

Additional information

At a glance – Indian GAAP (standalone financials)

In ₹ crore, except per share data

	Quarter ended December 31,		Nine months ended December 31,		Year ended March 31,
	2014	2013	2014	2013	2014
For the period					
Revenue ⁽¹⁾	12,192	11,534	35,374	32,975	44,341
Profit after tax (PAT) before exceptional item, net of taxes	3,055	2,735	8,728	7,311	10,194
Profit after tax	3,055	2,735	9,140	7,311	10,194
Profit after tax (PAT) before exceptional item, net of taxes / revenue (%)	25.06	23.71	24.67	22.17	22.99
Profit after tax (PAT) / revenue (%)	25.06	23.71	25.84	22.17	22.99
Earnings per share (par value ₹ 5/- each) ⁽²⁾					
Basic (₹)	26.73	23.94	76.38	63.98	89.20
Diluted (₹)	26.73	23.94	76.38	63.98	89.20
Earnings per share after exceptional item (par value ₹ 5/- each)					
Basic (₹)	26.73	23.94	79.98	63.98	89.20
Diluted (₹)	26.73	23.94	79.98	63.98	89.20
Capital expenditure	460	705	1,408	1,741	2,488
Dividend per share (₹) ⁽³⁾					
Interim dividend	–	–	30	20	20
Final dividend	–	–	–	–	43
Dividend amount (including dividend tax)					
Interim dividend	–	–	2,067	1,344	1,344
Final dividend	–	–	–	–	2,889
At the end of the period					
Total assets			58,983	49,743	52,712
Fixed assets – net			7,780	6,469	6,686
Liquid assets including cash and cash equivalents, current investments and investment in tax-free bonds			32,249	25,511	28,149
Net current assets			34,399	29,564	28,981
Debt			–	–	–
Net worth			49,187	42,098	42,092
Share Capital			572	286	286
Market capitalization ⁽⁴⁾			226,542	2,00,159	1,88,510

Note: The previous period figures have been regrouped / reclassified, wherever necessary to conform to the current period presentation.

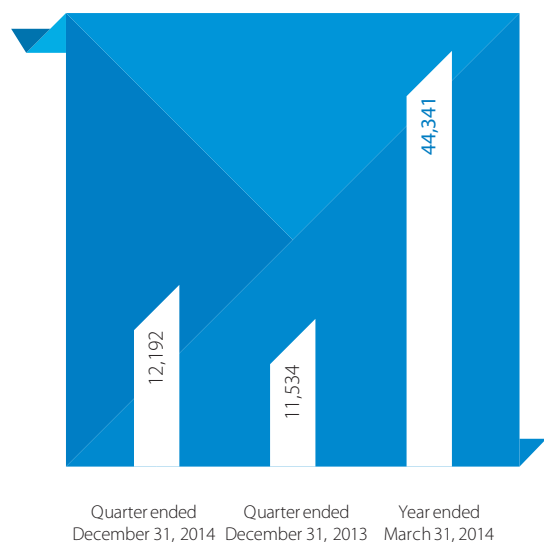
⁽¹⁾ Represents income from software services and products

⁽²⁾ Before exceptional item

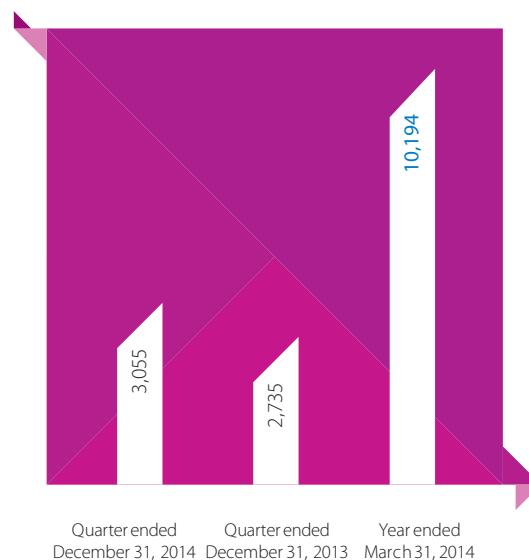
⁽³⁾ Not adjusted for bonus shares.

⁽⁴⁾ Market capitalization is calculated by considering the share price at the National Stock Exchange of India Limited on the shares outstanding at the period / year end.

Revenues in ₹ crore



Profit after tax in ₹ crore



Ratio analysis

	Quarter ended December 31,		Nine months ended December 31,		Year ended March 31,
	2014	2013	2014	2013	2014
Financial performance (%)					
Export revenue / revenue	97.06	97.07	97.27	97.14	97.12
Domestic revenue / revenue	2.94	2.93	2.73	2.86	2.88
Software development expenses / revenue	58.64	59.92	59.07	60.62	60.30
Gross profit / revenue	41.36	40.08	40.93	39.38	39.70
Selling and marketing expenses / revenue	5.53	5.06	5.41	5.53	5.39
General and administration expenses / revenue	5.83	5.47	6.00	6.15	6.06
Selling and marketing, general and administration expenses / revenue	11.36	10.53	11.41	11.68	11.45
Aggregate employee costs / revenue	52.15	53.39	53.52	55.49	54.92
Operating profit (PBIDTA) / revenue	30.00	29.55	29.52	27.70	28.25
Depreciation and amortization / revenue	1.87	2.47	1.90	2.40	2.48
Operating profit after depreciation and amortization and interest / revenue	28.13	27.08	27.62	25.30	25.77
Other income / revenue	6.75	6.14	6.91	5.38	5.81
Profit before exceptional item and tax / revenue	34.88	33.21	34.53	30.68	31.58
Profit before tax (PBT) / revenue	34.88	33.21	35.70	30.68	31.58
Tax / revenue	9.82	9.50	9.86	8.50	8.59
Effective tax rate - Tax (excluding tax on exceptional item) / PBT before exceptional item	28.15	28.61	27.62	27.72	27.20
Effective tax rate - Tax / PBT	28.15	28.61	27.62	27.72	27.20
Profit after tax (PAT) before exceptional item, net of taxes / revenue	25.06	23.71	24.67	22.17	22.99
Profit after tax (PAT) / revenue	25.06	23.71	25.84	22.17	22.99
Balance sheet					
Debt-equity ratio ⁽³⁾			-	-	-
Current ratio (x) ⁽³⁾			4.52	5.03	3.83
Day's sales outstanding (Days) ⁽⁴⁾			62	67	60
Liquid assets / total assets (%) ⁽¹⁾			54.68	51.29	53.40
Liquid assets / revenue (%) ⁽¹⁾⁽⁴⁾			69.00	60.30	63.48
Capital expenditure / revenue (%) ⁽⁴⁾			4.61	5.29	5.61
Operating cash flows / revenue (%)			24.52	19.27	20.63
Depreciation and amortization / average gross block (%) ⁽²⁾⁽⁴⁾			9.78	13.16	13.34
Technology investment / revenue (%) ⁽⁴⁾			3.39	2.88	3.15
Return					
PAT before exceptional item, net of taxes / average net worth (%) ⁽⁴⁾			25.44	24.76	26.09
PAT / average net worth (%) ⁽⁴⁾			26.34	24.76	26.09
Return On Capital Employed (ROCE) (profit before interest and taxes (PBIT) / Average Capital Employed) (%) ⁽⁴⁾			35.28	33.83	35.83
Return on average invested capital before exceptional item, net of taxes (%) ⁽¹⁾⁽⁴⁾			58.35	52.09	62.24
Capital output ratio (x) ⁽³⁾⁽⁴⁾			1.02	1.09	1.13
Invested capital output ratio (x) ⁽¹⁾⁽³⁾⁽⁴⁾			2.79	2.72	3.20
Year-on-year Growth (%)					
Overseas revenue	5.70	22.13	7.42	19.28	19.85
Revenue	5.70	22.73	7.28	20.19	20.61
Operating profit before depreciation	7.34	20.98	14.33	8.93	13.73
Net profit before exceptional item, net of taxes	11.70	20.75	19.38	8.44	12.68
Net profit after exceptional item	11.70	20.75	25.02	7.34	11.83
Basic earnings per share (EPS) before exceptional item	11.65	21.31	19.38	8.99	13.23
Basic EPS after exceptional item	11.65	21.31	25.01	7.87	12.36
Per share					
Basic EPS before exceptional item (₹)	26.73	23.94	76.38	63.98	89.20
Basic EPS after exceptional item (₹)	26.73	23.94	79.98	63.98	89.20
Basic cash EPS before exceptional item (₹)	28.74	26.43	82.25	70.90	98.83
Basic cash EPS after exceptional item (₹)	28.74	26.43	85.86	70.90	98.83
Price / earnings, end of period, before exceptional item (x) ⁽³⁾⁽⁴⁾	19.42	20.74	19.42	20.74	18.40

	Quarter ended December 31,		Nine months ended December 31,		Year ended March 31,
	2014	2013	2014	2013	2014
Price / cash earnings, end of period, before exceptional item (x) ⁽³⁾⁽⁴⁾	17.91	18.67	17.91	18.67	16.61
PE / EPS growth before exceptional item (x) ⁽³⁾⁽⁴⁾	1.67	0.97	1.00	2.31	1.39
Book value (₹)	430.41	368.37	430.41	368.37	368.32
Price / book value, end of period (x) ⁽³⁾	4.58	4.73	4.58	4.73	4.46
Dividend per share (par value of ₹5) (₹) ⁽⁵⁾	–	–	30.00	20.00	63.00
Dividend (%) ⁽⁵⁾	–	–	600	400	1,260

Note: The ratio calculations are based on standalone Indian GAAP financial statements.

The previous period figures have been regrouped / reclassified, wherever necessary to conform to the current period presentation.

⁽¹⁾ Liquid assets include cash and cash equivalents, current investments and investment in tax - free bonds.

⁽²⁾ Gross block excludes land (non-depreciable asset)

⁽³⁾ X represents number of times

⁽⁴⁾ Last twelve months

⁽⁵⁾ Not adjusted for bonus shares.

At a glance – IFRS USD (Consolidated)

in US\$ million, except per share data

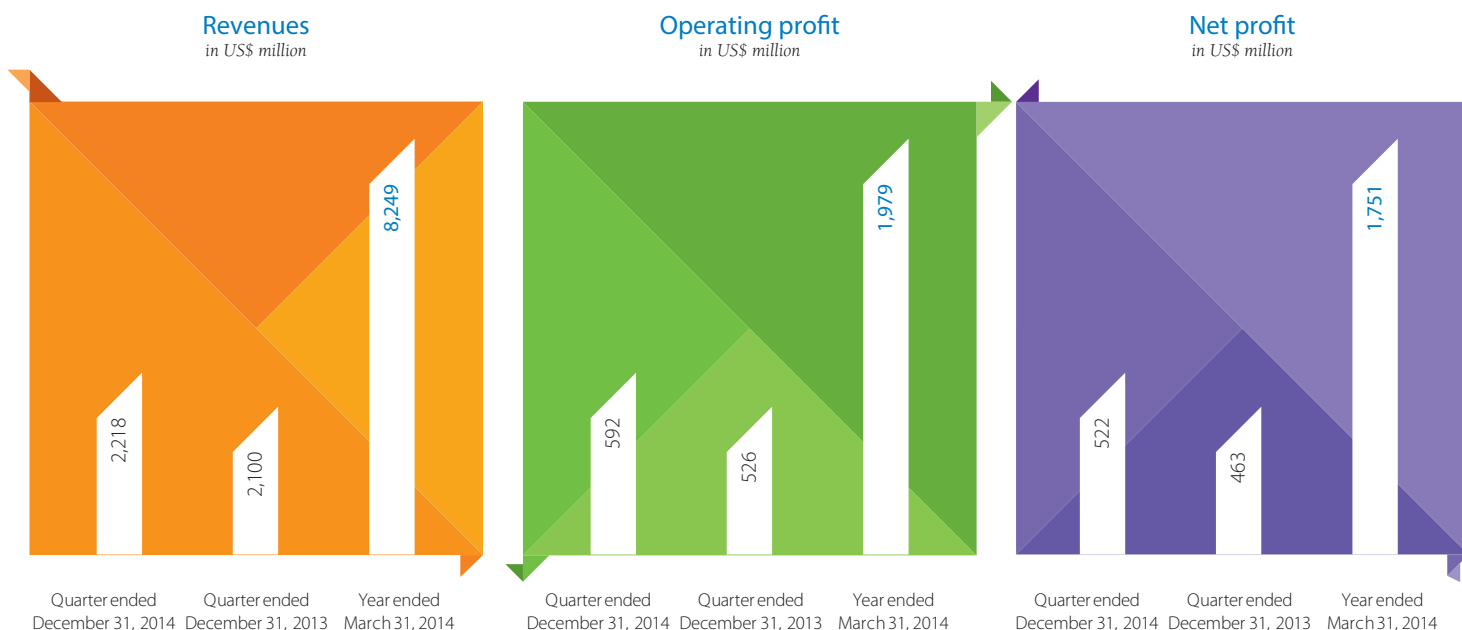
	Quarter ended December 31,		Nine months ended December 31,		Year ended March 31,
	2014	2013	2014	2013	2014
For the period					
Revenues	2,218	2,100	6,552	6,157	8,249
Operating profit	592	526	1,703	1,445	1,979
Operating profit / revenues (%)	26.69	25.05	25.99	23.47	23.99
Net profit	522	463	1,515	1,264	1,751
Net profit / revenues (%)	23.53	22.05	23.12	20.53	21.23
Basic earnings per equity share (\$)	0.46	0.41	1.33	1.11	1.53
Cash dividend per equity share (\$) ⁽¹⁾	0.49	0.32	1.21	0.82	0.82
Capital expenditure	93	123	261	322	451
At the end of the period					
Total assets			10,028	8,733	9,522
Property, plant and equipment			1,385	1,202	1,316
Liquid assets ⁽²⁾			5,532	4,438	5,048
Working capital			5,869	5,092	5,656
Equity			8,215	7,231	7,933
Share capital			109	64	64
Market capitalization ⁽³⁾			35,936	32,383	31,460

Note: The Previous period figures have been regrouped / reclassified, wherever necessary to confirm to the current period presentation

⁽¹⁾ Not adjusted for bonus shares.

⁽²⁾ Liquid assets include cash and cash equivalents, current portion of available-for-sale financial assets, certificates of deposit and investment in quoted debt securities.

⁽³⁾ Market capitalization is calculated by considering the share price at the National Stock Exchange of India Limited on the shares outstanding at the period / year end.



At a glance – IFRS INR (Consolidated)

in ₹ crore, except per share data

	Quarter ended December 31,		Nine months ended December 31,		Year ended March 31,
	2014	2013	2014	2013	2014
For the period					
Revenues	13,796	13,026	39,908	37,258	50,133
Operating profit	3,689	3,259	10,383	8,760	12,041
Operating profit / revenues (%)	26.74	25.02	26.02	23.51	24.02
Net profit	3,250	2,875	9,232	7,656	10,648
Net profit / revenues (%)	23.56	22.07	23.13	20.55	21.24
Basic earnings per equity share (₹)	28.44	25.16	80.79	66.99	93.17
Cash dividend per equity share (₹) ⁽¹⁾	30	20	73	47	47
Capital expenditure	579	761	1,592	1,953	2,745
At the end of the period					
Total assets			63,219	53,981	57,055
Property, plant and equipment			8,732	7,426	7,887
Liquid assets ⁽²⁾			34,873	27,440	30,251
Working capital			36,997	31,471	33,881
Equity			51,788	44,693	47,530
Share capital			572	286	286
Market capitalization ⁽³⁾			226,542	200,159	188,510

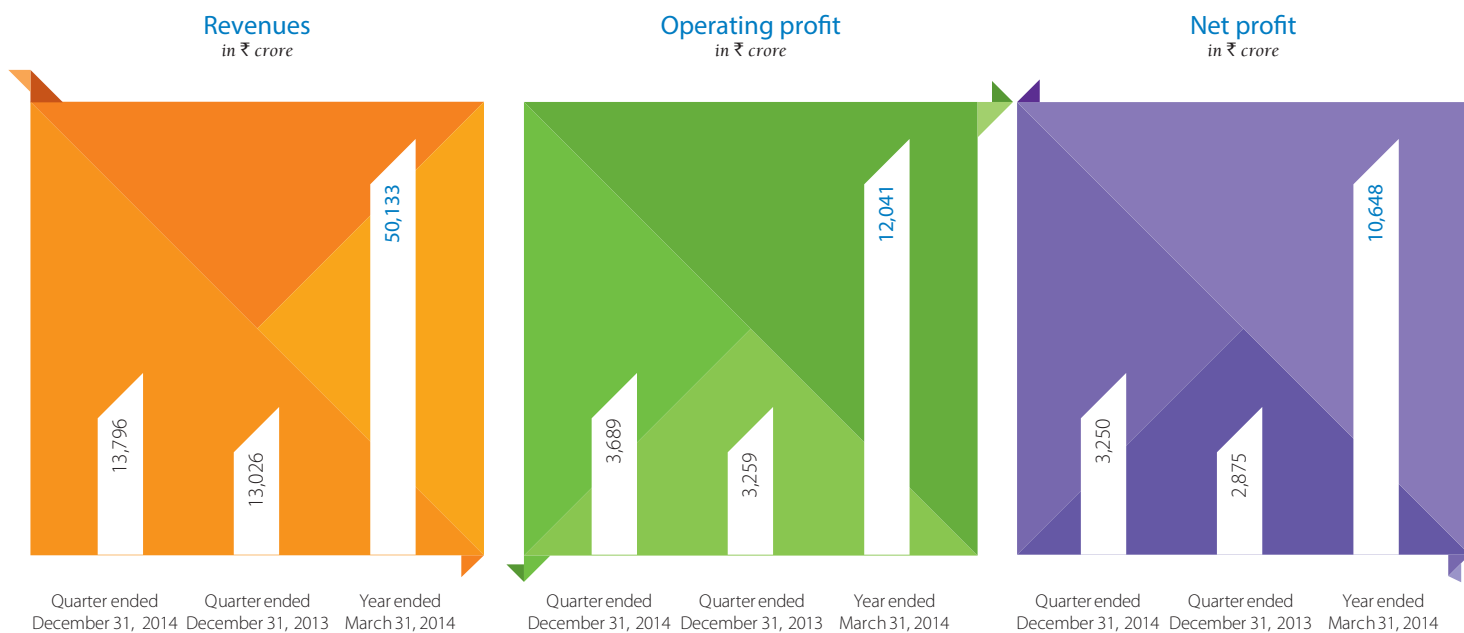
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The Securities and Exchange Board of India (SEBI) had on November 9, 2009 issued a press release permitting listed entities having subsidiaries to voluntarily submit the consolidated financial statements as per IFRS. Further, SEBI issued a circular, dated April 5, 2010, wherein the Listing Agreement has been modified to this effect from March 31, 2010. Consequent to this, the company has voluntarily prepared and published audited consolidated IFRS Financial Statements for the quarter and nine months ended December 31, 2014.



Shareholder information

Registered office

Electronics City, Hosur Road, Bangalore 560 100, India

Tel.: +91-80-2852-0261, Fax: +91-80-2852-0362

Homepage: www.infosys.com

Listing on stock exchanges

In India: BSE Ltd. (BSE), and National Stock Exchange of India Ltd. (NSE)

Outside India: New York Stock Exchange (NYSE), NYSE Euronext London and NYSE Euronext Paris.

Par value of equity shares

₹5/- each fully paid-up

Registrar and share transfer agent

Share transfers in physical form and other communication regarding share certificate, dividends, change of address, etc. may be addressed to:

Karvy Computershare Private Limited,

Registrars and Share Transfer Agents,

Plot No.17 to 24,

Near Image Hospital,

Vittalrao Nagar,

Madhapur, Hyderabad - 500 081, India

Tel: +91 40 2342 0818,

Fax: +91 40 2342 0814

Stock market data relating to shares listed in India

- The Company's market capitalization is included in the computation of the BSE-30 Sensitive Index (Sensex), the BSE Dollex and S&P CNX NIFTY Index.
- Monthly high and low quotations as well as the volume of shares traded at BSE and NSE for the quarter December 31, 2014 is:

	BSE			NSE			Total Volume (BSE & NSE) (No.)
	High (₹)	Low (₹)	Volume (No.)	High (₹)	Low (₹)	Volume (No.)	
October	4,051.45	3,645.55	20,13,556	4,051.25	3,646.80	2,92,93,763	3,13,07,319
November	4,366.90	4,084.50	10,82,469	4,365.90	4,085.90	1,91,95,079	2,02,77,548
December	4,350.75	1,920.80	78,23,318	4,349.85	1,921.05	10,04,80,181	10,83,03,499
Total			1,09,19,343			14,89,69,023	15,98,88,366
Volume traded / average	Q3 FY 2015		1.12	Q3 FY 2014		15.40	16.52
outstanding shares (%)	Q3 FY 2015		1.26	Q3 FY 2014		13.39	14.65

The number of shares outstanding is 96,76,81,831. American Depositary Shares (ADSs) have been excluded for the purpose of this calculation.

Note: The record date for issuance of bonus shares in the ratio 1:1 was December 3, 2014

Share transfer system

Shares sent for physical transfer are effected after giving a notice of 15 days to the seller for sale confirmation.

The total number of shares transferred in physical form during the quarter ended December 31, 2014 was Nil (quarter ended December 31, 2013 – Nil).

Investor services – complaints received

Nature of complaints	Quarter ended December 31, 2014		Quarter ended December 31, 2013	
	Received	Attended to	Received	Attended to
Dividend / Annual Report-related	130	130	113	113

The company has attended to most of the investors' grievances / correspondences within a period of 10 days from the date of receipt of the same, during the quarter ended December 31, 2014 except in cases that are constrained by disputes or legal impediments.

Legal proceedings

There are some pending cases relating to disputes over title to shares, in which the company has been made a party. However, these cases are not material in nature.

Categories of shareholders as on December 31, 2014

Category	No. of shareholders	Voting strength (%)	No. of shares held
FOUNDERS HOLDING			
Indian founders	19	13.08	15,02,15,636
Total founders holding (A)	19	13.08	15,02,15,636
PUBLIC SHAREHOLDING			
Institutional investors			
Mutual funds	365	5.42	6,22,03,271
Banks, financial institutions and insurance companies	236	9.87	11,32,89,745
Foreign institutional investors	932	41.58	47,75,84,290
Others	–	–	–
Non-institutional investors			
Private corporate bodies	3,372	0.89	1,02,03,660
Indian public	4,34,430	9.78	11,22,85,446
Non resident Indians / overseas corporate bodies	8,768	1.57	1,80,88,156
Trusts	57	0.67	77,34,017
Qualified Foreign Investor	–	–	–
Others	56	1.40	1,60,77,610
Total Public Shareholding (B)	4,48,216	71.18	81,74,66,195
Equity shares underlying American Depository Shares ⁽¹⁾ (C)	1	15.74	18,07,90,501
Total (A+B+C)	4,48,236	100.00	1,14,84,72,332

⁽¹⁾ Held by beneficial owners outside India.

Financial calendar (tentative and subject to change)

Financial results	
Quarter and year ending March 31, 2015	April 24, 2015
Annual general meeting for the year ending March 31, 2015	July 21, 2015

Investors' correspondence

For queries relating to financial statements	For investor correspondence	For queries relating to shares / dividends / compliances
Rajiv Bansal <i>Chief Financial Officer</i> Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 2852 1705, Fax: +91 80 2852 0754 E-mail: RajivBansal@infosys.com	Sandeep Mahindroo <i>Assistant Financial Controller</i> Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 3980 1018, Fax: +91 80 2852 0754 E-mail: sandeep_mahindroo@infosys.com	Manikantha AGS <i>Interim Company Secretary</i> Infosys Limited, Electronics City, Hosur Road, Bangalore 560 100, India Tel: +91 80 4116 7910, Fax: +91 80 2852 0754 E-mail: Manikantha_AGS@infosys.com

Stock exchange codes

Reuters Code	Bloomberg code	Exchange
INFY.BO (BSE)	INFO IB (BSE)	500209 (BSE)
INFY.NS (NSE)	INFO IN (NSE)	INFY(NSE)
INFY.N (NYSE)	INFY US (NYSE)	INFY (NYSE)

Stock market data relating to American Depository Shares (ADSs)

- ADS listed at: NYSE, NYSE Euronext London and Paris Stock exchanges
- Ratio of ADS to equity shares: One ADS for one equity share
- ADS symbol: INFY
- The American Depository Shares issued under the ADS program of the company were listed on the NASDAQ National Market in the US on March 11, 1999. During the year, we withdrew the listing of our ADSs from NASDAQ, and listed the same in the New York Stock Exchange. The delisting and listing is motivated by a desire to leverage the NYSE-Euronext partnership to seek listings in some of the European exchanges such as Paris and London, which are home to many of our investors, clients and employees. With effect from December 12, 2012, we transferred the listing of our ADSs from the NASDAQ to NYSE. Also, the Company began trading of its ADSs on NYSE Euronext's (NYX) London and Paris markets on February 20, 2013. The Paris listing is on the NYSE Euronext Paris Professional Segment and is addressed to qualified investors. The monthly high and low quotations as well as the volume of ADSs traded at the NYSE for the quarter ended December 31, 2014 are:

	High		Low		Volume
	\$	₹	\$	₹	
October	66.86	4,103	59.41	3,646	10,41,92,000
November	69.87	4,334	66.25	4,109	4,52,18,600
December	69.84	4,403	30.88	1,947	6,16,84,600
Total					21,10,95,200

Note: 1 ADS = 1 equity share. USD has been converted into Indian rupees at the monthly closing rates. The number of ADSs outstanding as on December 31, 2014 was 18,07,90,501. The percentage of volume traded to the total float was 116.8%.

ECS mandate

The company has received complaints regarding non-receipt of dividend warrants. All shareholders are requested to update their bank account details with their respective depositories. This would enable the company to serve its investors better.

Change of address

The company has received complaints regarding non-receipt of dividend warrants and other corporate communications. All shareholders are requested to update their current address with their respective depositories immediately. This would enable the company to service its investors better.