

## **Instructions and Guidelines for the Shareholder Portal**

The Shareholder Portal can be accessed at [InvestorPortal \(infosys.com\)](https://investorportal.infosys.com). Some of the important information about this portal and its related features are given below.

### **1. What is the usage of this Portal?**

**Answer:** This Portal is aimed for submission of tax forms, tax documents and tax declarations applicable in relation to Tax Deduction at Source (TDS) / Withholding of Taxes (WHT) on payment of dividend to Resident and Non-resident shareholders.

### **2. Who can use this Portal?**

**Answer:** Any shareholder of Infosys Limited as on the record date for payment of dividend can register and login to this portal

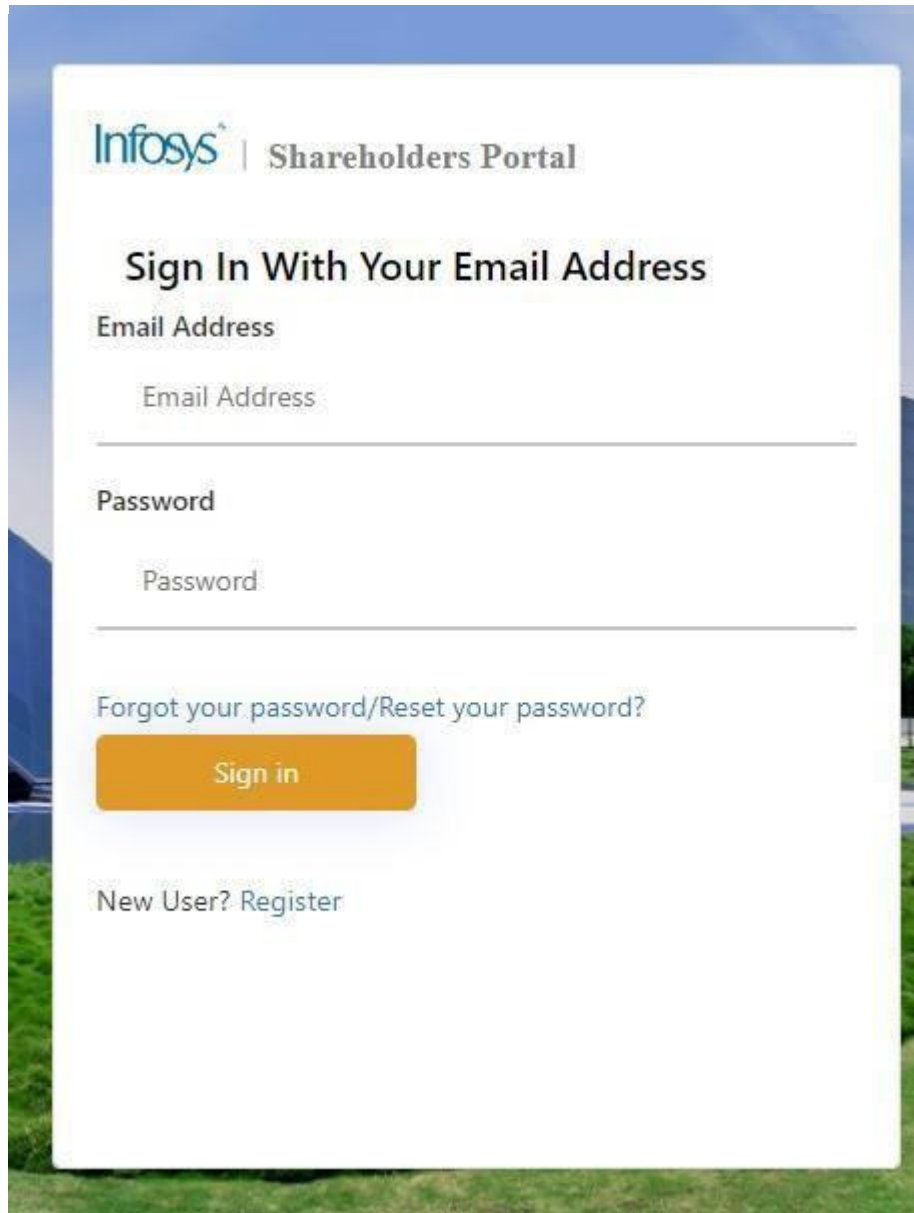
### **3. Where can the portal be accessed?**

**Answer:** Portal can be accessed by clicking into the below hyperlink

[InvestorPortal \(infosys.com\)](https://investorportal.infosys.com)

**4. How to register or login in Portal?**

**Answer:** The login page will open as shown in the below image:

The image shows a login page for the Infosys Shareholders Portal. The page has a white background with a blue header bar at the top. The header bar contains the Infosys logo and the text "Shareholders Portal". Below the header, the main heading is "Sign In With Your Email Address". There are two input fields: "Email Address" and "Password". Below the password field, there is a link that says "Forgot your password/Reset your password?". A large orange button labeled "Sign in" is positioned below the link. At the bottom of the form, there is a link that says "New User? Register". The background of the page is a blurred image of a green field and a blue sky.

Infosys | Shareholders Portal

## Sign In With Your Email Address

Email Address

Email Address

Password

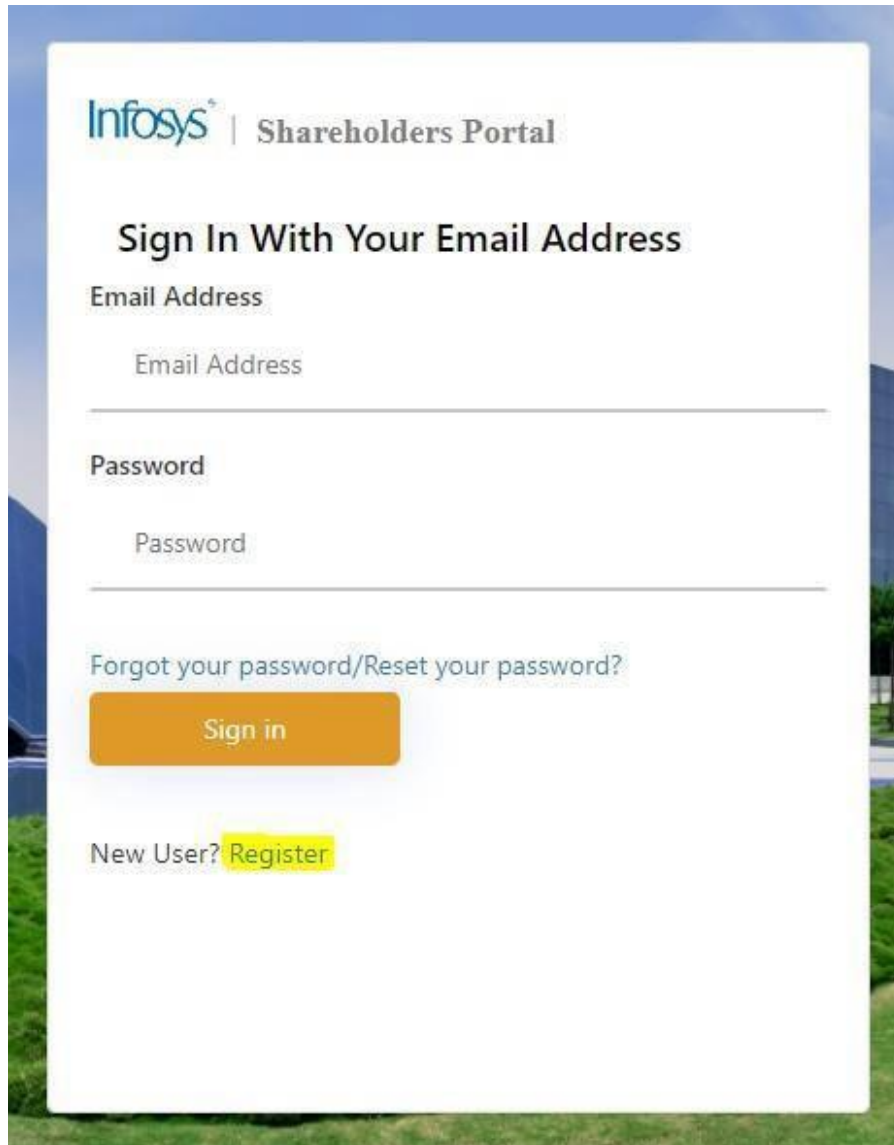
Password

[Forgot your password/Reset your password?](#)

[Sign in](#)

[New User? Register](#)

First time user has to first register into the portal. For registering, click on “Register”

The image shows a screenshot of the Infosys Shareholders Portal sign-in page. The page has a white background with a blue header bar at the top. The Infosys logo is on the left, followed by the text "Shareholders Portal". Below this, the heading "Sign In With Your Email Address" is centered. There are two input fields: "Email Address" and "Password", each with a placeholder text of the same name. Below the password field is a link that says "Forgot your password/Reset your password?". A large orange button labeled "Sign in" is positioned below the link. At the bottom, there is a link that says "New User? Register", where the word "Register" is highlighted in yellow. The background of the page shows a blurred image of a modern building and greenery.

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## Sign In With Your Email Address

Email Address

Email Address

Password

Password

[Forgot your password/Reset your password?](#)

[Sign in](#)

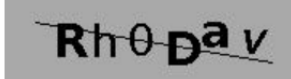
New User? [Register](#)

After clicking on “Register”, a new window will open for registration. For making registration, please enter - Permanent Account number (PAN) and DP ID & Client/Folio ID.

# Register

PAN \*

DP ID & Client/Folio ID \* ⓘ



Enter Captcha

VERIFY

**Members with NSDL account:** 8-character DP ID followed by 8-digit client ID. (For example, if your DP ID is IN300\*\*\* and Client ID is 12\*\*\*\*\*, then IN300\*\*\*12\*\*\*\*\*)

**Members with CSDL account:** 16-digit Beneficiary ID. (For example, if your Beneficiary ID is 12\*\*\*\*\*, then 12\*\*\*\*\*)

**Members with Physical folio:** ITL + Folio Number registered with the company. (For example, if your folio number is 0\*\*\*\*, then ITL0\*\*\*\*)

Dear Shareholder, In case of shareholder having multiple Folio No/DPID & Client, then any Folio No/DPID & Client can be used to create the login credentials. Any Folio No/DPID & Client and Permanent Account Number (PAN) can be used for registration at this portal. The Tax forms or various documents submitted at the portal would be considered for all other Folio No/DPID & Client which has same Permanent Account Number (PAN) registered as per the information available with the depositories (NSDL/CDSL) or by the Registrar and Share Transfer Agent (KFin Technologies Limited).

## Notes:

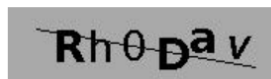
- a) PAN is Permanent Account Number allotted by the Income Tax Department.
- b) Kindly note of the below while filling “DP ID & Client/Folio ID” at the time of registration.
  - (i) Shares held in Physical mode - Folio No. (Eg: ITL000000)
  - (ii) Shares held in Dematerialized Mode
    - NSDL - 8-digit DP ID and 8-digit client ID (Eg: IN3000001000000)
    - CDSL - 16-digit Beneficiary ID (Eg: 1200000000002000)

Once, “PAN” and “DP ID & Client/Folio ID” are filled, enter the **Captcha** as shown therein and then click on  
**“VERIFY”**

## Register

PAN \*

DP ID & Client/Folio ID \* ⓘ



Enter Captcha

VERIFY

**Members with NSDL account:** 8-character DP ID followed by 8-digit client ID. (For example, if your DP ID is IN300\*\*\* and Client ID is 12\*\*\*\*\*, then IN300\*\*\*12\*\*\*\*\*)

**Members with CSDL account:** 16-digit Beneficiary ID. (For example, if your Beneficiary ID is 12\*\*\*\*\*, then 12\*\*\*\*\*)

**Members with Physical folio:** ITL + Folio Number registered with the company. (For example, if your folio number is 0\*\*\*\*\*, then ITL0\*\*\*\*\*)

Dear Shareholder, In case of shareholder having multiple Folio No/DPID & Client, then any Folio No/DPID & Client can be used to create the login credentials. Any Folio No/DPID & Client and Permanent Account Number (PAN) can be used for registration at this portal. The Tax forms or various documents submitted at the portal would be considered for all other Folio No/DPID & Client which has same Permanent Account Number (PAN) registered as per the information available with the depositories (NSDL/CDSL) or by the Registrar and Share Transfer Agent (KFin Technologies Limited).

After clicking onto “VERIFY”, Shareholder shall enter “Username” and password.

Note – a) Username should be e-mail id which will be used for login subsequently.

b) Kindly note character for creating a valid password. Password should be of minimum 8 characters in length and should have at least one uppercase, one lower case, one numeric & one special character.



**Register**

User Name

Password  Confirm Password 

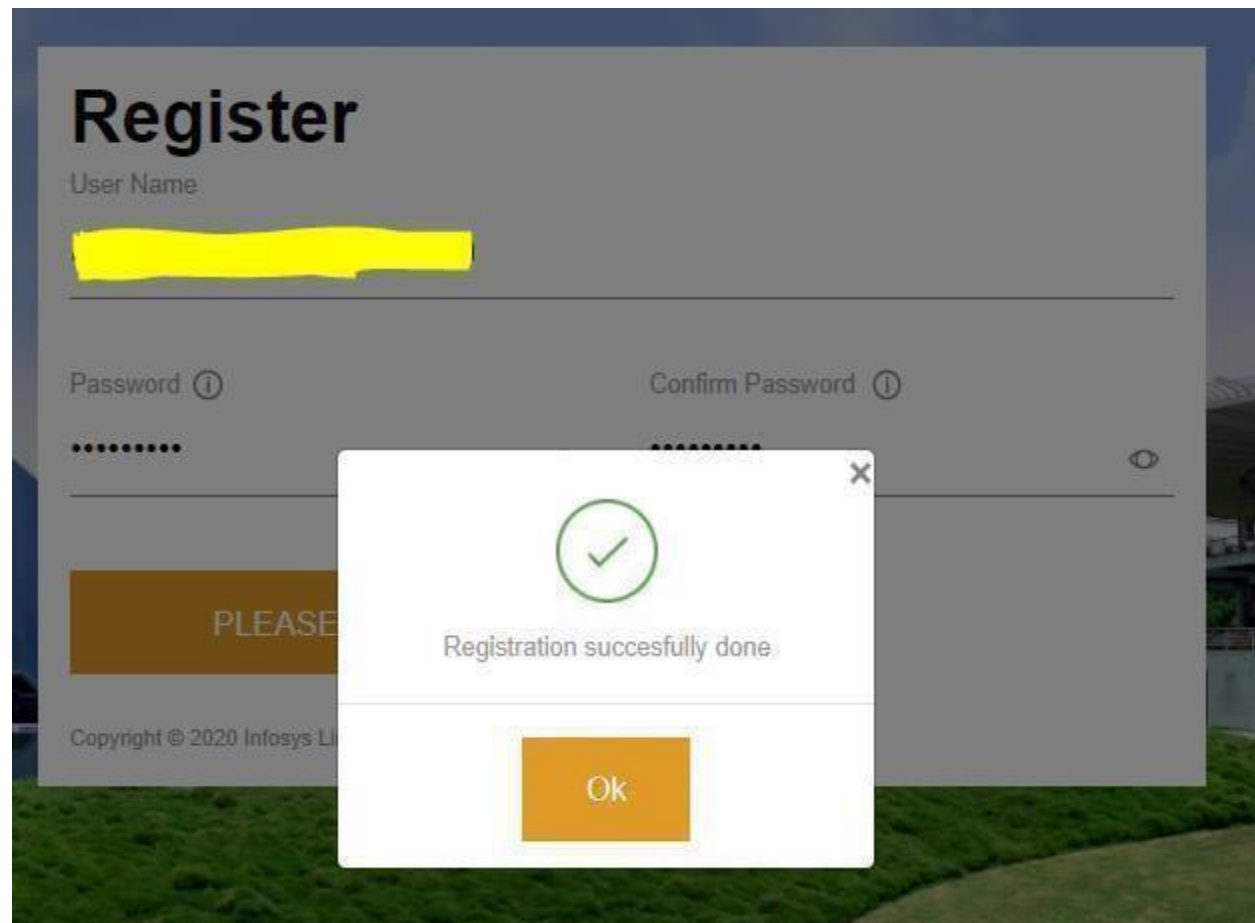
Password should be of minimum 8 characters in length and should have at least one uppercase, one lowercase, one numeric & one special character.

**REGISTER**

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Once the email id & password is provided, shareholder should click on “REGISTER” – see above image.

After clicking Register, a message will pop-up “Registration successfully done” - see below image. It shows that shareholder is registered onto the portal for uploading various documents/declarations/other compliances.



**Register**

User Name

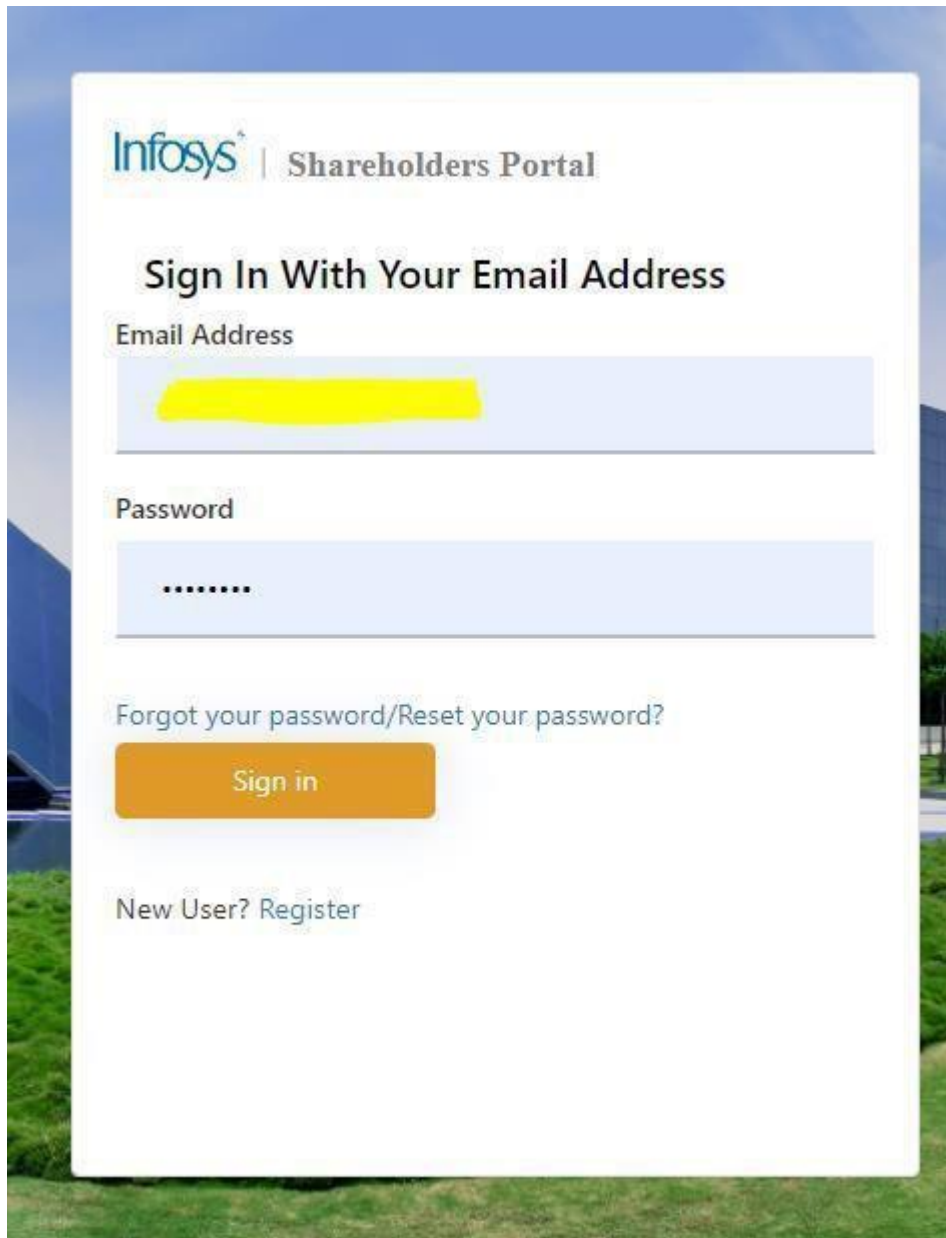
Password  Confirm Password 

Registration successfully done

**Ok**

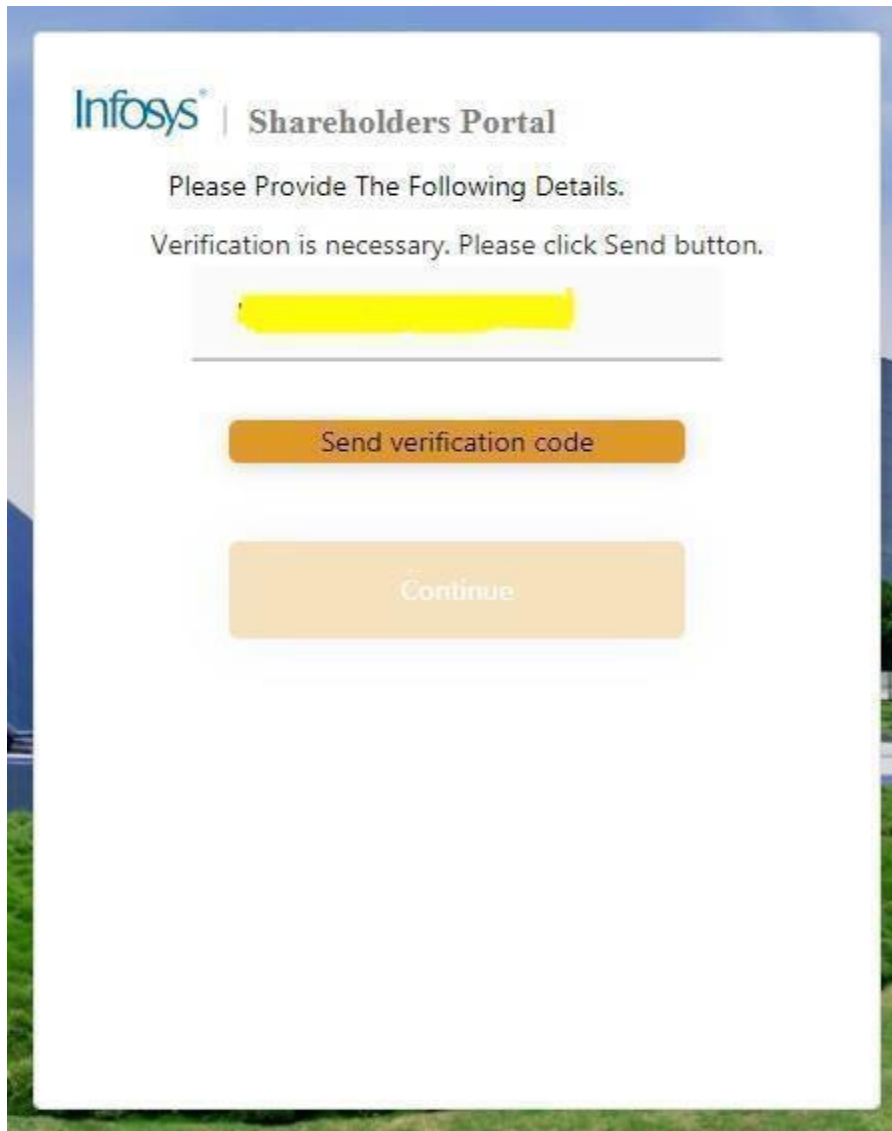
## 5. How to login into the Portal?

**Answer:** Once registration is complete, shareholder can visit the “**Shareholder portal**” link (Refer above point -3) and then can login (**Sign in**) onto the portal using the same email id & password which is used as above for registration. Below is the image showing the same:-



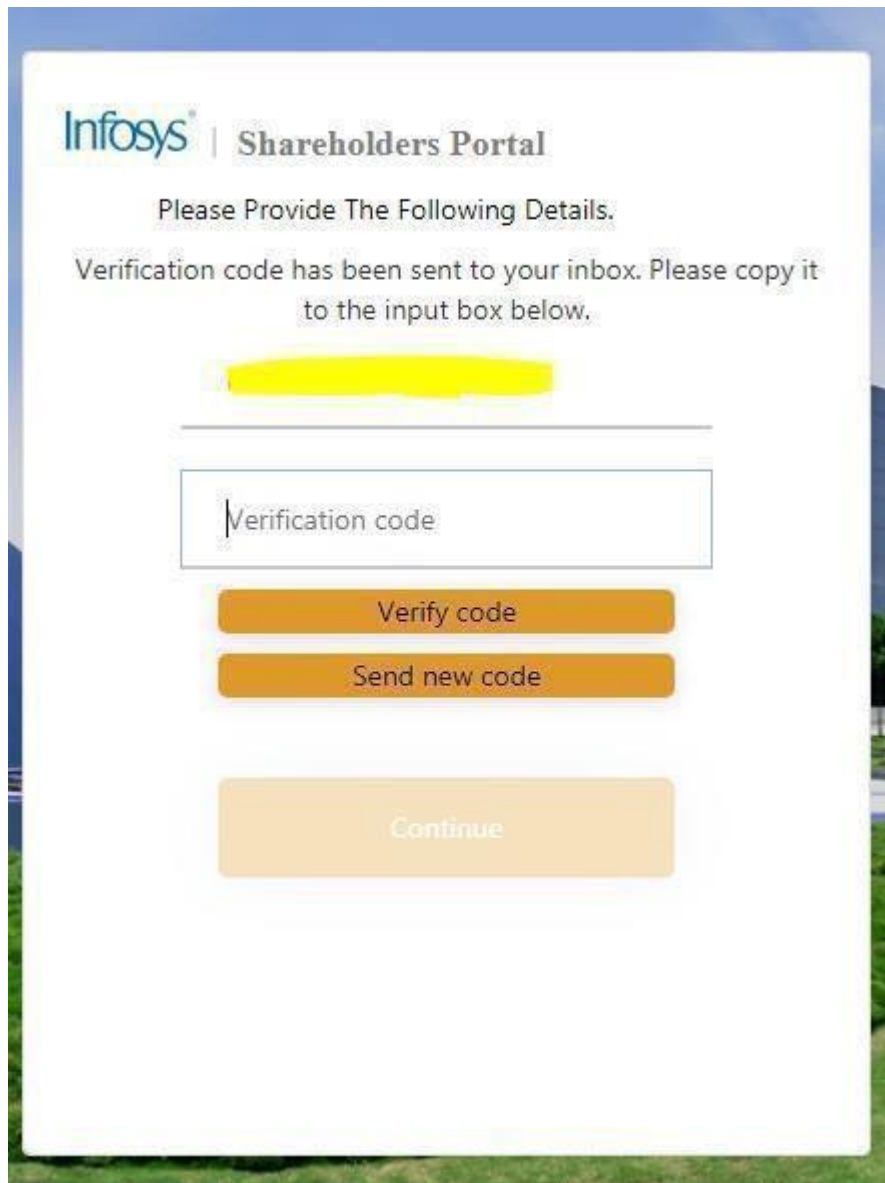
The image shows a screenshot of the Infosys Shareholders Portal login page. The page has a white background with a blue header area. The Infosys logo is in the top left, followed by the text "Shareholders Portal". Below this, the heading "Sign In With Your Email Address" is centered. There are two input fields: "Email Address" and "Password". The email field contains a yellowed-out email address, and the password field contains a series of dots. Below the password field, there is a link that says "Forgot your password/Reset your password?". A large orange button labeled "Sign in" is positioned below the link. At the bottom, there is a link that says "New User? Register". The background of the page shows a blurred image of a modern building and greenery.

After clicking onto “Sign in”, shareholder will be directed to a new window of verification page. Shareholder should check email id shown on the verification page and click on “send verification code” (See below image).

The image shows a screenshot of the Infosys Shareholders Portal verification page. At the top left, the Infosys logo is displayed next to the text "Shareholders Portal". Below this, the text "Please Provide The Following Details." is centered. Underneath, it says "Verification is necessary. Please click Send button." There is a text input field with a yellow highlight. Below the input field, there are two buttons: an orange button labeled "Send verification code" and a light orange button labeled "Continue". The background of the page is a blurred image of a green field and a blue sky.

Once this is done, verification code (**OTP**) will be sent to the email id which is used for registration



The image shows a screenshot of the Infosys Shareholders Portal. At the top left is the Infosys logo, followed by the text "Shareholders Portal". Below this, a message reads: "Please Provide The Following Details." and "Verification code has been sent to your inbox. Please copy it to the input box below." There is a yellow rectangular box representing the received verification code. Below this is a text input field with the placeholder text "Verification code". Underneath the input field are three buttons: "Verify code" (orange), "Send new code" (orange), and "Continue" (light orange).

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Please Provide The Following Details.

Verification code has been sent to your inbox. Please copy it to the input box below.

[Redacted verification code]

Verification code

Verify code

Send new code

Continue

Shareholder should check the email id for verification code (OTP) and enter that verification code (OTP) in the box (see below image). After entering the verification code (OTP), click on **“verify code”**

## Infosys® | Shareholders Portal

Please Provide The Following Details.

Verification code has been sent to your inbox. Please copy it to the input box below.

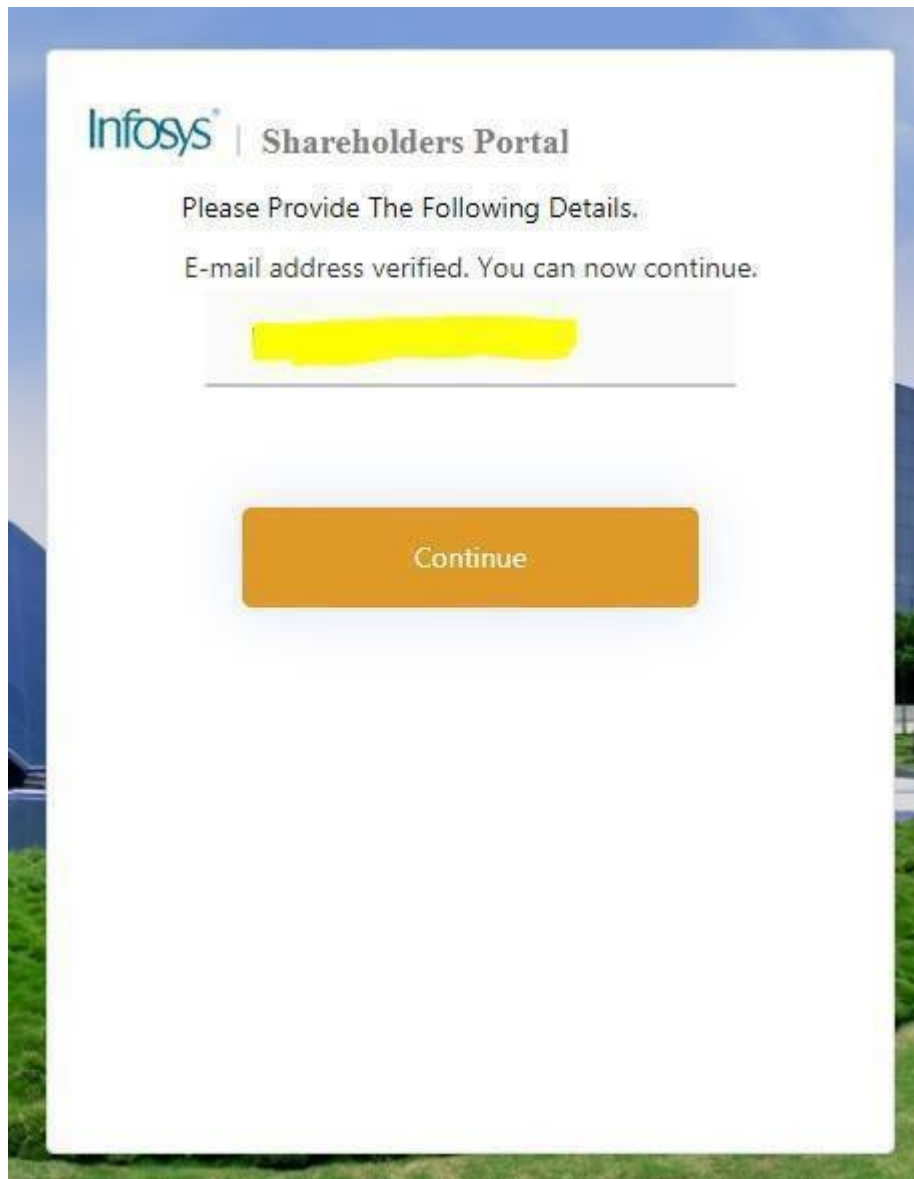
[Redacted]

Verify code

Send new code

Continue

Once the email id is verified through verification code (OTP), shareholder will be directed to a new window which says email id verified and Shareholder will be asked to continue. Please click on **“Continue”**



After clicking onto “Continue “as shown above, shareholder has to read **Privacy & Data Protection guidelines**.

After accepting the Privacy & Data Protection Policy, a new window will appear showing profile details and relevant sections as applicable to such shareholder.

## 6. Profile Section

**Answer:** Shareholder should check their information as appearing in the profile section.

Kindly Note that the company has considered the information available with the depositories (NSDL/CDSL) or by the Registrar and Share Transfer Agent KFin Technologies Limited (formerly KFin Technologies Private Limited) as on the record date. We request you to kindly verify the correctness of the records and for any changes, to update the same with your depository participant (if you hold shares in dematerialized mode) or the Registrar and Share Transfer Agent (if you hold shares in physical mode).

Profile information can be verified by checking the box at the bottom of profile page and clicking on “**save**” button. See below image for reference –

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TaxForms

Help and Support

SignOut

### Profile

The company has considered the information available with the depositories(NSDL/CDSL) or by the Registrar and Share Transfer Agent(KFin Technologies Limited) as on the record date.We request you to kindly verify the correctness of the records and for any changes to update the same with your depository participant(if you hold shares in dematerialized mode) or the Registrar and Share Transfer Agent(if you hold shares in physical mode).

#### Personal Details

Name

[Redacted]

PAN

[Redacted]



#### Demat A/c details

DP ID & Client/Folio ID

[Redacted]

Shareholding Percentage

[Redacted]

Dear Shareholder, The Folio No/DPID & Client and Permanent Account Number (PAN) displayed here are same which was used at the time of registration at the portal. The Tax forms or various documents submitted at this login of the portal would be considered for all other Folio No/DPID & Client which has same Permanent Account Number (PAN) registered as per the information available with the depositories (NSDL/CDSL) or by the Registrar and Share Transfer Agent (KFin Technologies Limited).

#### Shareholding type

Joint shareholder 1 details



Joint shareholder 2 details



☐ I hereby validate the above-mentioned information and have made the necessary modifications wherever required, and I do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated.

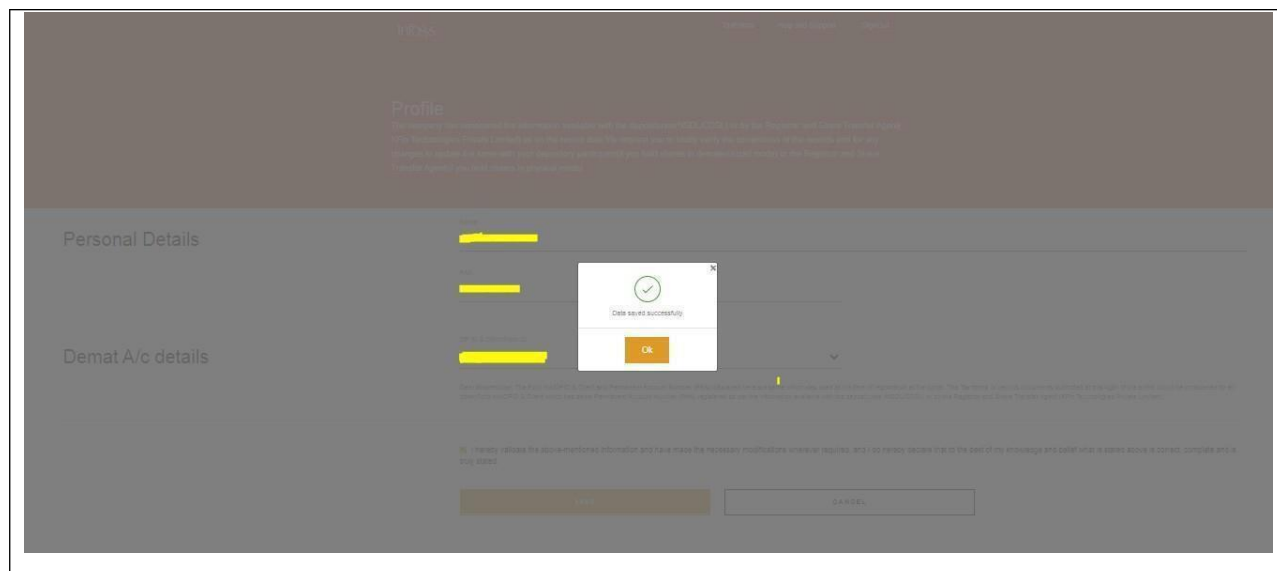
SAVE

CANCEL

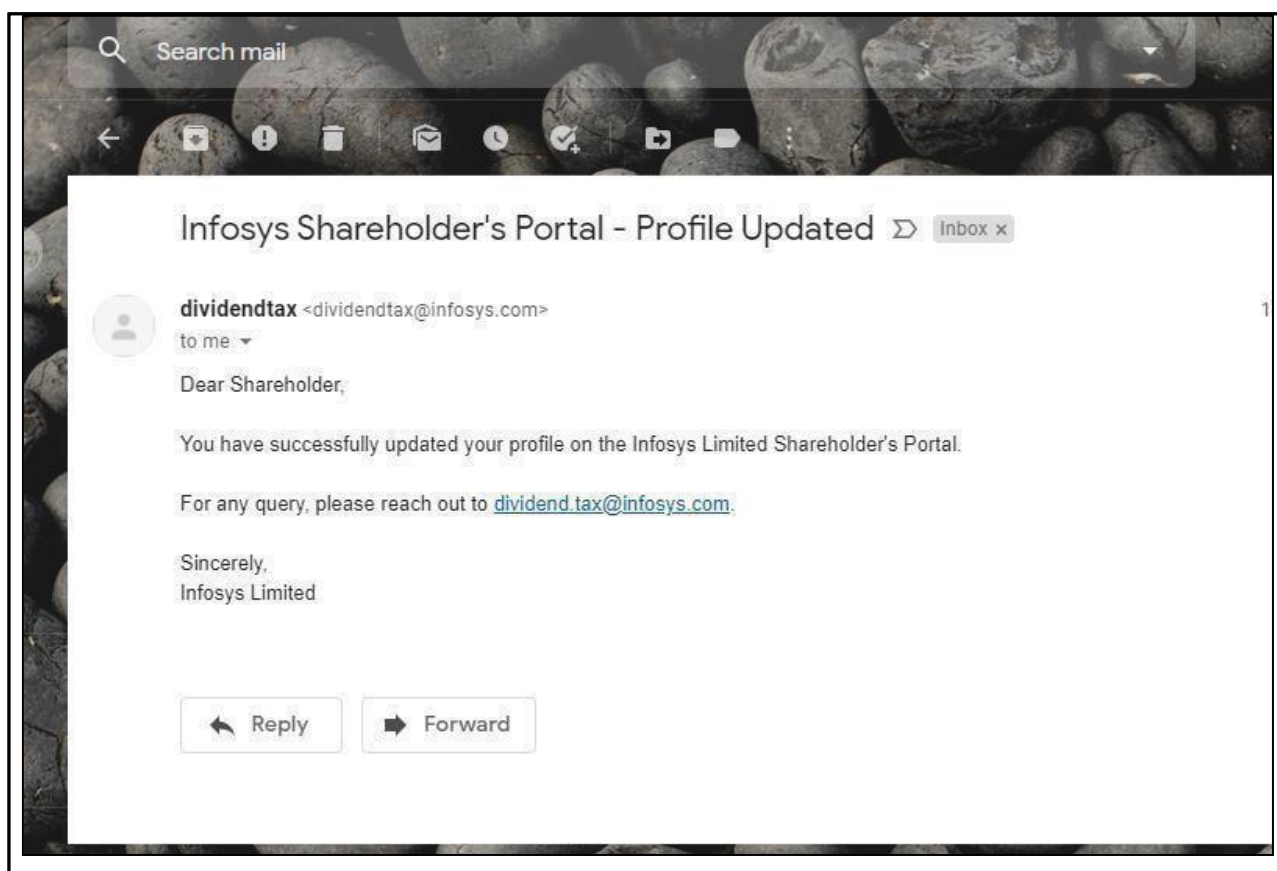


Kindly note that the Folio No/DPID & Client and Permanent Account Number (PAN) displayed in profile are same which was used at the time of registration at the portal. The Tax forms or various documents submitted at this login of the portal would be considered for all other Folio No/DPID & Client which has same Permanent Account Number (PAN) registered as per the information available with the depositories (NSDL/CDSL) or by the Registrar and Share Transfer Agent (KFin Technologies Limited).

After verification and validation of information in the profile page and on clicking the save button, a message will appear that data saved successfully. See below image -



Parallel, a confirmation email will also be sent on the registered email id on successful updation of profile. See below image-



## 7. Submission & upload of documents?

**Answer:** After validation of profile information, shareholder will be directed to new page where they can submit eligible documents/declarations/forms as per their legal tax status. Kindly note that the portal shall be available for the shareholder to submit the tax forms or various tax documents up to October 25, 2023. No tax forms or tax documents will be considered after October 25, 2023.

Documents/declarations/Forms can be uploaded/submitted in the below section –

The screenshot displays the Infosys shareholder portal. At the top, there is a navigation bar with the Infosys logo on the left and links for 'Profile', 'Help and Support', and 'SignOut' on the right. Below the navigation bar, a message states: 'be available for the shareholder to submit the tax forms or various tax documents till October 25, 2023. No tax forms or tax documents will t'. Underneath this message, there are three dropdown menus for selection: 'Financial Year' (currently showing '2023-2024'), 'Dividend Cycle' (currently showing 'Interim Dividend of FY 2023-24'), and 'Assessment Year' (currently showing '2024-2025'). Below these dropdowns, the heading 'Things to do' is visible. Under 'Things to do', there are two main sections: 'Upload tax forms' and 'For queries'. The 'Upload tax forms' section lists 'Lower Tax Deduction Certificate (LTDC)' and 'Form 15G', each with a right-pointing arrow. The 'For queries' section contains the text 'Please contact dividend.tax@infosys.com'. In the bottom right corner of the portal interface, there is a small circular icon with a robot face.

**A. Tax Documents for Resident Individual Shareholder** – A resident individual can submit below forms (depending on the eligibility) as appearing on the upload tax forms tab.

**A.1. Form 15G – Applicable for a Resident Individual shareholder. Below fields need to filled in**

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[Profile](#)

[Help and Support](#)

[SignOut](#)

Form 15G

[Any other declaration](#)

Assessment status as per  
income tax act 1961

☐ I am assessed to tax under the Income-tax Act, 1961

Latest assessment year for which assessed

Select

Estimated Income For  
Declaration

Estimated Dividend Income For This Declaration

Estimated Total Income Of Shareholder For  
Financial Year 2023-24

0

Nature Of Income

Dividend

Section For Tax Deduction

194



Details of other Form 15G  
filed with other entities  
during the year 2023-24

Total Number Of Other Form 15G Filed With Other  
Entities

Aggregate Income Of Other Form 15G For Other  
Entities For The Financial Year 2023-24

0

☐ I, **[Name]** do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated. I declare that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961. I further declare that the tax on my estimated total income including income/ incomes referred to in this form and aggregate amount of income/incomes referred to in this form is computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on 31st March, 2024 relevant to the assessment year 2024-2025 will be nil. I also declare that my income/incomes referred to in this form and the aggregate amount of income/ incomes referred to in this form for the previous year ending on 31st March ,2024 relevant to the assessment year 2024-2025 will not exceed the maximum amount which is not chargeable to income-tax.



SUBMIT

CANCEL



Once the above fields are filled, shareholder can verify/accept the form and submit by clicking on “**submit**”

Kindly note, an **individual shareholder**, who is a **resident** of India can submit Form 15G if:

- a. The person has a valid PAN
- b. Tax on estimated total income shall be **Nil** (including income for which declaration is being made and incomes for which declarations has been provided earlier to anyone for current financial year).
- c. Income for which declaration is being given and aggregate amount of incomes for which all declarations given earlier to Infosys or anyone for current financial year under form 15G shall not exceed the **maximum amount not chargeable to tax** (i.e., Rs. 2,50,000 for old regime and Rs. 3,00,000 for new regime).

**A.2. Form 15H – Applicable for a Resident Individual shareholder who is of age sixty years or more at any time during FY 2023-24. Below fields need to filled in**

[Profile](#)[Help and Support](#)[SignOut](#)

Form 15H   Any other declaration

Assessment status as per  
income tax act 1961

☐ I am assessed to tax under the Income-tax Act, 1961

Latest assessment year for which assessed

Select

Estimated Income For  
Declaration

Estimated Dividend Income For This Declaration

Estimated Total Income Of Shareholder For  
Financial Year 2023-24

0

Nature Of Income

Dividend

Section For Tax Deduction

194





Details of other Form 15H  
filed with other entities  
during the year 2023-24

Total Number Of Other Form 15H Filed With Other Entities	Aggregate Income Of Other Form 15H For Other Entities For The Financial Year 2023-24
<div></div>	0
Date Of Birth	
<div></div>	

☐ I, **Infosys** do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated. I declare that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961. I further declare that the tax on my estimated total income including income/ incomes referred to in this form and aggregate amount of income/incomes referred to in this form is computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on 31st March, 2024 relevant to the assessment year 2024-2025 will be nil. I also declare that my income/incomes referred to in this form and the aggregate amount of income/ incomes referred to in this form for the previous year ending on 31st March ,2024 relevant to the assessment year 2024-2025 will not exceed the maximum amount which is not chargeable to income-tax.


SUBMIT

CANCEL

Kindly Note, an **individual shareholder**, who is a **resident** of India aged **60 years or more**, can submit Form 15H if:

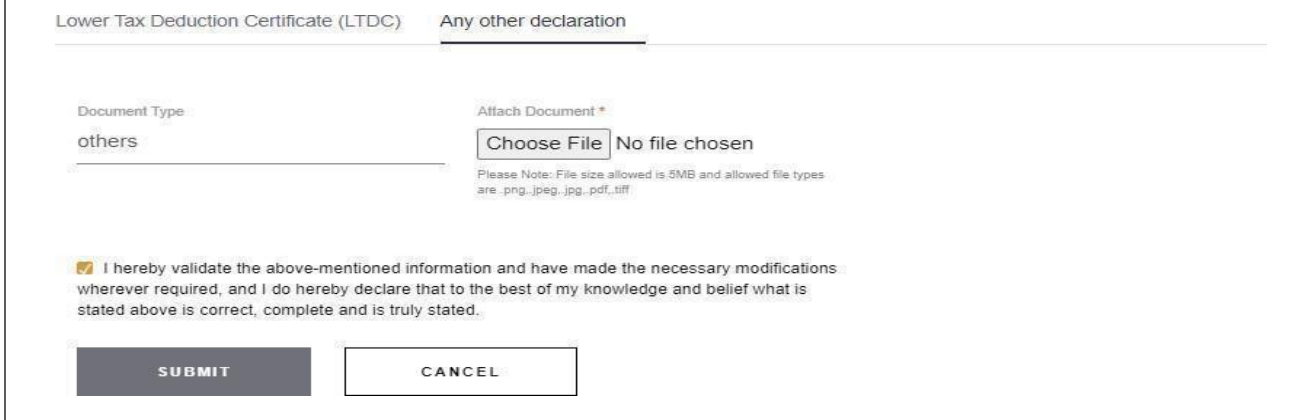
- a. The person has a valid PAN
- b. Tax on estimated total income shall be **Nil** (including income for which declaration is made and incomes for which declarations was provided earlier to Infosys or anyone for current financial year).
- c. The total income is after allowing deduction under Chapter VIA and / or after set off of losses under the head "House Property".

**A.4. Lower Tax Deduction Certificate (LTDC)** – Shareholder can also submit LTDC, if any, obtained from Tax authority under the tab “(LTDC)”. LTDC document has to be attached under the tab “choose file”. After attaching a valid LTDC, shareholder can validate the information by checking on box and submit the same by clicking on Submit.



The screenshot shows a web form with two tabs: "Lower Tax Deduction Certificate (LTDC)" and "Any other declaration". The "LTDC" tab is active. Below the tabs, there is a "Document Type" dropdown menu with "Lower Tax Deduction Certificate (LTDC)" selected. To the right, there is an "Attach Document" section with a "Choose File" button and the text "No file chosen". Below this, a note states: "Please Note: File size allowed is 5MB and allowed file types are .png,.jpeg,.jpg,.pdf,.tiff". At the bottom, there is a checkbox with a checkmark and the text: "I hereby validate the above-mentioned information and have made the necessary modifications wherever required, and I do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated." Below this text are two buttons: "SUBMIT" and "CANCEL".

**A.3. Other document** – Shareholders can also submit any other documents (if eligible) under the tab “**Any Other declaration**” as shown below. For this, shareholder has to attach the relevant document under the tab “choose file”. After attaching a valid document, shareholder can validate the information by checking on box and submit the same by clicking on Submit button. See below image –



The screenshot shows a web form with two tabs: "Lower Tax Deduction Certificate (LTDC)" and "Any other declaration". The "Any other declaration" tab is active. Below the tabs, there is a "Document Type" dropdown menu with "others" selected. To the right, there is an "Attach Document" section with a "Choose File" button and the text "No file chosen". Below this, a note states: "Please Note: File size allowed is 5MB and allowed file types are .png,.jpeg,.jpg,.pdf,.tiff". At the bottom, there is a checkbox with a checkmark and the text: "I hereby validate the above-mentioned information and have made the necessary modifications wherever required, and I do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated." Below this text are two buttons: "SUBMIT" and "CANCEL".

**B. Tax Documents for non- resident Shareholder** – A non-resident individual can submit below forms/documents (depending on the eligibility) as appearing into the upload tax forms

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[SignOut](#)

## Things to do

### Upload tax forms

- Tax Residence Certificate (TRC) >
- No PE declaration >
- 206AB Declaration >
- Beneficial Ownership >
- Form 10F >
- Rule 37BC >
- Lower Tax Deduction Certificate (LTDC) >

### For queries

Please contact  
dividend.tax@infosys.com




The above tax forms, tax documents, tax declarations can be submitted by upload functionality wherein a non- resident shareholder can browse and attach the documents against the relevant tab. For e.g., to submit Tax Residency Certificate (TRC), below upload functionality can be used-

The screenshot shows the Infosys web interface for uploading tax documents. At the top, there is a navigation bar with the Infosys logo and links for Profile, Help and Support, and SignOut. Below the navigation bar, there is a header section with a dropdown menu currently set to 'LTDC'. The main content area has two tabs: 'Tax Residence Certificate (TRC)' and 'Any other declaration'. The 'Tax Residence Certificate (TRC)' tab is active. Under this tab, there is a 'Document Type' dropdown menu set to 'Tax Residence Certificate (TRC)'. To the right of this is an 'Attach Document' section with a 'Choose File' button and the text 'No file chosen'. Below this, there is a note: 'Please Note: The size allowed is 5MB and allowed file types are .png, .jpg, .pdf, .gif'. At the bottom, there is a checkbox with the text: 'I hereby validate the above-mentioned information and have made the necessary modifications wherever required, and I do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated'. Below the checkbox are two buttons: 'SUBMIT' and 'CANCEL'.

After the applicable tax forms/tax declarations are uploaded, shareholder can submit by clicking on “SUBMIT” button as shown in above image.

**8. From where TDS certificate can be download or Tax credit can be viewed?**

**Answer:** Shareholder for whom tax was deducted (i.e., TDS done) on payment of Interim Dividend of FY 2023-24, TDS certificate can be downloaded by logging into the shareholders’ portal. Further, a guide (**TDS Credit**) on steps to be followed to view Tax Credit can be accessed at “**Help and Support**” tab on the top of login portal of shareholders. See below image –



Profile

Help and Support

FAQ

TDS Credit

SignOut

portal shall be available for the shareholder to submit the tax forms or various tax documents till October 25, 2023. No tax forms or tax documents

Financial Year

Dividend Cycle

Assessment Year

2023-2024

Interim Dividend of FY 2023-24

2024-2025

## Things to do

### Upload tax forms

Lower Tax Deduction Certificate (LTDC) >

Form 15G >

### For queries

Please contact  
dividend.tax@infosys.com

