |
| EURO                | 1.36  | 1.43  | 1.48  | 1.39  | 1.41  | 1.27  | 1.29  | 1.36  | 1.37  | 1.32  |
| GBP                 | 1.55  | 1.64  | 1.64  | 1.56  | 1.60  | 1.49  | 1.55  | 1.58  | 1.60  | 1.55  |

3. Proportion of revenues from major global currencies:

| Revenue by currency (%) | Q1 10 | Q2 10 | Q3 10 | Q4 10 | FY 10 | Q1 11 | Q2 11 | Q3 11 | Q4 11 | FY 11 |
|-------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| AUD                     | 5.1   | 5.9   | 6.3   | 5.9   | 5.8   | 5.7   | 6.5   | 6.7   | 7.0   | 6.5   |
| EURO                    | 7.8   | 7.3   | 6.6   | 6.2   | 6.9   | 6.0   | 6.7   | 7.3   | 7.4   | 6.9   |
| GBP                     | 10.0  | 9.7   | 8.4   | 8.7   | 9.2   | 6.8   | 7.0   | 7.4   | 7.4   | 7.2   |



## Q4 2011

### *Geographical segment – growth*

North America declined by 0.5% sequentially; and 0.5% in constant currency.

Europe grew by 2.4 % sequentially; and 1.6 % in constant currency.

Rest of the world grew by 3.3 % sequentially; and 2.1 % in constant currency.

### *Industry segment – growth*

BFSI declined by 0.3% sequentially; and 0.7% in constant currency.

Manufacturing grew by 5.3 % sequentially; and 5.0 % in constant currency.

Retail grew by 1.3 % sequentially; and 1.0 % in constant currency.

Telecom declined by 4.0 % sequentially; and 4.8 % in constant currency.

Others grew by 3.0 % sequentially; and 2.8 % in constant currency

## Q3 2011

### *Geographical segment – growth*

North America grew by 4.3 % sequentially; and 4.2 % in constant currency.

Europe grew by 6.3 % sequentially; and 3.7 % in constant currency.

Rest of the world grew by 16.1 % sequentially; and 9.7 % in constant currency.

### *Industry segment – growth*

BFSI grew 8.3 % sequentially; and 7.1 % in constant currency.

Manufacturing grew by 9.8 % sequentially; and 8.6 % in constant currency.

Retail grew by 6.6 % sequentially; and 5.8 % in constant currency.

Telecom declined by 0.8% sequentially; and 3.9 % in constant currency.

Others grew by 2.0 % sequentially; and 1.3 % in constant currency