

Additional information

At a glance – Indian GAAP (standalone financials)

in ₹ crore, except per share data

	Quarter ended June 30,		Year ended March 31,
	2014	2013	2014
For the period			
Revenues ⁽¹⁾	11,319	9,959	44,341
Profit after tax	2,720	2,250	10,194
Profit after tax (PAT) / revenue (%)	24.03	22.59	22.99
Earnings per share (par value ₹ 5/- each)			
Basic (₹)	47.60	39.19	178.39
Diluted (₹)	47.60	39.19	178.39
Capital expenditure	416	415	2,488
Dividend per share (₹)			
Interim dividend	–	–	20
Final dividend	–	–	43
Dividend amount (including tax)			
Interim dividend	–	–	1,344
Final dividend	–	–	2,889
At the end of the period			
Total assets	53,413	44,532	52,712
Fixed assets – net	6,991	5,705	6,686
Liquid assets including cash and cash equivalents, current investments and investment in tax-free bonds	27,472	22,317	28,149
Net current assets	31,518	28,000	28,981
Debt	–	–	–
Net worth	44,824	38,309	42,092
Share capital	286	287	286
Market capitalization ⁽²⁾	1,86,945	1,43,493	1,88,510

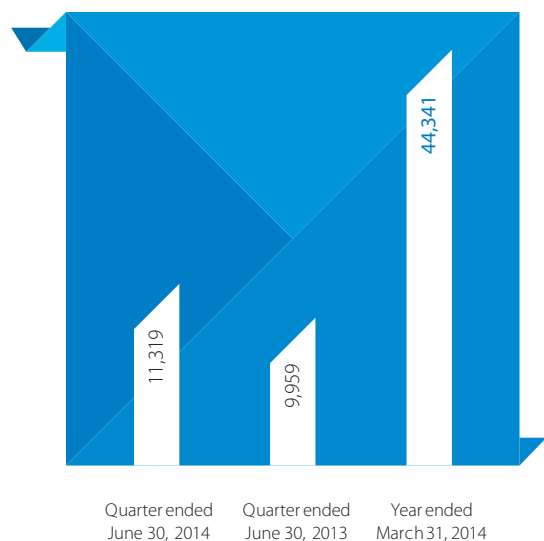
Notes: The previous period figures have been regrouped / reclassified, wherever necessary to conform to the current presentation.

⁽¹⁾ Represents income from software services and products.

⁽²⁾ Market capitalization is calculated by considering the share price at National Stock Exchange of India Limited on the shares outstanding at the period / year end.

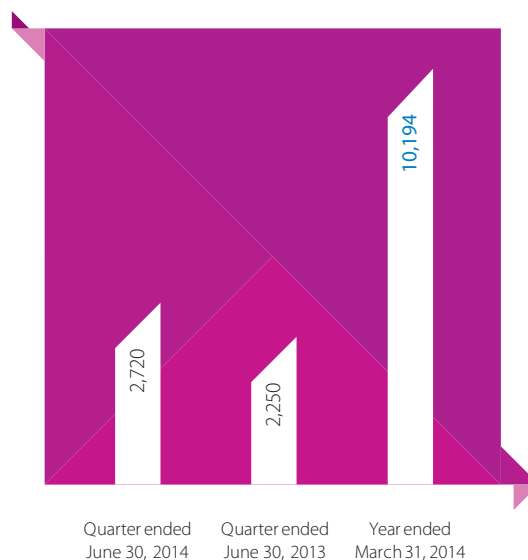
Revenues

in ₹ crore



Profit after tax

in ₹ crore



Ratio analysis

	Quarter ended June 30,		Year ended March 31,
	2014	2013	2014
Financial performance (%)			
Export revenue / revenue	97.33	97.06	97.12
Domestic revenue / revenue	2.67	2.94	2.88
Software development expenses / revenue	60.51	61.14	60.30
Gross profit / revenue	39.49	38.86	39.70
Selling and marketing expenses / revenue	5.11	5.44	5.39
General and administration expenses / revenue	6.14	5.68	6.06
Selling and marketing, General and administration expenses / revenue	11.25	11.12	11.45
Aggregate employee costs / revenue	55.08	55.90	54.92
Operating profit (PBIDTA) / revenue	28.24	27.74	28.25
Depreciation and amortization / revenue	1.69	2.51	2.48
Operating profit after depreciation and amortization and interest / revenue	26.55	25.23	25.77
Other income / revenue	6.98	5.65	5.81
Profit before tax (PBT) / revenue	33.53	30.89	31.58
Tax / revenue	9.50	8.29	8.59
Effective tax rate - Tax / PBT	28.33	26.85	27.20
Profit after tax (PAT) / revenue	24.03	22.59	22.99
Balance Sheet			
Debt-equity ratio (x) ⁽¹⁾	—	—	—
Current ratio (x) ⁽¹⁾	4.86	5.69	3.83
Day's sales outstanding (Days) ⁽²⁾	66	70	60
Liquid assets / total assets (%) ⁽³⁾	51.43	50.11	53.40
Liquid assets / revenue (%) ⁽²⁾⁽³⁾	60.11	59.02	63.48
Capital expenditure / revenue (%) ⁽²⁾	5.45	4.95	5.61
Operating cash flows / revenue (%)	17.76	17.42	20.63
Depreciation and amortization / average gross block (%) ⁽²⁾⁽⁴⁾	12.34	13.82	13.34
Technology investment / revenue (%) ⁽²⁾	3.29	2.94	3.15
Return			
PAT before exceptional item, net of taxes / average net worth (%) ⁽²⁾	25.66	25.88	26.09
PAT / average net worth (%)	25.66	26.08	26.09
Return On Capital Employed (ROCE) (PBIT before exceptional item, net of taxes / Average Capital Employed) (%) ⁽²⁾⁽³⁾	35.42	35.02	35.83
Return on average invested capital before exceptional item, net of taxes (%) ⁽²⁾⁽³⁾	53.96	53.84	62.24
Capital output ratio (x) ⁽¹⁾⁽²⁾	1.10	1.08	1.13
Invested capital output ratio (x) ⁽¹⁾⁽²⁾⁽³⁾	2.74	2.65	3.20
Year-on-year growth (%)			
Overseas revenue	13.98	10.86	19.85
Revenue	13.66	11.79	20.61
Operating profit before depreciation	15.71	(1.39)	13.73
Net profit before exceptional item, net of taxes	20.89	2.09	12.68
Net profit after exceptional item	20.89	2.09	11.83
Basic EPS before exceptional item	21.46	2.11	13.23
Basic EPS after exceptional item	21.46	2.11	12.36
Per share			
Basic EPS before exceptional item (₹)	47.60	39.19	178.39
Basic EPS after exceptional item (₹)	47.60	39.19	178.39
Basic cash EPS before exceptional item (₹)	50.96	43.54	197.67
Basic cash EPS after exceptional item (₹)	50.96	43.54	197.67
Price / earnings, end of the year before exceptional item ⁽²⁾	17.43	15.78	18.40
Price / cash earnings, end of the year before exceptional item ⁽²⁾	15.89	14.23	16.61
PE / EPS growth before exceptional item	0.81	7.48	1.39
Book value (₹)	784.46	667.13	736.64
Price / book value, end of the year (x) ⁽¹⁾	4.15	3.75	4.46
Dividend per share (par value ₹ 5/- each) (₹)	—	—	63
Dividend (%)	—	—	1,260

Note: The ratio calculations are based on standalone Indian GAAP financial statements.

The previous period figures have been regrouped / reclassified, wherever necessary, to conform to the current presentation.

⁽¹⁾ X represents number of times.

⁽²⁾ Last twelve months

⁽³⁾ Liquid assets include cash and cash equivalents, investments in liquid mutual funds, fixed maturity plans securities, certificates of deposit and tax-free bonds.

⁽⁴⁾ Gross block excludes land (non-depreciable asset).

At a glance – IFRS USD (consolidated)

in US\$ million, except per share data

	Quarter ended June 30,		Year ended March 31,
	2014	2013	2014
For the period			
Revenues	2,133	1,991	8,249
Operating profit	536	468	1,979
Operating profit / revenues (%)	25.13	23.51	23.99
Net profit	482	418	1,751
Net profit / revenues (%)	22.60	20.99	21.23
Basic earnings per equity share (\$)	0.84	0.73	3.06
Cash dividend per equity share (\$)	0.72	0.50	0.82
Capital expenditure	75	87	451
At the end of the period			
Total assets	9,625	8,130	9,522
Property, plant and equipment	1,354	1,124	1,316
Liquid assets ⁽¹⁾	4,943	4,054	5,048
Working capital	5,588	4,964	5,656
Equity	7,900	6,832	7,933
Share capital	64	64	64
Market capitalization ⁽²⁾	31,064	24,161	31,460

⁽¹⁾ Liquid assets include cash and cash equivalents, current portion of available-for-sale financial assets, certificates of deposit and investment in quoted debt securities.

⁽²⁾ Market capitalization is calculated by considering the share price at National Stock Exchange of India Limited on the shares outstanding at the period / year end.

Revenues

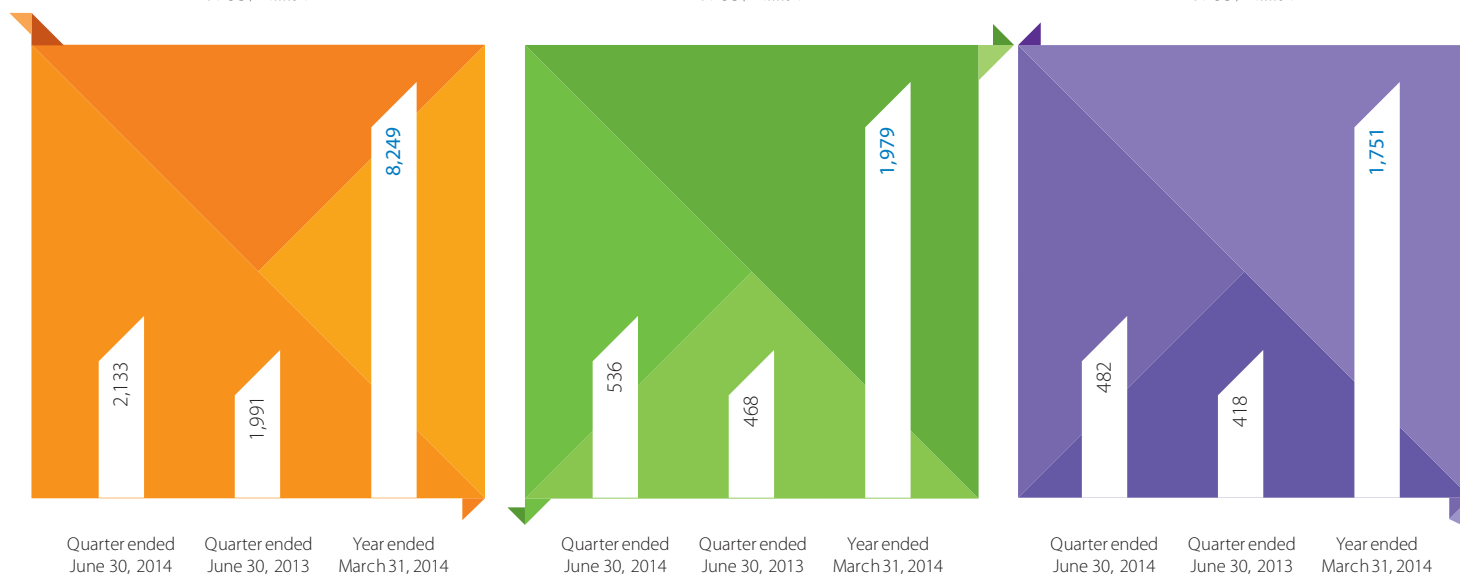
in US\$ million

Operating profit

in US\$ million

Net profit

in US\$ million



At a glance – IFRS INR (consolidated)

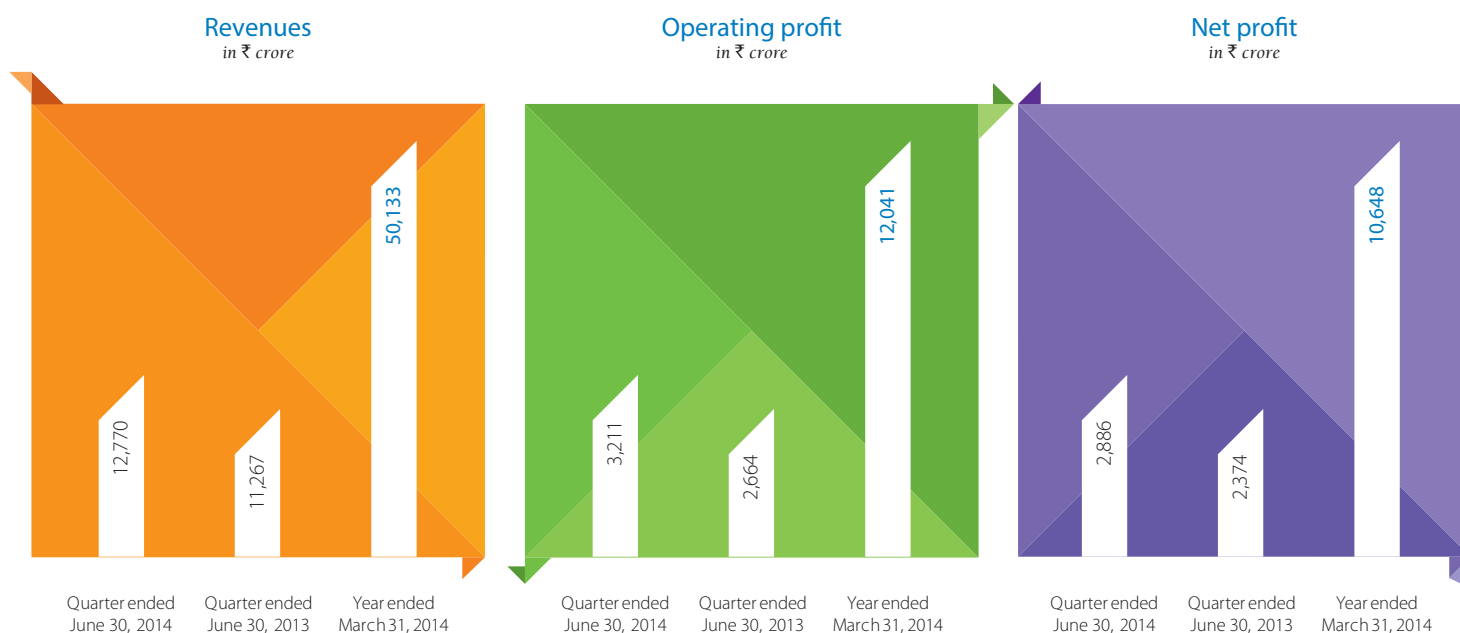
in ₹ crore, except per share data

	Quarter ended June 30,		Year ended March 31,
	2014	2013	2014
For the period			
Revenues	12,770	11,267	50,133
Operating profit	3,211	2,664	12,041
Operating profit / revenues (%)	25.14	23.64	24.02
Net profit	2,886	2,374	10,648
Net profit / revenues (%)	22.60	21.07	21.24
Basic earnings per equity share (₹)	50.51	41.54	186.35
Cash dividend per equity share (₹)	47	27	47
Capital expenditure	444	491	2,745
At the end of the period			
Total assets	57,919	48,283	57,055
Property, plant and equipment	8,146	6,678	7,887
Liquid assets ⁽¹⁾	29,748	24,078	30,251
Working capital	33,627	29,475	33,881
Equity	47,536	40,575	47,530
Share capital	286	286	286
Market capitalization ⁽²⁾	186,945	143,493	188,510

⁽¹⁾ Liquid assets include cash and cash equivalents, current portion of available-for-sale financial assets, certificates of deposit and investment in quoted debt securities.

⁽²⁾ Market capitalization is calculated by considering the share price at National Stock Exchange of India Limited on the shares outstanding at the period / year end.

The Securities and Exchange Board of India (SEBI) had on November 9, 2009 issued a press release permitting listed entities having subsidiaries to voluntarily submit the consolidated financial statements as per IFRS. Further, SEBI issued a circular, dated April 5, 2010, wherein the Listing Agreement has been modified to this effect from March 31, 2010. Consequent to this, the Company has voluntarily prepared and published audited consolidated IFRS Financial Statements for the three months ended June 30, 2014.



Shareholder information

Registered office

Electronics City, Hosur Road, Bangalore 560 100, India

Tel: +91 80 2852 0261, Fax: +91 80 2852 0362

Homepage: www.infosys.com

Listing on stock exchanges

In India: The Bombay Stock Exchange Limited (BSE), and National Stock Exchange of India Ltd. (NSE)

Outside India: New York Stock Exchange (NYSE), NYSE Euronext London and NYSE Euronext Paris.

Par value of equity shares

₹5/- each fully paid-up

Registrar and share transfer agent

Share transfers in physical form and other communication regarding share certificate, dividends, change of address, etc. may be addressed to:

Karvy Computershare Private Limited,

Registrars and Share Transfer Agents,

Plot No.17 to 24,

Near Image Hospital,

Vittalrao Nagar,

Madhapur, Hyderabad - 500 081, India

Tel: +91 40 2342 0818,

Fax: +91 40 2342 0814

Stock market data relating to shares listed in India

- The Company's market capitalization is included in the computation of the BSE-30 Sensitive Index (Sensex), the BSE Dollex and S&P CNX NIFTY Index.
- Monthly high and low quotations as well as the volume of shares traded at BSE and NSE for the quarter ended June 30, 2014 is:

	BSE			NSE			Total Volume (BSE & NSE) (No.)
	High (₹)	Low (₹)	Volume (No.)	High (₹)	Low (₹)	Volume (No.)	
April 2014	3,338.60	3,149.90	15,44,090	3,338.15	3,150.65	2,15,40,122	2,30,84,212
May 2014	3,270.40	2,924.30	26,16,675	3,272.45	2,924.50	2,79,78,628	3,05,95,303
June 2014	3,315.60	2,985.70	19,89,877	3,316.60	2,984.50	2,68,70,375	2,88,60,252
Total			61,50,642			7,63,89,125	8,25,39,767
Volume traded / average	Q1 FY 2015		1.28			15.87	17.16
outstanding shares (%)	Q1 FY 2014		1.79			16.24	18.03

The number of shares outstanding is 48,13,57,775. American Depositary Shares (ADSs) have been excluded for the purpose of this calculation.

Share transfer system

Shares sent for physical transfer are effected after giving a notice of 15 days to the seller for sale confirmation.

The total number of shares transferred in physical form during the quarter ended June 30, 2014 was 60 (quarter ended June 30, 2013 – Nil).

Investor services – complaints received

Nature of complaints	Quarter ended June 30, 2014		Quarter ended June 30, 2013	
	Received	Attended to	Received	Attended to
Dividend / Annual Report-related	130	130	335	335

The Company has attended to most of the investors' grievances / correspondences within a period of 10 days from the date of receipt of the same, during the quarter ended June 30, 2014 except in cases that are constrained by disputes or legal impediments.

Legal proceedings

There are some pending cases relating to disputes over title to shares, in which the Company has been made a party. However, these cases are not material in nature.

Categories of shareholders as on June 30, 2014

Category	No. of shareholders	Voting strength (%)	No. of shares held
FOUNDERS HOLDING			
Indian founders	19	15.94	9,15,08,078
Total founders holding (A)	19	15.94	9,15,08,078
PUBLIC SHAREHOLDING			
Institutional investors			
Mutual funds	332	4.81	2,76,43,671
Banks, financial institutions and insurance companies	226	9.27	5,31,80,648
Foreign institutional investors	912	41.56	23,86,73,391
Others	1	–	1,06,499
Non-institutional investors			
Private corporate bodies	2,823	.61	35,04,544
Indian public	3,72,484	9.32	5,34,91,162
Non-resident Indians / overseas corporate bodies	7,523	1.67	95,87,465
Trusts	53	0.64	36,62,317
Qualified foreign investor	–	–	–
Total public shareholding (B)	3,84,354	67.89	38,98,49,697
Equity shares underlying American Depositary Shares ⁽¹⁾ (C)	1	16.17	9,28,78,391
Total (A+B+C)	3,84,374	100.00	57,42,36,166

⁽¹⁾ Held by beneficial owners outside India.

Financial calendar (tentative and subject to change)

Financial results	
Quarter and year ending September 30, 2014	October 10, 2014
Quarter and year ending December 31, 2014	January 09, 2015
Quarter and year ending March 31, 2015	April 10, 2015

Investors' correspondence

For queries relating to financial statements	For investor correspondence	For queries relating to shares / dividends / compliances
Rajiv Bansal Chief Financial Officer Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 2852 1705, Fax: +91 80 2852 0754 E-mail: rajivbansal@infosys.com	Sandeep Mahindroo Assistant Financial Controller Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 3980 1018, Fax: +91 80 2852 0754 E-mail: sandeep_mahindroo@infosys.com	Parvathesam K. Chief Risk & Compliance Officer and Company Secretary Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 4116 7910, Fax: +91 80 2852 0754 E-mail: parvathesam_k@infosys.com

Stock exchange codes

Reuters Code	Bloomberg code	Exchange
INFY.BO (BSE)	INFO IB (BSE)	500209 (BSE)
INFY.NS (NSE)	INFO IN (NSE)	INFY(NSE)
INFY.N (NYSE)	INFY US (NYSE)	INFY (NYSE)

Stock market data relating to American Depositary Shares (ADSs)

- ADS listed at: NYSE, NYSE Euronext London and Paris Stock exchanges
- Ratio of ADS to equity shares: One ADS for one equity share
- ADS symbol: INFY
- The American Depositary Shares issued under the ADS program of the Company were listed on the NASDAQ National Market in the US on March 11, 1999. During the fiscal year 2013, we withdrew the listing of our ADSs from NASDAQ, and listed the same in the New York Stock Exchange. The delisting and listing is motivated by a desire to leverage the NYSE-Euronext partnership to seek listings in some of the European exchanges such as Paris and London, which are home to many of our investors, clients and employees. With effect from December 12, 2012, we transferred the listing of our ADSs from the NASDAQ to NYSE. Also, the Company began trading of its ADSs on NYSE Euronext's (NYX) London and Paris markets on February 20, 2013. The Paris listing is on the NYSE Euronext Paris Professional Segment and is addressed to qualified investors. The monthly high and low quotations as well as the volume of ADSs traded at the NYSE for the quarter ended June 30, 2014 are:

	High		Low		Volume
	\$	₹	\$	₹	
April 2014	55.67	3,358.00	52.30	3,154.73	31,315,506
May 2014	54.42	3,216.76	50.75	2,999.83	35,723,664
June 2014	54.76	3295.45	51.31	3,087.83	29,835,023
Total					96,874,193

Note: 1 ADS = 1 equity share. USD has been converted into Indian rupees at the monthly closing rates. The number of ADSs outstanding as on June 30, 2014 was 92,878,391. The percentage of volume traded to the total float was 104%.

ECS mandate

The Company has received complaints regarding non-receipt of dividend warrants. All shareholders are requested to update their bank account details with their respective depositories. This would enable the Company to serve its investors better.

Change of address

The Company has received complaints regarding non-receipt of dividend warrants and other corporate communications. All shareholders are requested to update their current address with their respective depositories immediately. This would enable the Company to serve its investors better.